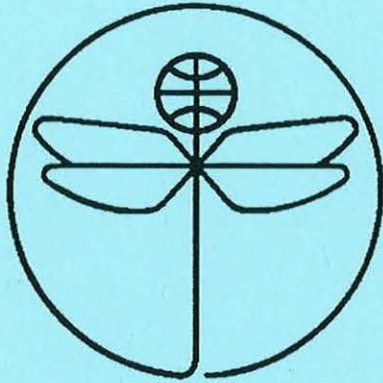


TWENTY FIRST EUROPEAN ROTORCRAFT FORUM



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**THE MORPHOLOGICAL (MULTIASPECT SYSTEM) RESEARCH
A HIGH-SPEED HELICOPTER**

BY

T.Ch. Bolieva, V.M. Odrin

The Institute of Cybernetics of NAS of Ukraine
UKRAINE, KIEV

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The authors represent some preliminary results of using the morphological - nontraditional for the helicopter construction - point of view for solving the actual problems into this field of the technics. In particular, the most general problem in helicopter design and which is difficult enough for solution is to achieve higher helicopter speed and to overcome the modern speed barrier.

The choice of the morphological point of view (MPV) to solving this problem has been conditioned by the great possibilities of the heuristical methods which are grounded on the point of view. First of all, this is the possibility:

1) to ensure the correct problem statement

2) to ensure the efficiency (cleanness of purpose, reliability and operativeness of the search, i.e. to receive the pre-stated solution as sooner as possible.

In other words, the morphological point of view ensures the purity and riches of the search field and high "productin yield, i.e. new technical solutions meeting the problem conditions.

F.Tswicky, the MPV founder has advanced only the idea of the morphological analysis (MA), has proposed some methods and modes of MA and illustrated its efficiency on the series of the examples [3]. He has shown what should be done to achieve the solution but unfortunately, has not shown how to do it. He has not elaborated a MA procedure.

Proposed the complete sorting of solution variants by him described by the obtained morphological table (MT), is realized only for the case with the very small MT, containing from 10^2 to 10^3 variants. Usually, the MT contain 10^{10} and more variants, and the complete sorting is out of the questions. Any ways to go out the impasse are not proposed by Tswicky.

V.M.Odrin has elaborated the classification of nontrivial problems on finding (PF)* solving.

The solving mechanism of nontrivial problem is chosen as the basis of the classification.

He has divided these methods in two classes: transformation

* G.Polwa's term

and morphological [2].

The essence of MP consists in choosing the unknown solution of PF from the set of all its known and conceivable solutions, which is called by the authors a morphological set [3-5]. At the first stage of nontrivial problem solution with the help of MP, i.e. at the stage of morphological analysis (MA), the morphological set is built. At the second stage (the morphological synthesis) the unknown solution of nontrivial problems is obtained, which satisfies the problem conditions, or by way of choosing it from the morphological set, or by means of constructing it, relying upon the MA results and upon the constructive mathematics ideas and principles (the theory of deductive systems).

When elaborating MP V.M.Odrin and S.S.Kartavov have originated the MK (morphological classifying) procedure. Which is now the only one in the world literature. It is, by the way, only one technology classification world literature, while the whole number theories of classification are known.

The term "morphological synthesis" is proposed in [3] and its purpose is described. Then the nature of the morphological synthesis problem has been researched by V.M.Odrin: it has been shown the PMS is the selection and optimization problem at the same time (and the heuristical analog of the mathematical programming problem and the optimal control problem), and also it is the deductive system (the general-type calculation) [6]. A series of the efficiency morphological synthesis methods has been elaborated by him [10,11]. After all the technology of the creative has been also elaborated by him.

It should be emphasized that our procedure of MA, which will be limited to in our report, ensures the correctness, normative completeness and productivity (purposeful inclusion of not only the known but also the conceivable systems of the research class) of morphological, i.e. multiple (by number of bases) classifying.

