

## THE EVOLUTION OF THE BRITISH ROTORCRAFT INDUSTRY 1842-2009

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### Abstract

This paper relates the way in which rotorcraft developed in Britain leading to the growth of a helicopter design and manufacturing industry. The UK based activities of Juan de la Cierva are discussed in some detail, as is the establishment of several helicopter companies in post war Britain.

The way in which government led rationalisation resulted in a single British helicopter company is covered, resulting in a long period of prosperity which was sustained until well into the 1980s and the 'Westland affair'. The well founded collaboration with the Italian company, Agusta, resulted in recovery and the establishment of 'AgustaWestland' (Finmeccanica owned), which now takes its place as a key player in the global helicopter scene.

British led technical development and helicopter projects outside the Westland influence are included.

### 1. THE PRE-FLIGHT PERIOD (1842-1903)

#### W H Phillips (1842)

As early as 1842, W H Phillips is reported to have flown a 2lb (1kg) model helicopter driven by steam effluxes from the blade tips with limited success.

Power was achieved by burning a mixture of charcoal, gypsum and nitre (which, in the appropriate proportions would be a form of gunpowder!).

The inventor described the event as follows:

*"All being arranged, the steam was up in a few seconds, when the whole apparatus spun around like any top, and mounted into the air faster than a bird; to what height it ascended I had no means of ascertaining; The distance travelled was across two fields, where, after a long search, I found the machine minus its wings, which had been torn off in contact with the ground."*

Reports of this flight vary as regards size and distance flown, but if authenticated would be the first recorded powered flight, some six years before Stringfellow (1848), it would also be the first recorded use of tip-jet drive, and the first successful steam driven helicopter model.

It is believed that a replica of the model was placed on show at the exhibition held by the Royal Aeronautical Society in 1848.

#### Sir George Cayley (1843)

Sir George Cayley was typical of his times, a gentleman scientist of independent means, who showed a remarkably clear vision regarding the nature of flight and his work is considered to have played a significant part in the progress of "Aerial Navigation".

As early as 1792, while still a student, he experimented with helicopter toys and concluded:

*"This was the best apparatus for ascent but not for speed".*

Most of his work was concerned with the main preoccupation to achieve controlled flight. He eventually succeeded in getting his coachman airborne in one of his gliders in 1853.

In April 1843, "Mechanics Magazine" published a description of "Sir George Cayley's Aerial Carriage". Powered by a steam engine, the machine employed two contra-rotating rotors arranged side by side to produce lift and it had two large propellers for forward flight.

It is interesting to note that the design included a horizontal stabiliser for pitch control and a rudder for yaw. Even more remarkable was the fact that the rotor blades included variable pitch, whereby they could be closed to form circular wings once forward flight had been achieved, in modern terms it would be described as a Compound Helicopter or Convertiplane.

In Cayley's own words: *"The Aerial Carriage would be capable of landing at any place and remaining stationary, or nearly so, in the air".*

Like many pioneering efforts, Cayley's ideas were too far in advance of the available power units or structural materials.

#### Henry Bright (1859)

In 1859, Henry Bright patented a device which incorporated contra-rotating rotors to counteract torque, intended to control the ascent and decent of balloons. This was the first British patent to be granted for rotary wing design, and as such this was a significant event. It was a demonstration that someone had confidence in the use of rotors, and foresaw that at some time in the future, applications would be found which could be commercially exploited

**Sir Charles Parsons (1895)**

In 1895 Sir Charles Parsons, who is accredited with the invention of the marine steam turbine, built a model in which a single rotor was driven by a steam engine developing ¼ hp at 1200 rpm.

**W G Walker (1900)**

During the period 1900 to 1905, W.G.Walker conducted a series of experiments to determine rotor lift. The experiments involved measurements of vertical lift generated by a series of propellers, of 9.1m (30ft) diameter. Five different propellers were tested at ten speeds, between 20 and 60 rpm, at a range of blade incidence angles between 12 and 21 degrees. The results were published as tables and are significant in that they represented a precise scientific approach.

**2. THE EARLY HELICOPTER PERIOD (1907-1928)**

The flight by the Wright Brothers in December 1903, was as might be expected a defining moment, others quickly followed their success and an understanding of the problems of control, stability, lightweight structures and power requirements rapidly developed. Most of the activity centred around the fixed-wing aeroplane, but from 1907, attempts were made to achieve flight with rudimentary helicopters, both in Europe and the USA. Some limited success was achieved, and so progress was made.

**Denny (1914)**

Commencing in 1905, the Denny Company designed and built a large helicopter. The six rotors were mounted in side-by-side pairs and had the appearance of large (7.5m/25ft) ships propellers, each rotor of a pair intermeshing with the other.

The machine was powered by a 40hp petrol engine and control was achieved by tilting the rotor shafts using cables. Initially the basic airframe was made of bamboo but this was subsequently replaced by a metal structure.

After several modifications a short tethered hover was accomplished at a height of 3m (10ft). It was later fitted with floats and a successful flight was achieved in 1914, when it flew a distance of 100m (300ft) at a height of 3m(10ft) reaching a speed of 25 km/h (15mph).

Work was eventually discontinued after it had been wrecked in a gale, but also because the outbreak of the 1914-1918 war gave the Denny

Company other more pressing needs for their engineering capabilities.

**Brennan (1924)**

Louis Brennan was in fact an Australian by birth who established his reputation as an armaments engineer, with considerable success in torpedo design and a gyro stabilised monorail with military applications.

As early as 1915 he had approached the War Office with proposals to produce a helicopter, and to this end a Secret Patent was taken out in his name.

It was 1919 before any work commenced on the helicopter project. The Air Ministry established Brennan at Farnborough, with all the facilities of the RAE placed at his disposal.

The Brennan helicopter was based around a rotary frame carrying two blades driven by four bladed propellers at the blade tips, power was provided by a single, horizontally mounted Bentley BR 2 rotary engine of 230hp. driving the two propellers through a gearbox via shafts running the length of the blades.

The rotor diameter was 18.5m (61ft) and the blades had a chord of 2m (6ft), the structure rotated at 50/60 rpm and the all-up weight was 1256kg (2764lb). Brennan also designed an engine starting system for the aircraft.

The first flight took place in May 1924; subsequent flights consisted of brief hovers and limited transitions into low speed forward flight.

In the course of the two years that followed over 70 flights averaging three minutes were carried out, and significant progress had been made to achieve stability and control.

The project was discontinued in 1926 upon the recommendation of the Air Ministry Aeronautical Research Committee, who saw no future in helicopters of the Brennan type and advised that future rotary wing activities should be concentrated upon Gyroplanes such as Cierva's 'Autogiro', which by this time was demonstrating spectacular success.

Brennan tried in vain to get the decision reversed. In his letter to the Air Ministry he said:

*"That the helicopter must and will come, I am now more convinced than when I started and it is irresponsible for anyone to impede it."*

**3. THE PRE-WAR YEARS (1926-1939)**

The appearance of the first successful gyroplanes opened a whole new era in rotorcraft development; leading to an understanding of rotors and rotor mechanisms, which without doubt provided the key to the

successful helicopter.

