ANALYSIS OF A FINITE STATE COAXIAL ROTOR INFLOW MODEL

Yong-Boon Kong  J. V. R. Prasad  Chengjian He
kyongboo@gatech.edu  jvr.prasad@ae.gatech.edu  he@flightlab.com
School of Aerospace Engineering  Advanced Rotorcraft Technology, Inc.
Georgia Institute of Technology  Sunnyvale, CA 94085

Abstract

An Active-Receiving Rotor Inflow Model (ARRIM) developed from potential flow theory has been shown in the literature to predict experimentally observed coaxial rotor inflow and its impact on rotor power variation with rotor thrust in hover. However, discrepancies have been noticed between the coaxial rotor forward flight performance predictions based on inflow computed using ARRIM and experimental data. In order to gain further understanding of the reasons for the observed discrepancies, the present study is aimed at a detailed analysis of rotor inflow predictions from ARRIM and compare the results with a high fidelity simulation model. Towards this, the ARRIM is implemented in FLIGHTLAB® and its inflow distribution in forward flight is analyzed and compared with the inflow distribution obtained using the Vortex Particle Model from the literature. It is found that while the mean inflow predictions from the ARRIM and the Vortex Particle Model are somewhat similar, the fore-to-aft inflow gradient predictions are significantly different. At higher advance ratios, side-to-side inflow gradient differences are also found between the two models.

1. NOMENCLATURE

\begin{align*}
\alpha^r_j, \beta^r_j & \quad \text{Inflow states corresponding to cosine and sine components} \\
\chi & \quad \text{Wake skew angle,} \quad \tan^{-1} \left( \frac{u_0}{s + \lambda_1} \right) \\
\lambda_0, \lambda_1c, \lambda_1s & \quad \text{Uniform, first harmonic fore-to-aft and side-to-side induced inflow distribution} \\
\lambda_f & \quad \text{Inflow due to free-stream} \\
\lambda_m & \quad \text{Total induced inflow at rotor} \\
\mu & \quad \text{Advance ratio} \\
\nu, \eta, \psi & \quad \text{Ellipsoidal coordinates} \\
\vec{\nabla} & \quad \text{Gradient operator} \\
\phi & \quad \text{Pressure potential} \\
\psi & \quad \text{Azimuthal position on rotor disk} \\
\psi^m_n & \quad \text{Inflow shaping function} \\
\tau^m_{mc}, \tau^m_{ms} & \quad \text{Pressure coefficients of cosine and sine components} \\
\xi & \quad \text{Streamline coordinates} \\
C_T & \quad \text{Thrust coefficient} \\
[L] & \quad \text{Influence coefficient matrix} \\
M, N & \quad \text{Total number of harmonics and radial terms} \\
m, r & \quad \text{Harmonic number} \\
n, j & \quad \text{Polynomial number} \\
p^m_n, q^m_n & \quad \text{Normalized Legendre function of the first and second kind} \\
r & \quad \text{Radial position normalized with respect to rotor radius} \\
t & \quad \text{Time} \\
\bar{v}_z & \quad \text{Induced downwash normalized with respect to blade tip speed} \\
\bar{v} & \quad \text{Perturbation velocity vector} \\
V_\infty & \quad \text{Free-stream velocity} \\
[V_m] & \quad \text{Mass flow parameter}
\end{align*}

2. INTRODUCTION

For real-time rotorcraft simulations, the Peters-He finite state inflow model provides an efficient and accurate means to calculate rotor inflow. Although the single rotor pressure potential finite state model has been used extensively in standard software such as FLIGHTLAB® and RCAS®, etc., the model is not applied to coaxial configurations due to lack of off-disk solutions.

The Active-Receiving Rotor Inflow Model (ARRIM) concept was developed to address this issue by relating the pressure from an active rotor to induced inflow at a receiving rotor. The model after incorporating into RCAS was shown to correctly
predict total power required for the Harrington teetering coaxial rotor \(^5,6\) in hover but underestimated power required during forward flight mode. While reasons for the discrepancy so far have been attributed to inability to capture the distortion effect of upper rotor wake at the lower rotor \(^7\), a finite state model that can predict coaxial rotor inflow accurately is far from complete.