Building the system of models of research-systems is stipulated by the procedure to ensure the MA correctness, normative completeness and productivity. This part of our MK procedure (see Fig.1) (its I-V stages) is a procedure of system analysis of the research TS function and of the structure of these systems. The systems are

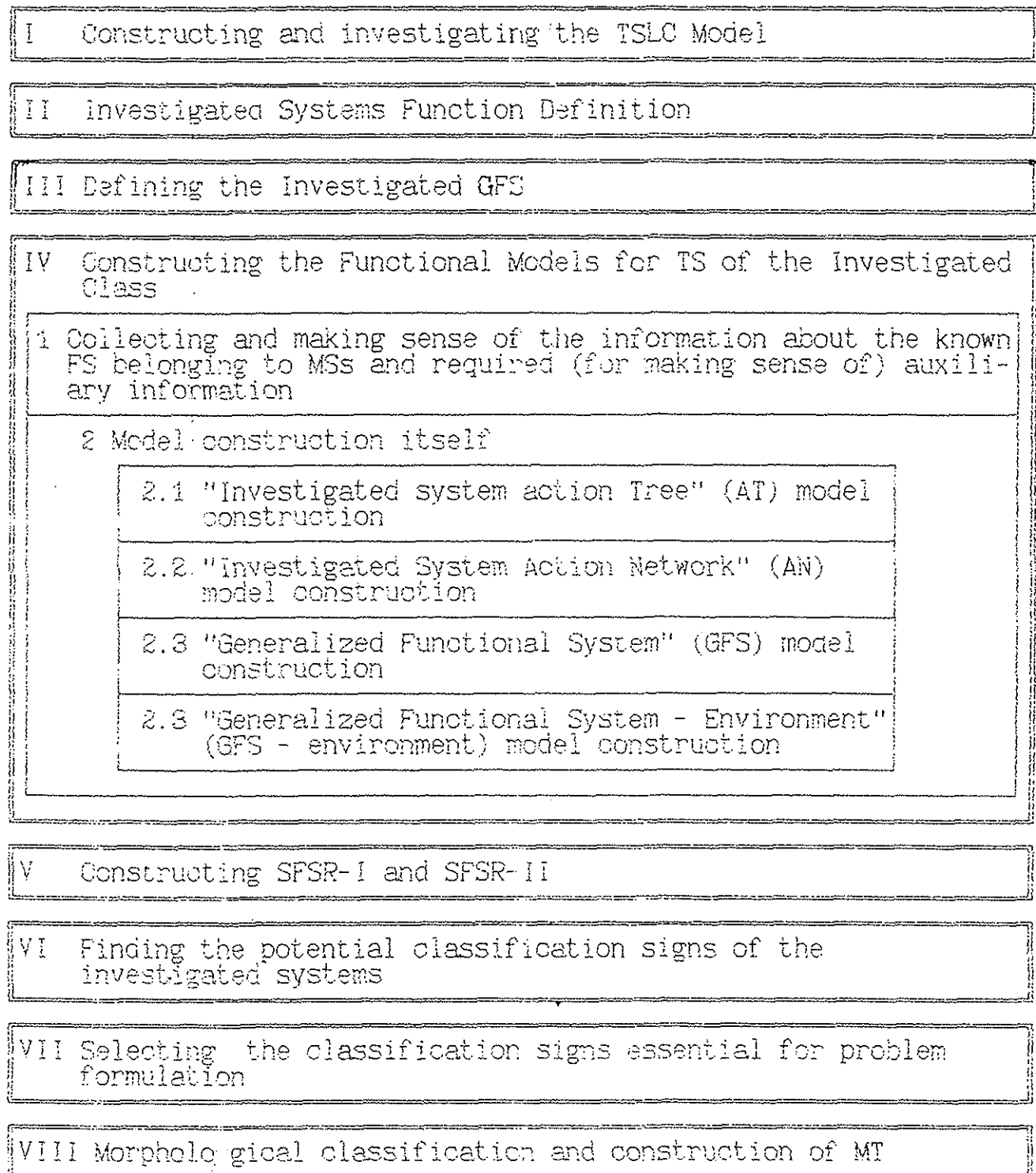


Fig.1. Procedure of Morphological TS Analysis (Classification):
TS - technical system; TSLC - TS life cycle; FS - functional system;
GFS - Generalized FS; MS - morphological set; GFSS - generalized functionally meaning full relation set for the GFS (GFS - environment) model or the set of internal (external) parameters of investigated systems; MT - morphological table.