A great deal of the gyroplane development took place in Britain, led in many significant cases by European engineers, giving some foundation to the premise that it is misleading to lay wholly national claims to scientific progress, as the following narrative will show:

### Juan de la Cierva (1926)

The work of Juan de la Cierva is well documented and his pioneering work, which led to the development of his 'Autogiro', provided the basis of understanding of rotors, which in turn led to the first practical helicopters.

All Cierva's pioneering work was carried out in his native Spain; in October 1925 he brought his **C.6** to England and demonstrated it at the R.A.E. Farnborough. This machine had a four bladed rotor with flapping hinges but relied upon conventional aircraft controls for pitch, roll and yaw. It was based upon an Avro 504K fuselage; initial rotation of the rotor was achieved by the manual tension of a rope passed around stops on the undersides of the blades

The Farnborough demonstrations were witnessed by the Scottish industrialist James G Weir, who was sufficiently impressed with what he had witnessed to start negotiations, which were to lead to the formation of The Cierva Autogiro Company Ltd in March 1926. The Weir support and influence in the Cierva Company continued until it was acquired by Saunders-Roe in 1951.

The works was established at Hamble on Southampton Water, and from the outset Cierva concentrated upon the design and manufacture of rotor systems, relying on other established aircraft manufacturers to produce the airframes, predominately the A. V. Roe Company.

The Air Ministry quickly acquired three autogiros, a **C.6.**, **C.8L** and a **C.9.**, with which an extensive experimental programme was carried out at the RAE.

The Avro built **C.8.** was basically a refinement of the C.6., with the more powerful 180hp Lynx radial engine, several C.8s were built. The **C.8R** incorporated drag hinges, as it was found that the flapping hinges caused blade oscillation in azimuth, giving rise to high stresses with the risk of blade failure, as with all development, this brought on other problems such as ground resonance, for which friction type drag dampers were fitted.

The resolution of these fundamental rotor problems opened the way to progress, confidence built up rapidly and after several

impressive cross country flights a C.8L was entered for the 1928 King Cup Air Race and although it was forced to retire, it subsequently completed a 4,800Km (3000 miles) tour of the British Isles, later that year it flew from London to Paris, extending the tour to include Berlin, Brussels and Amsterdam, thus becoming the first rotating wing aircraft to cross the English Channel.

A predominant problem with the gyroplane was concerned with achieving initial rotor rotation, several methods were attempted in addition to the rope and drum system which could take the rotor speed to 50% of that required at which point movement along the ground to reach flying speed was necessary, while tilting the rotor to establish autorotation.

Another approach was to tilt the tail stabiliser to deflect engine slipstream up through the rotor. The acceptable solution was finally achieved with the **C.19.**, which was produced in some quantities: a direct drive from the rotor to the engine was fitted, through which the rotor could be accelerated up to speed, the system was then declutched for the commencement of the take-off run.

As Cierva's autogiros achieved success and acceptance, others began to follow and with them came further innovation. Most important was the development of direct rotor control, which was achieved by the application of cyclic pitch, causing the blades to rise or fall at appropriate points in their rotation, thereby effectively tilting the rotor in the required direction.

The introduction of jump take-off was another major improvement in capability. The rotor was accelerated in fine pitch until the rotor speed required for flight was achieved it was then declutched. The loss of torque caused the blades to swing forward on angled drag hinges with a resultant increase in collective pitch, causing the aircraft to leap into the air in a spectacular fashion. With all the engine power now applied to the forward thrusting propeller, it was then possible to continue in forward flight with the rotor in autorotation.

All the above features were brought together in the **C.30**, which was produced in quantity for civil and military use. The autogiros of the 1930s were looked upon as a wonder of their time, it must however be emphasised that they were not helicopters, and were not capable of vertical take-off, landing or hover in still air, albeit that they could maintain very low speeds and accomplish a near vertical landing into wind.

The activities of the Cierva Company established a strong understanding of rotorcraft throughout

the world. Within the British aircraft industry, a number of manufacturers produced aircraft for Cierva including: Avro, Comper, De Havilland and Westland. The Company was strongly associated with the Scottish Weir Engineering Company, which provided a lot of financial backing for Cierva and was actively involved in the design of gyroplanes and later helicopters.

Juan de la Cierva died in an airliner crash in 1936, it is interesting to note that although his work led the way to the helicopter, he himself never set out to create such a machine. His aim was to produce an aircraft, which was safe from the stall.

#### **Cierva 'Autogiro' designations:**

**C6C** Clerget 130 hp engine - Four rectangular blades - Fixed head - Flapping hinges - Rotor diameter 36 feet - Single seater. Built around an Avro 504K fuselage.

**C6D** As C6C, except that it was a two seater, and had stub wings aimed at unloading the rotor. During trials a blade broke. This was attributed to rigidity of the blades in the plane of rotation.

**C8R** Rebuilt version of C6D with larger diameter rotor, four paddle shaped blades with flapping and drag hinges. Two-seater, with a Rotor diameter 39ft 7ins.

**C8V** Same as C8R, but with a Viper engine.

**C8L** Built around Avro 504N fuselage, with four-bladed rotor, dual control, and stub wings. Engine: Armstrong-Siddeley Lynx, 180 hp.

**C8L (Mk.II)** Rotor free around axis, but its four blades were jointed by cables to prevent excessive flapping in the plane of rotation. The fixed wing had conventional ailerons. In 1928 made first cross channel flight.

**C9** Small single seater. Rotor diameter: 30ft. Engine: Genet 1, 70 hp.

**C10** Single seater, fixed head, stub wings, rudder and elevator. Engine: Genet I, 70 h.p. Crashed on first flight.

**C11** Engine Airdisco 120 h.p. An attempt to get satisfactory rotor without drag hinges. Crashed on first take-off run and never rebuilt.

**C12** First with floats.

**C17** First built with Cirrus 85 hp engine. but

proved to be underpowered. Rebuilt with an Avro Alpha Engine of 100 hp. Four-bladed rotor, the aircraft was later converted to C19 Mk.IV.

**C19 (Mks I II & III)** These models, the first of the C19 series had a new fuselage designed by Cierva. In these early models of the C19, the rotor was started not by a crew pulling on a rope wound round the hub, but by means of a deflector tail. All three were two-seaters, and had four-bladed rotors 30 feet diameter. Engine a Mk.1 Genet 70 h.p., others Genet 100 h.p.

**C19 (Mk.IV & V)** Both these models had an improved method of starting the rotors by connecting a light clutch to the engine drive. Engine Genet Major 1, 100 hp. Three-bladed rotor, diameter 35ft. In Mk. V there were no stub wings. This was used by Cierva to study the behaviour of a "direct control" capable of tilt in all directions. This gave not only lateral, but fore and aft control.

**CL20** Designed by Le Pere and constructed by Westland at Yeovil. Direct control head. Three untapered blades on flapping and drag hinges. Engine Pobjoy 90hp.

**C24** A two seater, cabin aircraft, for which De-Havilland were responsible for the basic design and construction, based on an extensively modified DH-80A Puss Moth fuselage. It had a three blade rotor, 34 feet diameter and a tricycle undercarriage.