In order to better understand reasons for the mismatch between ARRIM power prediction and experimental data, a high-fidelity Vortex Particle Model \(^8,9\) (VPM) is used to study the mutual flow interference between upper and lower rotors. The present work analyses the differences in coaxial rotor flow fields predicted by the VPM and those estimated by ARRIM. This allows for making appropriate corrections to ARRIM parameters in order to capture the complex rotor-to-rotor flow field interactions which are difficult to model using potential flow theory.

3. ACTIVE-RECEIVING INFLOW MODELING

ARRIM is formulated from continuity and momentum equations of an incompressible potential flow given as,

\[
\vec{V} \cdot \vec{v} = 0
\]

\[
\frac{\partial \vec{v}}{\partial t} - V_\infty \frac{\partial \vec{v}}{\partial \xi} = -\nabla \phi
\]

The on-disk inflow is modelled by using shaping functions, \(\Psi^m_n\) with associated cosine and sine harmonics and weighting coefficients.

\[
\vec{v}_z = \sum_{r}^{M} \sum_{j=r+1,r+3,...}^{N} \Psi^r_j(\nu)[\alpha^r_j \cos(r\psi) + \beta^r_j \sin(r\psi)]
\]

\[
\Psi^r_j(\nu) = \frac{P^r_j(\nu)}{\nu}
\]

In addition, the pressure term \(\phi\), in equation (2) is expanded in terms of Legendre polynomials and harmonic functions.

\[
\phi = \sum_{m}^{M} \sum_{n=m+1,m+3,...}^{N} P^m_n(\nu)Q^m_n(\eta)
\]

By substituting equations (3) through (5) into equation (2) and assuming steady-state case, the relationship between inflow states and pressure coefficients can be obtained as,

\[
\begin{cases}
\alpha_1 = [V_\infty]^{-1} \begin{bmatrix} L_{11} & L_{12} \\ L_{21} & L_{22} \end{bmatrix} \cos \left( \frac{\tau_1}{2} \right) \\
\alpha_2 = [V_\infty]^{-1} \begin{bmatrix} L_{11} & L_{12} \\ L_{21} & L_{22} \end{bmatrix} \sin \left( \frac{\tau_2}{2} \right)
\end{cases}
\]

In equation (6), \(\alpha_1\) and \(\alpha_2\) correspond to column vectors of cosine components of inflow states from upper (denoted as 1) and lower (denoted as 2) rotors, respectively. Similarly, \(\beta_1\) and \(\beta_2\) in equation (7) are column vectors of sine components of inflow states for upper and lower rotors, respectively. The pressure coefficients \(\tau_1\) and \(\tau_2\) are vector coefficients of pressure fields from upper and lower rotors, respectively. The subscripts “cos” and “sin” in the equations refer to influence coefficient matrix (L-matrix) corresponding to cosine and sine components. The diagonal blocks \(L_{11}\) and \(L_{22}\) relate self-induced inflow to the aerodynamic loading on each rotor which is the same as a single rotor Peters-He L-matrix. The off-diagonal blocks \(L_{12}\) and \(L_{21}\) relate the inflow coupling between the two rotors where the elements in each block are given in equations (8) through (13). The subscripts “1” and “2” in the equations refer to the upper and lower rotor coordinate systems, respectively. ARRIM assumes a rigidly skewed cylindrical wake geometry with contraction effects taken into account. This is done by using a wake contraction table indexed by wake skew angle to correct the streamline coordinates in equations (8) through (13). The wake table used in this study was derived using the velocity potentials of the Galerkin method based inflow model.