researched as the functional systems. This part of the procedure has also no analogs in the world literature. It is fit to realizing the system analysis of any systems because any systems (even so-called conception) have a purpose* and can be considered as functional systems.

T.Ch.Bolieva and V.M.Odrin have adapted the MA procedure to solving the problem of how to make the helicopter speed higher.

In other words, the attempt to inscribe the MA into the problem of the general high-speed helicopter design is done, i.e. to pick out a heuristical problem (one or more) and to apply the method of its solving.

As the question of heuristical methods and heuristical problems is discussed, we consider the stage of the preliminary design and, more precisely, the elaboration of conception of the system, since the heuristical part of the design activities is realized mainly in this stage.

It is known that rizing helicopter speed is associated with solving some nontrivial problems concerned with a series of its subsystems: rotor, engine, transmission, control system; and also solving the problem to decrease the parasite drag of nonlifting helicopter parts.

In our research, the rotor is analysed in detail and other subsystems are analysed in a rough outline.

As for the rotor, we have considered the problems of decreasing the influence of the retreating-blade stall and the air compressing over the working of the rotor.

The initial problem of the general design was formulated by us in such a way:

To design the helicopter with $M_{gross} = 4000$ kg, which is able to achieve 500 km/p.h.

When the morphological research is done (more precisely its first part - morphological analysis) we have obtained the high speed helicopter classification and have determined the way of solving the main problems in their nontrivial statements. In other words, **the new scientific results for two actual problems** have been obtained: helicopter classifying and finding methods to increase helicopter speed.

* For the artificial systems or the goals for nature ones

The classifying problem is not solved for the helicopter construction. The known attempts to classify helicopters and their subsystems have resulted in the so-called incoherent morphological tables [5], which are the ordered enumeration of the realized constructions versions of the described system. Such classifications are have the only cognitive-information importance and the very limited practically applications.

But the classification constructed by our morphological classifying procedure described the system at the principle, generalizing-functional level, that is, it practically describes all the known and potentially possible versions of its construction realization. Such classification allows to discover the new, with including principale new, technics solutions in the morphological syntesis. Such classifying is called by its authors the multiaspect productive classifying [5].

As for the second problem, i.e. rising helicopter speed, the basis of its solving is the classification obtained by us detalization level of which must be higher in accordance with each particular problem. Thus we have limited ourselves in our classification to considering the mentioned problems of the stall and air compressing influence by the analysis of the blade at a whole. The next stage is the analysis an aerodynamic flow the blade sectin, considering the transformation of the stream structure.

What is our constructed system of functional models?

The *model "Life cycle* of investigationed technical systems" (TSLC) does not need any special commentaries. It is intended for the subsequent formulating of the definition of the investigated technical systems function, which is used by us as its *system-selection attribute*.

[5]. TSLC is compared with the conditions of the problem to make more exact which function of the whole collection is usually the operating function, but there may occur the problems that calls for considering transportability (for the especially heavy systems which should be assembled at the exploitation place) or utilizati- onbility of the systems and so on.

For finding potential classifying signs of investigating systems (Ki-x), the models "Action tree" (AT), "Action network" (AN), "Generalized functional system" (GFS), "Generalized functio-

nal system-Environment" (GFS-Environment)* are used.

The *AT model* (see Fig.2) reflects the functional structure of any of the investigated TS (a function is considered as TS suitability for the action for realization of which it is created). It is used for two purposes: constructing the model (GFS) and directly finding Ki-x of the system function itself, when its constructive realization, manufacture, technology and so on is not interesting for us.