**C25** This small single seater had an 85 HP Pobjoy Engine, a three-bladed rotor with flapping and drag hinges, and mechanical drive starting. The aircraft was built by Comper, around a Comper Swift fuselage. Tests were proceeding when a blade broke and the design was abandoned.

**C29** An experimental 5-seater, designed and constructed by Westland. Engine Jaguar 400 hp. The rotor head was of the "direct control" type and extensive use was made of duralumin tubing in the construction. The prototype never flew due to ground resonance. Before this could be rectified Cierva died and work was abandoned.

**C30** Could be considered to be the definitive Cierva 'Autogiro' The early model had 100 hp. Genet but the production model had the bigger 140 hp. Genet, and a 3-bladed "direct control" rotor head with mechanical drive starting gear. More than seventy C30s were built and flown by Avro, including ten for the Royal Air Force.

**C40** In 1936 trials began on a C30 embodying an "auto-dynamic" head to ensure direct take-off. The rotation of the blades set at a non-lifting angle, was speeded up by the engine, and as soon as sufficient kinetic energy had been stored the blade pitch was increased so that the autogiro could leave the ground vertically in a "jump take off". Development was halted by the war but experimental models were demonstrated.

### Isacco (1928)

Isacco, who had worked in Spain with Pescara, had built a "Helicogyre" in Paris. He never postulated that such a type should be able to lift without forward speed, and as a result he fitted a forward engine. His prototype was a two bladed, single seater, with Anzani engines of some 30 hp, mounted at the tips of the blades. This was the first aircraft, which Liptrot (Air Research Council) flew in 1928.

### The British Built Isacco Type:

In 1928 the British Air Ministry ordered a third prototype, this time using a four bladed rotor, with Cherub engines at the tips of each blade. Each blade was virtually a complete small aeroplane, freely hinged but constrained to move in a circular path, and provided with a complete set of aerodynamic controls. The forward engine was an Armstrong-Siddeley Genet of 100 hp. As distinct from Isacco's original idea it was considered necessary to provide definite lateral control. This was achieved by adding a supplementary control rotor carrying four planes rigidly attached to the control post but whose incidence was controlled from the pilot's column. Trouble was experienced at first due to the carburetion distribution and oiling systems operating in an intense centrifugal field. These were made worse in the actual aircraft since the only engines available were horizontal twin opposed so that the outer cylinder got too much oil. However, by close attention to piston clearance and fitting a centrifugally controlled orifice to meter the fuel the engines ran satisfactorily, at any rate for short periods. Liptrot carried out initial tethered trials but it was ruled that Isacco must carry out free tests himself. An accident to his own aircraft prevented this, and as he could not fly the British Type, the development came to an end.

The first British aircraft was built by Saunders at Cowes.

Engines: 4 Cherub on wings, 4 x 32 hp..

Seats: 2 - Rotor Diameter 48 ft 2 ins.

Weight 2920 lb.

### Asboth (1928-1935)

Most of Oscar de Asboth's activities took place in his native Hungary where he produced four helicopters, which are outside the context of this discussion; his AH4 had twin contra-rotating fixed pitch wooden rotors and achieved control by means of six surfaces hanging on horizontal hinges, which could be inserted to deflect the downdraught as required by the pilot.

In 1930, a British delegation went to Budapest, and the AH.4 was flown by Capt R.N.Liptrot to a height of 30m (100ft) and covered a distance of 2.7km (1.67 miles). The result of this event was that in 1935, Asboth signed an agreement with the Air Ministry to design a new type, the AH.5, based upon his concepts.

The design was completed and it was to have been constructed by the Blackburn Aircraft Company, but this was prevented by the approach of war and Asboth returned to Berlin.

### Kay Gyroplane (1935)

Towards the end of 1934 Oddie, Bradbury and Cull Ltd., built a gyroplane to the specifications of David Kay. In Kay's single seater, direct control gyroplane, the four bladed rotor was mounted on a pylon. Positive control of pitch was obtained by varying the incidence of the blades (Collective pitch). Longitudinal control was by a hinged tail plane and elevator, and lateral control was achieved by tilting the rotor head. The Engine was a Pobjoy 75 hp. and the rotor diameter 22 ft.

### Raoul Hafner (1932 - 1939)

Raoul Hafner had achieved some success working with Bruno Nagler in his native Austria. He moved to Britain in 1932 with his R-2 helicopter, the 3-blade rotor had collective and cyclic pitch control achieved through a swashplate, and torque was controlled by two large moveable vanes placed in the downwash. A number of short flights were achieved but control was difficult and was never fully refined.

Hafner expanded his activities in the UK by the formation of a company, **The AR.3 Construction (Hafner Gyroplane) Company**, with the intention of building his **AR.3 Gyroplane**. The AR.3 was a small single-seat gyroplane, powered by a Pobjoy engine, 84hp, incorporating all the features of the Cierva machines, such as cyclic pitch control for the rotor. It also included collective pitch on the main rotor blades and tie rods incorporated in the

rotor blade suspension, which reduced friction in the highly loaded pitch change bearings.

The control of the AR.3 included a collective control lever in addition to the cyclic control, resulting in an arrangement similar to that now common in most helicopters, and the result gave handling qualities, which were in advance of anything previously achieved. Although the AR.3 was essentially a gyroplane, it was Hafner's declared intention to use it as a proving tool for an improved helicopter.

Following the success of the AR.3 Hafner began work on the **AR.4** and **AR.5**, which were to be two and three-seaters respectively and boasted enclosed cabins. But also design work was initiated on two helicopters: the **PD.6** and **PD.7** in which torque would be balanced by means of vertical fins in the rotor downwash. Like many of the projects which were nearing fruition in the late 1930's Hafner's adventurous intentions were curtailed by the approach of war.

### **Bruno Nagler (1929-1937)**

In 1929 Bruno Nagler worked in collaboration with Raoul Hafner to produce the R-2 described above.

In 1936, he produced his Helicogyro This model carried out trials in 1936/37 and this, with again a two bladed rotor of the same diameter as before, had a Pobjoy engine of 90 h.p. driving a pusher airscrew. Control both of an anti-torque type and directional was obtained by putting a rudder in the slipstream from the pusher airscrew. The blade construction was of interest consisting as it did of seamless steel tubes. These are nested together to build up the profile, and were electrically welded along the vertical flat sides thus forming a form of multi-web stressed skin blade. The inventor was unable to get a variable pitch airscrew suitable for the Pobjoy engine and for demonstration purposes a fine pitch screw was used for hovering and changed over to a coarse pitch screw for translational flight. Hovering was accomplished in very bad weather. Anti-torque control was demonstrated to be adequate and indeed sufficient to turn the aircraft against torque. A simple type of cyclic pitch control was incorporated.

### **Weir Gyroplanes (1933-1936)**

The Scottish Engineering Company of G & J Weir played an important part in the formative years of rotorcraft development in Britain. The Weir family provided much of the

finance and encouragement to get Cierva started, and the Weir Company then proceeded to undertake the design and construction of an attractive range of small gyroplanes, based on Cierva designs, aimed at production for the civil market.