For the elements in \([L_{12}]\),

\[
L_{j,n,\cos}^{0m} = \frac{1}{2\pi} \int_{0}^{2\pi} \int_{0}^{1} \Psi^0_j(\nu_1) \cos(m\psi_2) \frac{\partial(P^0_m(\nu_2)Q^m_n(\eta_2) \cos(m\psi_2))}{\partial \psi_2} d\xi_2 d\nu_1 d\psi_1
\]

\[
L_{j,n,\cos}^{m} = \frac{1}{\pi} \int_{0}^{2\pi} \int_{0}^{1} \Psi^j_j(\nu_1) \cos(r\psi_1) \cos(m\psi_2) \frac{\partial(P^m_m(\nu_2)Q^m_n(\eta_2) \cos(m\psi_2))}{\partial \psi_2} d\xi_2 d\nu_1 d\psi_1
\]

\[
L_{j,n,\sin}^{m} = \frac{1}{\pi} \int_{0}^{2\pi} \int_{0}^{1} \Psi^j_j(\nu_1) \sin(r\psi_1) \sin(m\psi_2) \frac{\partial(P^m_m(\nu_2)Q^m_n(\eta_2) \cos(m\psi_2))}{\partial \psi_2} d\xi_2 d\nu_1 d\psi_1
\]
Similarly, for the elements in $[L_{21}]$, 

\begin{align}
L_{jn, \text{cos}}^{0m} &= \frac{1}{2\pi} \int_{0}^{2\pi} \int_{0}^{1} \Psi_{j}^{m}(\nu_{2}) \sin(\nu_{2}) d\xi_{2} d\nu_{2} \\
L_{jn, \text{sin}}^{0m} &= \frac{1}{2\pi} \int_{0}^{2\pi} \int_{0}^{1} \Psi_{j}^{m}(\nu_{2}) \cos(\nu_{2}) d\xi_{2} d\nu_{2}
\end{align}

As closed form expressions for these off-diagonal blocks have not yet been found, they are pre-computed and stored in a lookup table indexed by inflow skew angle. Lastly, an interference induced velocity exponential decay function $\alpha_{n}$ is used to account for viscous wake decay. The function is given as,

$$V_{\text{decay}}(d) = e^{-d\xi}$$

where $d$ is the distance of the flow field point of interest from the center of the source rotor that generates the interference and $\xi$ is the empirical decay coefficient.

4. INFLOW DISTRIBUTION ANALYSIS

The most direct method to compare inflow distribution between different models is to plot the contour of downwash variation radially at each azimuthal step for one complete revolution of each rotor disk. While such a comparison clearly highlights the region where differences are present, it provides little quantitative information. A more commonly used approximation to quantify the effects of nonuniform inflow in forward flight is given in equation (15).

$$\bar{v}_{z}(\tilde{r}, \psi) = \lambda_{0} + \lambda_{1c} \cos(\psi) + \lambda_{1s} \sin(\psi)$$

By using the orthogonal property of trigonometric functions, the inflow coefficients in equation (15) is found to be,

\begin{align}
\lambda_{0} &= \frac{1}{\pi} \int_{0}^{2\pi} \int_{0}^{1} \bar{v}_{z}(\tilde{r}, \psi) d\tilde{r} d\psi \\
\lambda_{1c} &= \frac{4}{\pi} \int_{0}^{2\pi} \int_{0}^{1} \bar{v}_{z}(\tilde{r}, \psi) \cos(\psi) d\tilde{r} d\psi \\
\lambda_{1s} &= \frac{4}{\pi} \int_{0}^{2\pi} \int_{0}^{1} \bar{v}_{z}(\tilde{r}, \psi) \sin(\psi) d\tilde{r} d\psi
\end{align}