The *GFS model* (see Fig.3) reflects the functional structure of any TS of the investigated class (any version (Wi MSt)). This is an archetype of investigated taxon [12;5,p.256], which is the MSt in our case.

The generalization functional models of subsystems (GFSS), their properties, the relations between them (names of realations) and these functionally significant relation properties (FSR) are merons of the archetype (GFS) [12;5, p.256].

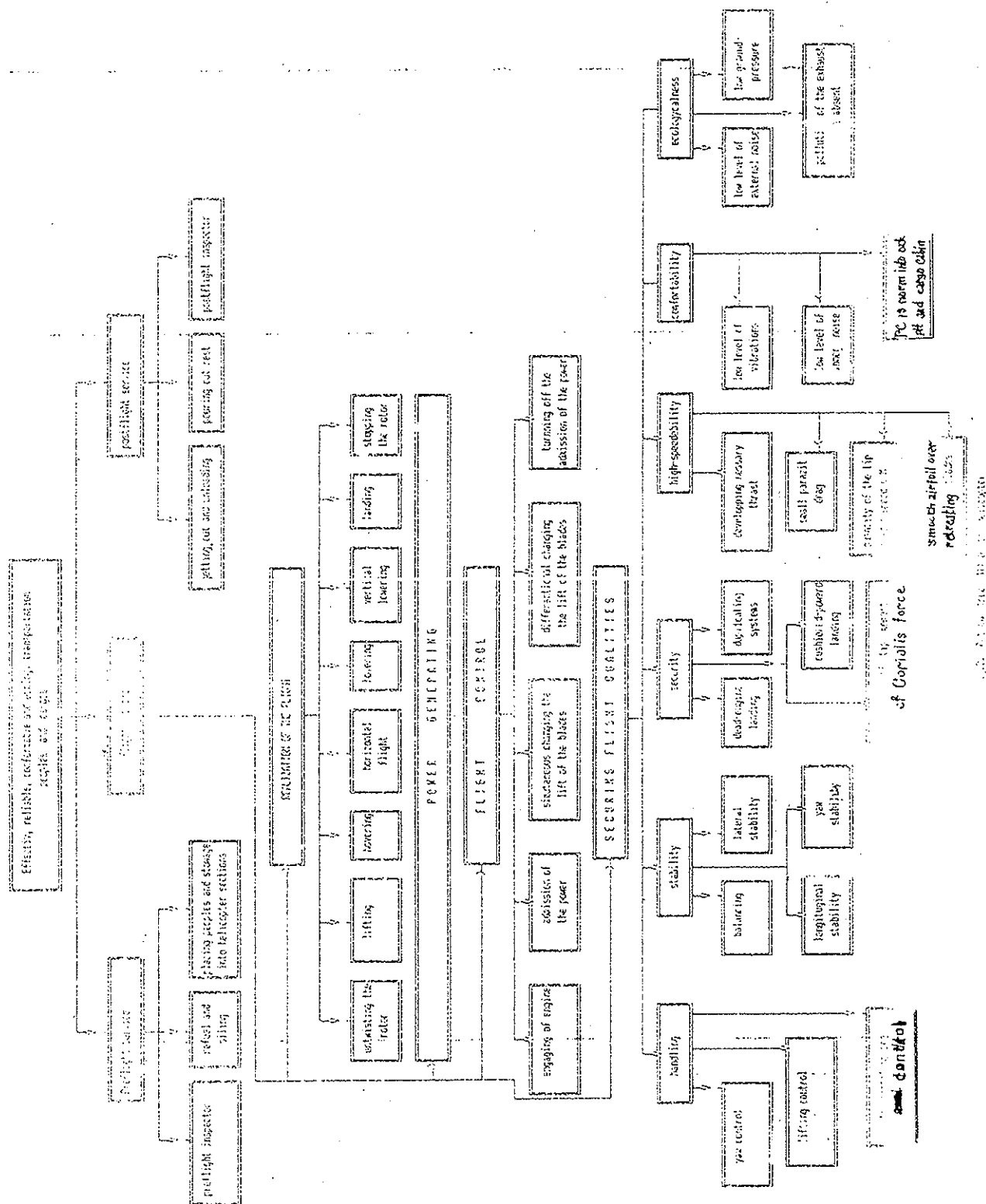
To describe the environment, in which the investigated TS function, two models are constructed by us: GFS - environment, described earlier [3-5], and the new model "Action Network".