**W1** Was a single-seater with a fuselage designed by C.G.Pullin with a two-bladed rotor, the blades of which had flapping and drag hinges, while the head was of direct control type. A mechanical drive starter was used to give initial motion to the rotor. The engine a Douglas Dryad of 40 hp, and the rotor diameter was 28 feet.

**W2** This bore a close resemblance to its predecessor except for a more powerful engine, which was a Weir 50 hp, flat twin. The rotor diameter was 28 ft.

**W3** This was also a single-seater fitted with a two bladed 'Autodynamic rotor', and It could make a "jump take-off".

**W4** Was an improved version of W3, all features of W3 being retained.

The Weir gyroplanes were attractive in appearance with small economic power units, they were clearly aimed at a mass market with the intention of quantity production, their design and development brought together a team of specialist engineers who went on to provide a strong technological base for future rotorcraft projects, and many of the Weir team remained active in the industry long after Weir had ceased its aircraft activities.

### **Weir Helicopters (1937-1940)**

The Weir Helicopters followed on directly from their gyroplane work. The key figure in this activity was their Chief Designer, C.G.Pullen.

The chosen configuration was to use two rotors mounted side-by-side. Control was achieved by means of cyclic pitch, allowing movement in all axes augmented by conventional rudder and elevator. There was no collective pitch control, power for take-off, and landings were made using the throttle. The absence of pitch control meant that autorotation was not an option!

The single seat **W5** flew for the first time in 1938 and excluding Brennan's limited success, can lay claim to be the first British helicopter to

achieve controlled flight. The power unit was a 50hp Weir Pixie, driving two small 4.5m (15ft) diameter rotors with an all-up weight of 380kg (840lb).

The second Weir helicopter, the **W6**, was much larger; a two-seater with a fan cooled 205hp de-Havilland Gypsy Queen Six engine, driving two three-bladed rotors of 7.6m (25ft) diameter. The control system was basically similar to W5, lift was controlled by changing the rotor speed. The collective pitch setting for autorotation in the event of engine failure was activated by the loss of engine oil pressure.

A considerable amount of success was achieved with the W6, which being a two-seater allowed a number of influential engineers and officials to experience helicopter flight as passengers.

Helicopter work at Weir was discontinued in 1940 due to war priorities.

#### 4. THE WAR YEARS (1939 – 1945)

The outbreak of war with Germany had an inhibiting effect upon all work on rotorcraft in Britain, where certainly during the early years every available resource was required to maintain the demands of conventional air power. The Weir helicopter was beginning to show promise and refinements of the W.6 were under consideration in mid 1940, when the team was disbanded to work on projects which were considered to be of greater importance to the war effort.

The Cierva Autogiros, of which there were a number available, mostly C.30s and C40s, were formed into a specialised unit to assist in the calibration of the newly invented radar, which in turn was a major factor in the "Battle of Britain". Their unique low speed capability made them ideal for this function and the unit continued to operate under various titles throughout the war, accumulating over 9000 flying hours.

#### Rotachute & Rotabuggy Projects (1941-1944)

Early in the war, Raoul Hafner made some proposals to develop a light autorotating system for use with Airborne forces, the craft which was intended to be very light, would be carried in a folded state in an aircraft and would open automatically upon release. The controllability offered by such a system, promised considerable advantage over the parachute and would enable key groups such as artillery spotters and machine-gun groups to be

positioned safely and accurately, with their equipment.

Named the **Rotachute**, it had a two bladed rotor of 5m (15ft) diameter with an empty weight of 22kg (48lb). A special unit was formed at Ringway, near Manchester to undertake development as part of the Central Landing Establishment, concerned with airborne warfare.

During tests the Rotachute was towed behind an aircraft to altitudes up to 1200m (4000ft), and then released to glide (autorotate) back to the ground. Twenty Rotachutes were built but it was never used operationally.

As a follow-on to the Rotachute, work was started to develop a system to deliver a light vehicle in a similar fashion. This was the **Rotabuggy**, it was basically a "Jeep" (approximately 250kg) fitted with a detachable pylon mounted rotor and a stabilising tail unit, which could be towed behind an aircraft for release as required.

One was built and completed over 60 test flights but never proceeded beyond the initial test phase. Design studies were undertaken to consider the possibility of using the system to deliver a light tank.

#### 5. THE EMERGENCE OF THE HELICOPTER (1945-1960)

By the end of World War 2, viable helicopters had been produced by both opposing sides and it was clearly perceived that such aircraft had a place in the post-war world.

Within a year following the end of hostilities, four major British aircraft manufacturers had formed helicopter design and development teams, intent upon putting the helicopter into its rightful place as a versatile transport with the unique capability to take off vertically and hover, while fitting in with other forms of air transport.

#### The Bristol Aeroplane Company (Helicopters 1946-1960)

As early as November 1944, Raoul Hafner was invited to join the Bristol Aeroplane Company to head a team devoted to rotorcraft design, he brought with him project studies for a four-seat helicopter, which resulted in the **Bristol Type 171, Sycamore**, in response to a Ministry Specification. The first flight took place in July 1947, and by April 1949 it had gained the first full Certificate of Airworthiness to be awarded to a British helicopter.

A total of 180 Sycamores were built, more than half of which served with the Royal Air Force. The Sycamore introduced helicopters to the RAF and

was used to develop Search and Rescue and also rudimentary Tactical Support.

The next project undertaken by the Bristol team was the **Bristol Type 173**, this was a much more ambitious proposition, the result of which flew for the first time in January 1952. The Type 173 was a large tandem rotor helicopter of 5000kg (11,000lb) All-up weight with twin engines, aimed at the civil transport market, capable of carrying thirteen passengers, it was evaluated by British European Airways, but never entered airline service.

The development programme included tests with stub wings to off-load the rotors, aimed at achieving higher cruising speeds and one of the five Type 173 prototypes flew in this configuration.

The **Type 192**, later to become the **Belvedere**, was derived directly from the Type 173 to fill the requirement for a large transport helicopter for the Royal Air Force, although it was physically similar to the Type 173, it differed in that it was powered by two 1,300hp Napier Gazelle turbines, and could operate at an all-up weight of 8,600kg (19,000lb) capable of carrying 18 fully armed troops.

The prototype flew for the first time in July 1958 and the Belvedere entered RAF service in September 1961 and served with the RAF until March 1969, a total of 26 Belvederes were built.

In March 1960, the helicopter interests of the Bristol Company were taken over by Westland, at the time a number of project studies were under consideration including; a four engine tandem rotor transport which included stub wings to off-load the rotors, designed to cruise at 320km/h (173kts).

There were also plans in place for a large tilt-rotor VTOL aircraft of 27,200kg (60,000lb) all-up weight, designed to cruise at 643kph (347kts).

### **The Cierva Autogiro Company (1945-1950)**

The work of Cierva and Weir was very closely linked, and the Weir Company continued with a limited amount of project study work on Cierva's behalf throughout the war years, once hostilities had ceased the Cierva Autogiro Company was re-established, bringing with it, by agreement, many of the key personnel from Weir.