These linear inflow variation equations are related to the aerodynamic loads up to the first harmonic, but are not sufficient for detailed inflow variation studies. As such, inflow states are also used to provide a more comprehensive analysis. The main advantage of using inflow states is the additional degree-of-freedom to select the order of inflow variation across the disk. Furthermore, inflow states can be extracted from VPM inflow results using the following equations,

\begin{align}
\alpha_{n}^{0} &= \frac{1}{2\pi} \int_{0}^{2\pi} \int_{0}^{1} \bar{P}_{n}^{0}(\tilde{r}) \bar{v}_{z}(\tilde{r}, \psi) d\tilde{r} d\psi \\
\alpha_{n}^{m} &= \frac{1}{\pi} \int_{0}^{2\pi} \int_{0}^{1} \bar{P}_{n}^{m}(\tilde{r}) \bar{v}_{z}(\tilde{r}, \psi) \cos(\psi) d\tilde{r} d\psi \\
\beta_{n}^{m} &= \frac{1}{\pi} \int_{0}^{2\pi} \int_{0}^{1} \bar{P}_{n}^{m}(\tilde{r}) \bar{v}_{z}(\tilde{r}, \psi) \sin(\psi) d\tilde{r} d\psi
\end{align}

Therefore, the inflow coefficients and inflow states defined in equations (16) through (21) are used in this study for comparison of inflow predictions of a coaxial rotor system using the ARRIM and the VPM.

5. SIMULATION SETUP

The geometric and aerodynamic data for the Harrington coaxial rotor has been used in developing an isolated coaxial rotor model in FLIGHTLAB®. Both upper and lower rotors have a diameter of 25 feet with separation distance of 2.375 feet (19 percent of rotor radius) between the rotors. The blades are untwisted and have linearly tapered chord from 12.5 inches at the root to 4 inches at the tip. While Ref. 5 did not describe specific airfoils used for the rotors in the experiment, it is mentioned that NACA four-digit symmetrical airfoil sections were used for the blades. As such, the current model uses airfoils from the four-digit series that roughly match the actual
blade’s thickness distribution. From the root up to 60 percent of the blade radius, NACA 0026 airfoil table is used while the remaining segment of the blade is modeled using NACA 0012. In order to account for the observed contour defects of the blades in the experiment, measured blade drag polar is used in the analysis report by Dingeldein. Since the drag polar data is not available in both Refs. 5 and 6, a constant drag polar bias is used in the current model to adjust the torque coefficient curve such that a single rotor at zero collective matches experimental data in hover.

The default finite-state inflow model in FLIGHTLAB is disabled and replaced by ARRIM to provide inflow calculations. The ARRIM is integrated into the flight model as an external module that takes the blade loadings from FLIGHTLAB’s aerodynamic component as input illustrated in Fig. 1. At a given control setting, the rotor blades’ lift distribution at the aerodynamic computation points (ACP) are stored for one complete rotor revolution and are used to compute the average pressure coefficients. From the pressure coefficients, the inflow states are iterated until they achieve convergence as shown in “Iteration A” in Fig. 1. With the converged inflow states, induced downwash over the upper and lower rotor disks are obtained using equation (3). The ARRIM module outputs these inflow distributions to each rotor’s aerodynamic model to update the lift forces on the blades. In FLIGHTLAB, the loop between ARRIM and the blades’ aerodynamic component shown as “Iteration B” in Fig. 1 is iterated until convergence of rotor lift and inflow distributions.

FLIGHTLAB trimming algorithm is used to trim the coaxial rotor model in hover and forward flight. The algorithm perturbs the control settings and iterates the ARRIM-aerodynamic component loop until steady-state is obtained. It then calculates the corresponding performance values such as the rotor’s thrust coefficient, torque coefficient and horizontal force. If these computed values match the target settings within a given tolerance, the algorithm will determine that the model has achieved trim and outputs the control settings along with the computed performance values.

In hover mode, the collective settings of upper and lower rotors are adjusted so that total thrust generated matches selected value of thrust coefficient with zero net torque. The trimmed collective settings for upper and lower rotors are presented in Fig. 2, with the lower rotor (circle markers) requiring higher collective settings as compared to upper rotor as expected. A breakdown of thrust produced by each rotor shown in Fig. 3 further illustrates that the lower rotor is less effective in thrust generation; a characteristic of coaxial rotor configuration in hover. Finally, the hover trim torque predictions from FLIGHTLAB for varying thrust coefficients correlate well with experimental data in Fig. 4.