The *GFS-environment model* reflects the functional encirclement structure of any TS from all their investigated class; all that common things which are inherent in all the systems of TS (FS) MSt functional environment (so-called external functional invariants of the invrstigated TS).

The *AN model* (see Fig.3) reflects the temporal development of the action**is realized by any of the investigated TS (any Wi MSt) in the process of their functioning. The correspondence to each

* Here the environment is in which the investited TSs function and usually the is the direct TS environment. Also, the "objects" may be considered which influence these TSs through such environment, i.e. this is the second level of their functional environment.

** Subactions of the main action for the implementation which the examined TSs are applied.



roll control

pitch control

smooth airfoil over retracting

low level of vibrations low level of noise

low level of external noise low ground pressure pollution of the exhaust stack

of Copilot's force

pendence to each subaction of GFSS are shown. The subactions are tied in the united chain by material, power and information streams, which transpire all corresponding GFSS* in the course of the action. The control influences (on every subaction and the corresponding GFSS) and all the disturbances coming from an outer environment showing bearing points.

The classifying, i.e. finding the potential signs (Ki-x), selecting the most important signs and the **construction of the morphological table** (see Fig.5) can be accomplished using the AT or GFS, GFS-environment or AN models on the basis of special procedures (subprocedures of our procedure) and the corresponding set of the functionally-significant relations (SFSR). This is the systematized reference book (in our case, for the TS-class "Helicopters"), which is obtained when analysing the extensive reference literature. The SFSR contains the hierarchy of all the conceivable relations between FSS of the investigated FSs, including the unary realations, i.e. the properties of these FSs.

Conducting of the morphological analysis is not possible without the extensive mansided scientific and statistic information about the investigated system (TS). This information is actively used when stating the problem and practically at each stage of the morphological analysis. We have had the bank of the data composed on the basis of the historical scientific reseach of the development of the helicopter design and the aircraft itself, which is conducted by T.Ch.Bolieva [13].

The materials contain the detail morphological analysis of the high-speed helicopter are in print.

Since we consider first of all the classification problem, it must be noted that the obtained morphological classification of high-speed helicopters can be then used for solving a whole number of such problems as the morphological prognostication of the possible high-speed helicopter development directions, finding the technical solutions for different subsystems of high-speed helicopter ets.,

* The subactions and all the GFSS are shown in the Fig. 5.

name of GFSE- and RS-blocks of NT	N of the classific. sign	name of classifying sign	name (value, limits of changing the value of the classifying meaning)				
			oval	rectangular	trapezoid	sector	
blade	K ₁	blade planeform	oval	rectangular	trapezoid	sector	
	K ₂	blade tip form				
				
subsystem, securing removing the moment of Coriolis force	K ₂₉	Material				
Transmission	K ₂₈					
subsystem of controlling rot. react.	K ₂₉					
control subsystem	K ₃₀					
Engine	K ₃₁	Type	reciproc.	turboprop	turbine	turbojet	
	K ₃₂	Power, H.P.	400 - 1000	1000 - 4000	4000 - 11500	> 11500	
	K ₃₃	Weight special	< 0,1	0,1 - 0,2	0,2 - 0,4	0,4 - 0,6	> 0,6
	K ₃₄	Special fuel	< 0,08	0,08 - 0,12			0,12
	K ₃₅					
Subsidiary	K ₃₆	Drag, C _{xparasit}				
Take off-landing	K ₃₇	Type	externable		fixed		
	K ₃₈	Drag, C _{xparasit}				

RS - relations between systems

Fig. 5. The morphological table of the high-speed helicopter (cont.).

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