The first project undertaken was the **W.9**. This machine was unique in that it utilized air from a multibladed, variable pitch, ducted fan, driven from the main engine to provide air to a controllable efflux situated at the rear of the fuselage, thrusting to port to counteract main rotor torque. The thrust available was controllable through the rudder pedals, thereby

providing yaw control.

The intention was to investigate an alternative to the tail rotor, which already had become established as the way ahead for most helicopters. Limited success achieved was not sufficient to offer a viable system, given the "State of the art" at the time.

The company moved to Southampton in 1946 and work started on the **W.11 Air Horse**, This was a large transport helicopter of 7,937kg (17,500lb) capable of carrying 26 passengers, aimed at the civil and military markets. Power from a single 1620hp, Merlin engine, was transmitted through shafting to three rotors, each having three blades, situated in a triangular plan form, one at the nose of the aircraft and two, side by side at the rear.

The prototype flew for the first time in December 1948 and the programme was well advanced when the aircraft crashed following a main rotor failure. Although a second Air Horse had already flown the project never recovered from the disaster and work was discontinued.

Work started on the **W.14 Skeeter** in parallel with the Air Horse. The Skeeter was designed as an economic two-seat helicopter, intended for training and observation duties. The prototype made its maiden flight in October 1948, there followed a protracted period of development to solve a number of issues including a serious ground resonance problem.

The developed version of the Skeeter weighed 907kg (2000lb), powered by a 180hp Blackburn Cirrus Bombardier, in which form it went into production for the British Army as the Skeeter AOP Mk12. A total of 77 Skeeters were produced, the type was the first helicopter to be operated by the newly formed Army Air Corps and remained in service until 1966.

In late 1950, the Cierva Company sold its interests to Saunders-Roe, ending the Weir Company's connection with helicopters.

### **THE SAUNDERS-ROE AIRCRAFT COMPANY (1951-1960)**

The Saunders-Roe Company was an established aircraft manufacturer with a long record of success manufacturing flying boats and seaplanes dating back to 1912. Their acquisition of Cierva was a new departure and they left the design team intact to continue the helicopter work and the production of the Skeeter.

The operation of helicopters from small ships presented a number of unique problems for the designer and it was clear that Admiralty interest would not be attracted until solutions were

evident. The Saunders-Roe team embarked upon the design of a five-seat light helicopter, which it was hoped would have application for the Army and Navy, but would also find a place in the civil market.

The **Type P.531** was produced as a private venture, it utilized much of the Skeeter transmission, rotor head design and blades, with a Blackburn Turmo, free turbine engine, downrated to produce 325hp for a helicopter of 1540kg (3,400lb).

The prototype flew for the first time in July 1958, the success was such that four improved prototypes (P.531-0) were ordered for evaluation by the services, there followed a period when an important range of experiments took place at R.A.E. Bedford to determine the best landing gear arrangement for operation from small ships.

In the meantime work was in hand to install a more powerful engine, the Blackburn Nimbus, rated at 625hp, with a view to producing two similar but individually specialized aircraft for the Army and the Royal Navy, these were to become the **Scout** and **Wasp**.

Saunders-Roe were acquired by Westland in August 1959, the work carried out by the Saunders-Roe team was to influence small ship operations well into the future, many of the key members of the group continued to work with Westland.

#### **THE FAIREY AVIATION COMPANY (1945-1960)**

The Fairey Aviation Company was one of Britain's oldest aircraft manufacturers, which had a long record of successful aircraft going back to 1915. Following the end of World War 2, the management at Fairey perceived that the hour of the helicopter had come, and that there was a clear application in the peacetime world, for any aircraft capable of vertical take-off and the ability to hover.

A dedicated helicopter design team was formed under the leadership of Dr J.A.J. Bennett, who had worked with Cierva and Weir; the group also included members of the German team who had worked with Freidrich von Doblhoff to produce his successful tip-jet drive helicopter in 1944.

Shortly before the outbreak of World War 2 Dr. J.A.J. Bennett, then with the Cierva Co., had put forward a design to Air Ministry Specification S22/38 for a 'Gyrodyne' combining the features of a helicopter and an Autogiro, since it was to have an airscrew and one three-bladed rotor. Later in 1947 Bennett, then with Fairey, returned to the gyrodyne idea and two prototypes were built.

Taking the name **Gyrodyne**, the new helicopter

was to be a five seater. The fundamental idea exploited in the new aircraft was to use an offset tractor airscrew instead of the lateral thrust airscrew as a means of compensating torque reaction. In the Gyrodyne the power given to the main rotor was kept as low as possible, and the remainder utilised for forward propulsion.

Stub wings and normal tail surfaces resulted in the Gyrodyne having a stable fuselage, the stub wings also served to off-load the rotor in forward flight. The other feature of interest was the rotor hub. Here not only was the blade collective pitch set automatically by the throttle opening, but the pitch changing hinge was also eliminated. In the hub the drag hinge was given a small downward and outboard inclination, an arrangement that made the blade angle change as it was displaced about the hinge by changes in applied torque. As the throttle was opened for instance, the blade lagged behind the direction of motion and increased its pitch angle, and vice-versa.

As there were no torsional bearings for pitch change, normal cyclic pitch could not be used. Instead of a separate swashplate to transmit control movements from the stick to each blade through levers, the rotor head virtually became the swashplate. The hub axis remained fixed, and it was only the rotor head, which was universally mounted on the hub axis, which tilted in respect to the axis

Powered by an Alvis Leonides engine, 525hp, the rotor diameter was 51.6ft (9.65m), AUW 4,800lb (2177kg)

The Gyrodyne completed its maiden flight in December 1947. Initial testing proceeded well and in June 1948 the Gyrodyne gained a World Speed Record by flying a 3-km course at 200.03km/h(107.94kts). This success was overshadowed by the loss of the aircraft in a fatal accident ten months later, while working up for an attempt on the 100km, closed circuit record. The accident was caused by fatigue failure in the rotor head and work on this promising helicopter was discontinued.

While the Gyrodyne work was in progress, the tip-jet group were working on the construction of a test rig facility at the flight test airfield at White Waltham, project studies were in hand responding to requirements for passenger carrying rotorcraft from British European Airways. Fairey were confident that a compound helicopter would be the answer and started work upon a demonstrator programme using the Gyrodyne.

The second Gyrodyne was modified to accept tip-jets using air from two auxiliary compressors and kerosene, twin propellers were mounted on the stub wings to provide forward thrust and yaw

control, the rotor incorporated cyclic and collective pitch. The **Jet Gyrodyne**, as it was named, was capable of take-off, hover and transition as a helicopter, once in level flight the jets could be shut down and limited flight in an 'Autogyro' regime was possible.

Although the Jet Gyrodyne could not maintain sustained level flight with the rotor in autorotation, and although the duration in this condition was short, it provided invaluable experience and data on the transition process providing a convincing demonstration of the system's potential. By September 1956 the Jet Gyrodyne had completed 190 transitions and 140 autorotative landings.

The success demonstrated with the Jet Gyrodyne provided sufficient confidence for Fairey to commit fully to tip-jet drive and start project studies on two major projects.