For forward flight, the coaxial rotor model is trimmed by adjusting the collective and longitudinal cyclic controls of the upper and lower rotors. The lateral cyclic of both rotors are set to zero and longitudinal cyclic control of lower rotor is set to be equal to that of the upper rotor. The steady-state trim targets are the total vertical force which balances specified total thrust coefficient of 0.0048 and total horizontal force is trimmed to balance the parasite drag associated with a flat plate area of 10 square-feet as specified in Ref. 6. The upper and lower rotor torque values are also trimmed to balance each other. The predicted trim control settings are shown in Fig. 5 with the collective and longitudinal cyclic following expected trends in forward flight. The variation of power required prediction from ARRIM in FLIGHTLAB is also compared with experimental data in Fig. 6. At all advance ratios, ARRIM underestimates power requirements similar to what was reported in the literature using ARRIM implemented in RCAS.

6. ARRIM AND VPM INFLOW DISTRIBUTION COMPARISON

A physics-based CFD model such as the VPM is used to generate inflow distributions for the Harrington teetering coaxial rotor in FLIGHTLAB. The vorticity sources are created from individual rotor blade ACPs and are released into the flow field. The VPM then solves the vorticity equation in a global reference which automatically captures the upper and lower rotor mutual interferences. The same set of ACPs corresponding to upper and lower rotor blades are used for both the VPM and ARRIM.

Flow fields corresponding to hover and advance ratios of 0.15 and 0.25 are used for comparison between the ARRIM and the VPM. The inflow distribution up to first harmonics are shown in Figs. 7, 8 and 10. In hover, only the uniform inflow is present while other harmonics are very close to zero as shown in Fig. 7. There is also little difference between mean inflow predicted by VPM and by ARRIM. This is expected since the upper rotor wake is almost cylindrical, albeit some contraction effects which is well captured by ARRIM.

At advance ratio of 0.15 shown in Fig. 8, the ARRIM over-estimates mean inflow by 27% and 36% for the upper and lower rotors, respectively. Differences in $\lambda_{1c}$ is more significant, especially at the lower rotor. A qualitative comparison of the inflow distribution....
between VPM and ARRIM predictions at advance ratio of 0.15 is presented in Fig. 9. Notice that for VPM upper and lower rotor inflow distributions, there is upwash occurring at an arc region sweeping from the advancing to retreating side. On the other hand, ARRIM predicts that upwash is only present near the front part of both rotors. An interesting observation for the advance ratio of 0.25 is the presence of side-to-side inflow gradient from VPM results as shown in Fig. 10. This means that the near symmetrical inflow distribution about the longitudinal axis seen for the lower advance ratio of 0.15 case is not found at the higher advance ratio of 0.25 case as illustrated in Fig. 11. VPM predicts that a region of upwash is concentrated only at one quadrant of each rotor disk. In addition, there are small pockets of high downwash content distributed across upper and lower rotor disks in the VPM results. On the other hand, ARRIM shows that significant downwash only occurs at the aft region of both rotors.

The upper and lower rotor wake skew angles computed by ARRIM are also compared with the VPM results in Fig. 12. There is no major difference in terms of wake skew angles between these two models. As noted from the study conducted by Kim et al. on Harrington coaxial rotor using vorticity transport model (VTM), it is reported that the wake skew angles for a coaxial system is comparable to equivalent single rotor system at all advance ratios. Since ARRIM is formulated assuming cylindrical wake (similar to single rotor system), it is not surprising to find the wake skew angle differences between ARRIM and VPM to be insignificant.

The inflow states extracted from VPM inflow predictions are compared with ARRIM predictions in Figs. 13 through 15. A 10-state ARRIM is used for comparison because there is no significant difference in terms of trim control settings between 10-state and 28-state ARRIM. In addition, the 10-state ARRIM is used so that sufficiently high harmonics are analysed without cluttering the plots with too many states.