Work started on a small two-seat helicopter for use by the Army and by the Royal Navy, for small ship operation. The **Ultra-light Helicopter** was very small, with a loaded weight of only 817kg (1800lb) and a rotor diameter of 8.61m (281.4ft) powered by a Turbomeca Palouste turbine. The rotor derived its power solely from tip-jets, using bleed air ducted to the tip to be burnt with kerosene, control was of the conventional helicopter type with cyclic and collective pitch, yaw was controlled through a stainless steel under-fin mounted in line with the main jet efflux, the little helicopter flew for the first time in August 1955, and the three prototypes completed a comprehensive test programme over a four year period, including trials at sea and Civil certification before the project was finally abandoned in 1959, when the Ministry declared that larger helicopters would be required to fill the roles under consideration.

While the Ultra-light programme was in hand Fairey were working on an even more adventurous project. After extensive project studies a need for a Vertical Take-off Airliner capable of carrying more than 40 passengers was identified.

The **Rotodyne** was designed to fill this requirement; it was large by any standards, with an all-up weight of 14,979kg (33,000lb) and an internal cabin length of 14m (46ft). The power provided by two 2,800hp Napier Eland propeller turbines, fitted with auxiliary compressors to power the tip-jets. The engines were mounted on a wing of 14m (46ft) span. The general arrangement was that of a compact, medium sized, turboprop airliner, with a tall rotor pylon to carry the 27.4m (90ft) diameter rotor with a

pressure jet mounted at each tip.

The Rotodyne system worked as follows: For start up and take off and flight in the helicopter regime, the engine power was absorbed by the compressor providing air for the tip-jets, the rotor was run up on bleed air and once rotation was established, fuel was injected and ignition achieved.

Once alight, burning was self sustaining, pressure and fuel/air mixture was controlled with collective pitch application. Pitch and lateral control was maintained using cyclic pitch, yaw was controlled by differential pitch through the propellers, augmented by the rudders once forward flight was achieved.

Having achieved forward flight as a helicopter, collective pitch was reduced and the tip-jets shut down, power was now transferred to the propellers and the rotor established in autorotation. The aircraft was now flying as a Gyroplane, and with the rotor off-loaded by the wings, it was capable of high speeds.

Control was maintained by a combination of aerodynamic flying controls situated on wings and tail surfaces, augmented by cyclic pitch. Transition back into the helicopter regime was basically a reversal of the process. A single engine capability was achieved by feeding diametrically opposite pair of blades from each engine.

Rotodyne made its first flight as a helicopter in November 1957 and made its first full transition as a convertiplane in April 1958. In the course of its four-year development programme, it completed over 155 flying hours, over 400 transitions, flights to Paris and Brussels, and landings in the heart of London. In January 1959, The Rotodyne captured a speed record over a 100km closed circuit at 307km/h (165kts).

Considerable worldwide interest was generated and plans were in hand for a larger production model weighing 24,264kg (53,000lb) capable of carrying 65 passengers. There were still many development problems, in particular that of noise, for which Fairey claimed that solutions were available. Civil and Military support was withdrawn by the British government in February 1962, overseas interest quickly evaporated, and it became clear that the project could not proceed without further financial support and the promise of orders.

By the time the Rotodyne was cancelled, control of Fairey had been taken over by Westland. It is interesting to note that over the ten years during which Fairey had been a helicopter manufacturer, they only constructed six airframes, all impressively innovative, but none achieved production status.

### **SERVOTEC (ROTORCRAFT LTD). (1952-1964)**

When Saunders-Roe took over the Cierva interests, J.Shapiro, the Chief Engineer of Cierva set up a private company, Servotec, with the intention of producing a light two-seat, twin engine helicopter. They produced the **Grasshopper**, powered by two 100hp, Walter Mikron engines driving contra-rotating rotors and weighing 1306kg (2,880lb). A prototype was built to fly in March 1962, the flight development programme continued on a very limited budget for approximately one year with some success.

Further finance was gained and the company re-structured as: **Cierva Rotorcraft Ltd** to produce a four seat aircraft powered by two Rolls-Royce Continental engines, with the designation **Grasshopper 3**. The dynamic design was developed from the earlier Grasshopper with a completely redesigned airframe, Three prototypes were constructed, the first which of flew in 1969, the intention was to offer the aircraft to be considered for the British Army as a Unit Light Helicopter, but this did not materialize and civil interest was limited. Testing was well advanced when the project was abandoned.

### **HUNTING PERCIVAL (1950-1956)**

Hunting-Percival was a company with a record of successful light aircraft which had expanded its activities into the jet trainer market. It entered the helicopter field with a new concept based around the Napier Oryx Gas producer system, relying totally on the low pressure, low temperature efflux mixed with air from an auxiliary compressor, to provide relatively cold air to the tips.

The demonstrator aircraft, the **P-74** was of conventional main & tail rotor layout, with a 16.75m (55ft), three-bladed rotor and all-up weight of 3515kg (7,750lb). The rotor was of the tilting type, with non-feathering blades fitted with ailerons to obtain pitch variation. The aircraft was ready for ground run early in 1956.

Ground running showed that the desired performance was not achievable without extensive re-design and the project never proceeded beyond this stage.

### **FIRTH HELICOPTERS (1951 – 1952)**

Firth Helicopters existed only for a brief period, to design and build a light two seat, twin-rotor helicopter. This was built around the "Planet Satellite" light aircraft (circa 1948), and was based on Landgraf patents. It had a pair of rigid rotors, each with 3 blades, and cyclic pitch control from

ailerons at the wing tips. The rigid rotors eliminated all oscillating bearings, but were to have sufficient strength to withstand the periodic forces. The detail design was by Heenan & Froude, but there was poor weight control so that while the design weight was 3250 lb (1474kg), with bigger rotors the weight would have been more like 4,250 lb (1928kg). The aircraft was out of trim and the control incorrectly phased. The project was abandoned before it was flown because of financial and technical difficulties. Power was to be provided by two Gipsy Major engines 145 h.p.

### **THE WALLIS AUTOGIROS (1958 - )**

No treatise on British rotorcraft would be complete without mention of the Wallis Autogiros. These were a serious attempt to bring the gyroplane into sport and general aviation, driven by the enthusiasm of K.H.Wallis.

Having built an American Bensen Gyro-Copter in 1958, Wallis produced his own highly modified and improved model, and proceeded to try to invoke the interest of the British Army. A batch of five were built by the Beagle Company and evaluated by the Army Air Corps for spotting and liaison work, the evaluation was not favourable and failed to result in an order.

Wallis continued over the ensuing years producing a range of models of similar configuration with various power units (75-100hp) as single and two-seaters. Most of the Wallis autogiros were small, >225kg (500lb) with a rotor diameter of 6m (20ft), More than 25 have been built and many are still flying in the U.K.

### **Light Gyroplane activity**

In the mid 1950s, light gyroplanes began to appear on the scene, weighing less than 1000lb (500kg)

A Gyroplane, unlike a helicopter, cannot properly hover. On the other hand it can take advantage of its low speed qualities to land and take-off in very short distances. Whilst they are aerodynamically fearsomely complex, mechanically they are very simple, and therefore not expensive compared to some other forms of flying.

These are some of the qualities that attracted people to Gyroplane flying, and had immediate appeal to the recreational flyer. The fact that many became available in kit form, for home construction added to this appeal, and gyroplanes have appeared in increasing numbers on the General Aviation scene.

Several attempts have been made to apply their use commercially without success, and they remain the domain of the enthusiast. There have

been a disproportionate number of gyroplane accidents, caused by a low level of training, with consequent failures due to mishandling and piloting errors, all of which, rightly or wrongly have cast doubt on their safety.

The operation, licensing, maintenance and training associated with sporting gyroplanes remain issues which will have to be resolved.

### **The Thruxton HDW-1 Gadfly (1967)**

The Gadfly was a serious attempt to introduce a small economic gyroplane onto the General Aviation market. A basic test vehicle was built with a conventional two-blade teetering rotor head, and the aircraft was powered by a 165hp Rolls-Royce Continental engine driving a pusher propeller.

The airframe structure of the sole prototype was fairly primitive compared to the final intended design, but the project failed to progress beyond the ground running phase.

### **WESTLAND AIRCRAFT (Helicopter activity 1946 – 1960)**

The Yeovil based company; Westland Aircraft is another of Britain's long-standing aircraft companies, having been continuously involved in the manufacture of aircraft, and later helicopters from the same site since 1915.

In 1946 the company made a policy decision to re-direct its interest from fixed-wing aircraft to helicopters. At the time it was still deeply involved in the production of the Wyvern fighter for the Royal Navy.

Westland pursued a different approach to any of the other British companies entering the helicopter field at that time, in that they arranged a licence agreement with Sikorsky, USA, to build their S-51 helicopter, with a remarkably generous clause allowing them to market the aircraft worldwide outside North America.

Westland installed the British Alvis Leonides engine and during 1949 produced 30 aircraft on a speculative basis. Three of these were evaluated by the British military and this led to substantial orders for the Royal Navy and Royal Air Force as the **Dragonfly**. The entry into service with the Royal Navy had a far reaching effect, helicopters immediately took over the task, normally undertaken by destroyers to follow aircraft carriers in the rescue role during 'Flying stations', and it forced home the potential of helicopters at sea, which would eventually lead the Fleet Air Arm to become virtually an all helicopter service.

A total of 149 Dragonflies were built and the basic design was further modified to become the

**Widgeon**. Westland's own five seat version of which 15 were built.

Success with the Dragonfly convinced Westland that there was a need for a larger machine, which could be met by adoption of the Sikorsky S-55. Again Westland adapted the aircraft for British requirements, both civil and military. The first **Whirlwind**, as it was now called was flying by November 1952, and within two years, the first Westland built Whirlwinds were entering service with the Royal Navy and the Royal Air Force.

The Whirlwind gave the British services a whole new outlook on the helicopter and its uses; it not only transformed the Search and Rescue role, but introduced the dipping Sonar for anti-submarine warfare. The immediate outcome of this decision was to eliminate the need for fixed wing Anti-submarine aircraft, and eventually led the Royal Navy to dispense with large aircraft carriers altogether.

Westland continued its policy of improvement, initially in terms of power and rotor improvements, but of greater significance, was the installation of the Rolls-Royce Gnome gas turbine, which transformed the aircraft in terms of performance and reliability to the extent that it was even considered suitable for use with the Queen's Flight.

Whirlwinds remained in service until well into the 1970s and a total of 364 were built.

The success with the Whirlwind established Westland as a major force in the helicopter business, and the need for continuing improvement of equipment for the British services caused them to look at the Sikorsky S-58. The process of adoption and improvement was repeated by the installation of the Napier Gazelle, to produce the **Wessex Mk 1** as an Anti-submarine helicopter for the Royal Navy, entering service in July 1961. The improvement went even further with the Wessex Mk2, which was fitted with Twin Rolls-Royce Gnome turbines. Several versions of the Wessex were produced and sold worldwide, a total of 382 were produced, and a few remained in service until 2001.

In 1955 Westland decided to embark upon the design of a large helicopter as a private venture. The result was the **Westminster**, with an all-up weight of 14,969kg (33,000lb) and a Westland designed fuselage, with a projected capacity for 40 passengers, it was aimed at the civil and military transport market. The transmission from the Sikorsky S-56 was adapted for two 3,150hp Napier Elands. The first flight took place in June 1958 and two prototypes were built.

## 6. RATIONALISATION (1960)

In 1960 the British aircraft industry was subject to a major upheaval, there were more than twenty major companies producing aircraft, many maintaining a precarious hold on the business, chasing the few orders available, and in some cases having insufficient capital to invest in the future.

The government of the time made it clear that the major military and state controlled airline orders would go to the companies which combined to form into larger, more viable groups.

In the twelve months that followed, firms merged or were absorbed by larger groups until there were, with a few smaller independent exceptions, only two effective aircraft companies: **Hawker-Siddeley Group** and **The British Aircraft Corporation** remained.

Famous names such as: Avro, Bristol, De-Havilland, Hawker and Vickers ceased to exist in their own right.

The helicopter industry followed its own course. Westland, by virtue of its production success and full order books, was the dominant helicopter company and proceeded to absorb the helicopter interests of: Bristol, Fairey and Saunders-Roe, to become **Westland Helicopters**, Britain's Sole helicopter company.

## 7. THE WESTLAND YEARS (1960-1994)

There now followed a challenging period, while the new and very much larger group of companies was reformed.

The first consequence was that the factory at Eastleigh (Saunders-Roe), was closed, and work on the Scout and Wasp helicopters transferred to the Fairey factory at Hayes,

The Bristol facility at Weston-super-Mare was reduced in size and restricted to support of the Sycamore and Belvedere, both of which were nearing the end of their service lives.

Yeovil became the headquarters of the reformed Westland Helicopters, devoted to the production of Whirlwind and Wessex.

One of the first major decisions made on behalf of the new company was to abandon development of the Westminster in favour of the Rotodyne, which itself was finally cancelled in 1962 due to lack of official support.

During the period 1962-1965 the production facility at Yeovil was busy with Wessex, and there was a major development programme to

produce the major update in the form of the **Wessex Mk3**, which included fully automatic transition capability.

The Army Air Corps finally decided upon their choice for a Unit Light Helicopter, selecting the American Bell 47G, this aircraft was being manufactured under licence by Agusta of Italy, a sub-licence agreement was made for Westland to produce these at Yeovil as the **Sioux**. Completion of this order for over 250 aircraft brought the number of helicopters made at Yeovil to over one thousand.

Having established the helicopter as a primary anti-submarine weapon for the Royal Navy with the Wessex, consideration was given to the next generation of aircraft, with this in mind the licence with Sikorsky was extended to build the **SH-3D Sea King**. Four airframes were purchased from Sikorsky and modified to the British standard, to take Rolls-Royce Gnome engines with electronic fuel systems and a comprehensive electronic fit including radar.

The Sea King was produced for the British services and for export in the Anti-submarine role, Tactical transport and for Search and Rescue. A total of 330 were built before production ceased in 1996, and even then it was set to remain in service well into the next century.