Hover inflow states are shown in Fig. 13 with only zeroth-harmonics present in the chart. Similar to the linear inflow distribution comparisons discussed earlier, ARRIM prediction for the first uniform inflow state is comparable to VPM results. For advance ratio of 0.15 results shown in Fig. 14, there are large differences between the two models, especially for the longitudinal cosine components. For advance ratio of 0.25 shown in Fig. 15, non-zero values of sine components of inflow states in VPM results are observed as well.

From the inflow distribution analysis of the upper and lower rotors, it is observed that the uniform inflow is somewhat similar to the VPM results. However, the longitudinal and lateral inflow gradients predicted by ARRIM are quite different from the VPM results. Appropriate downwash corrections can be applied at each ACP by using the delta-form of equation (3). But this correction is only of first-order fashion which may not be sufficient to match the complicated inflow distribution in forward flight. By computing the differences in inflow states between ARRIM and VPM results, correction terms can be augmented into the ARRIM using the mass-flow parameter and L-matrix. For dynamic inflow conditions, corrections to the apparent mass matrix may have to be taken into consideration as well.

7. CONCLUSION

A previously developed finite state Active-Receiving Rotor Inflow Model (ARRIM) has been implemented in FLIGHTLAB®. In order to gain an insight into the ability of ARRIM to predict the complex nature of inflow of a coaxial rotor system, the ARRIM predictions are compared with those using the Vortex Particle Model (VPM) from the literature. The VPM is a physics-based CFD model that captures both vorticity stretching and vorticity diffusion due to air viscosity.

The inflow distributions for upper and lower rotors of the Harrington coaxial rotor system are obtained in hover and at two advance ratios. The uniform, and the first harmonic components of inflow predictions from ARRIM are compared with those using the VPM.

Both models are seen to predict nearly the same mean inflow in hover with very little harmonic content. At advance ratio of 0.15, the upper and lower rotors mean inflow predictions from ARRIM are slightly above the mean inflow predictions from VPM. However, the fore-to-aft inflow gradient prediction from 10-state ARRIM is seen to be as much as 114% more than that from VPM. At higher advance ratio of 0.25 case, side-to-side inflow content is observed in VPM results where such content is absent in the ARRIM results.

This study has identified the primary differences in inflow predictions of a coaxial rotor system in forward flight between ARRIM and VPM. The next step is to arrive at appropriate corrections to the parameters of the ARRIM in order to improve its correlations with a high fidelity model such as VPM or a free-wake model. It is expected that this forms an important step for improving ARRIM correlations with the very limited and mostly performance related coaxial rotor data available in the literature.
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9. REFERENCES


10. FIGURES

Figure 1: Simplified flow-chart of coupling between ARRIM and FLIGHTLAB®'s aerodynamic component

Figure 2: FLIGHTLAB® with ARRIM trim collective settings at different thrust coefficients in hover.
Figure 3: Thrust coefficients of upper and lower rotors in hover.

Figure 4: Correlation of FLIGHTLAB® ARRIM prediction of thrust versus torque with experimental data in hover.
Trimmed control settings at various advance ratios

\[ V_{\text{tip}} = 469 \text{fps} \]

- Upper rotor collective
- Lower rotor collective
- Upper and lower rotors longitudinal cyclic

Figure 5: FLIGHTLAB® trimmed control settings for forward flight.

Power required in forward flight at various thrust coefficients

\[ V_{\text{tip}} = 469 \text{fps} \]

- Coaxial rotor, Experimental
- Coaxial rotor, 10-state ARRIM

Figure 6: Correlation of FLIGHTLAB® ARRIM prediction of coaxial rotor power with experimental data in forward flight.
Figure 7: Comparison of mean, longitudinal and lateral inflow gradients between ARRIM and VPM predictions in hover.

Figure 8: Comparison of mean, longitudinal and lateral inflow gradients between ARRIM and VPM predictions in forward flight (advance ratio = 0.15).
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Figure 12: Upper and lower rotor wake skew angles.
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Figure 14: Comparison of upper and lower rotor inflow states between VPM and 10-state ARRIM at advance ratio of 0.15.
Figure 15: Comparison of upper and lower rotor inflow states between VPM and 10-state ARRIM at advance ratio of 0.25.