A Defence 'White Paper' identified the requirement for a wide range of helicopters for the British services, including; a Medium Support helicopter for the RAF, a Utility helicopter for the Army, a Small Ships helicopter for the Navy and a Unit light Helicopter/Trainer.

Westland was already working to near full capacity on the production of Wessex and Sioux at Yeovil, and the manufacture of Scout and Wasp helicopters at Hayes, work had however been put in hand to satisfy the Utility/Small ships requirement with one aircraft **WG-13**, which had already been the subject of a wide range of project studies, and the final selection was visible in mock-up form at Hayes.

The cost involved in the design and development of aircraft to meet the full wide range of requirements for the UK armed forces would have been colossal, and so the MoD procurement authorities began to look elsewhere for suitable aircraft.

The French company **Aerospatiale** was working on two helicopters to satisfy French requirements for Support and light helicopters, both of which were suitable to meet British needs. Even more

significant, was the fact that Britain had joined the European Community, and so it was that with the Support of the two governments the **Anglo-French Helicopter Package Deal** was struck.

The UK was to order the French **Puma** and **Gazelle** and the French Navy was to order the WG-13. The deal included a considerable amount of involvement in development and production in both countries with all the aircraft. Most important was the fact that the Design Authority was to remain with the parent companies. Aerospatiale retaining responsibility for Puma and Gazelle, and Westland responsible for WG-13, which was subsequently named **Lynx**.

The Anglo-French Deal involved the production of over 200 helicopters for the British requirement alone, and heralded a period of unprecedented prosperity for Westland throughout the 1970s.

The original French requirement included plans for an **Armed Attack Version**, but this was abandoned early in the programme.

The Lynx flew for the first time in March 1971, there followed a five year development programme, during which it developed into one of the worlds most effective small-ships helicopters. Most important was the introduction of an all titanium semi-rigid rotor, which set a new standard of manoeuvrability and control response. Lynx achieved success in the worlds markets and continues to be in demand with over 450 built to date.

Westland began design studies to utilise the proven Lynx dynamic system as the basis of a larger helicopter for the civil market, taking what for Westland was the unusual commitment of a 'Private Venture'. This became the **Westland 30**, which had a considerably larger cabin, capable of carrying 17 passengers; the prototype flew for the first time in April 1979 and in the next two years of development achieved certification in Europe and the USA. A total of 40 were built but orders never came in sufficient numbers to cover the large development costs.

The failure of the Westland 30 to realize its potential put Westland into a difficult financial situation, with Lynx and Sea King Production slowing down, there was a potential five year gap during which there would be few aircraft under construction, this in turn presented a severe cash flow problem and it was clear that Westland would need to combine with another major company to ride the lean years.

The Westland management favoured working with Sikorsky, but an influential element within the British government wanted a European option, this led to the infamous "Westland affair"

of 1986, which brought about the resignation of two senior government ministers. At the end of it Westland were allowed to take up their preferred option, to work with Sikorsky who became a major shareholder, this resulted in the restructuring of Westland as a company, but with this came additional work for Sikorsky, and in particular an agreement to build the **WS-70 Blackhawk** helicopter to support a large contract with Saudi Arabia.

The outbreak of the Gulf War brought about a marked change in the political and commercial situation. Sikorsky gave up their holding in Westland, but also withdrew the licence to build and sell Blackhawk.

While all this was happening, work was in hand develop the use of composite materials for the construction of main and tail rotor blades. The British Ministry of Defence was keen to encourage this work, and placed a contract, which included considerable assistance from the MoD to produce a composite blade for the Sea King, albeit that it was to be simply a Carbon Fibre/Composite replica of the existing metal blade identical in profile and stiffness. This was successfully achieved and composite blades were introduced across the Westland built Sea King fleet.

What the Sea King re-blading exercise did achieve was to establish an understanding of the technology and the facilities required to create a new standard of main rotor blade. The move to composite blades was occurring worldwide, and the Sea King exercise was the start of a co-ordinated exercise with the Ministry of Defence working with Westland on a new project; **The British Experimental Rotor Programme (BERP)**.

Subsequent developments of the BERP blade were designed to take full advantage of all the benefits to be gained from composite construction, with which it was possible to vary the aerofoil section along the length of the blade to suit the flight regime and also to accurately manufacture the complex profile necessary for the section of blade subject to high Mach numbers, at the tip.

After a long period working with the Ministry establishments at Farnborough and Bedford, a satisfactory standard of BERP blade was made and test flown on a Lynx. The success was such that in August 1986, a Lynx captured the World Absolute Speed Record at an average speed of 400. 87kph (216.3Knots). This record has now stood for over twenty years. Since that time the majority of Lynx have converted to BERP blades,

It is well understood that once a new weapon system has become established in Squadron service, it is necessary to start considering its replacement. By the late 1970s the Sea King had been in service with the Royal Navy for ten years and had already undergone several service updates, and although it clearly had a long service life ahead of it, the time was right to consider its replacement. In 1977 Naval Staff Requirement 6646 was issued, detailing a substantially larger aircraft to carry the next generation of ASW equipment, with increased performance and capability.

Westland responded with **WG 34**, considerably heavier than the Sea King but with the added complexity of small ship capability, it quickly became apparent that to answer the UK requirement in isolation would be prohibitively expensive and so it was decided to look for an international partner with a similar requirement.

The Italian Navy was already operating a derivative of the Sea King manufactured under license by Agusta, and was in the process of drawing up a requirement for its replacement.

Westland had previously worked successfully with Agusta in the 1960s to produce the Sioux. Following a series of inter-company discussions; the British and Italian governments signed a Memorandum of Understanding (MOU1) in November 1979. This action led to the formation of a joint company in June 1980 named **European Helicopter Industries (EHI)**, to manage the development, production and marketing of the new helicopter to be designated **EH 101**, intended not only to respond to the maritime requirement, but also for civil and military transport applications.

It is worth considering the political scene at this time. Soviet Russia was the primary threat, and in particular the containment of submarine activities from northern bases, the Berlin Wall was in place and the central European plain seen as a possible battlefield, Sadaam Hussain, if not our ally was at least accepted as a trading partner, whilst Yugoslavia was seen as a viable and cohesive nation.

The situation in the Middle-East was at least in a state of armed stability.

Such was the environment against which the requirement for the new helicopter was drawn up, and this typifies the dilemma for those charged with procurement of equipment which, even with a fair wind is unlikely to be in service in less than a decade from the point at which a decision is made.

The 1980s were also a defining moment in technical development with regard to rotor design,

materials and in particular avionics. The new generation of helicopters would be software driven to an extent hitherto unthought of, demanding new skills of designers and managers.

In June 1981, the project definition phase was entered, the requirement for the two navies was laid down and the tough negotiations regarding allocation of workshare were resolved. Over the two years that followed much of the design work was undertaken, the avionic design representing as much as fifty percent of the effort.

The workshare issue was in itself interesting, Westland was keen to undertake a significant part of the avionics task, but to take it on in its entirety would preclude full involvement with the airframe design. For Westland to maintain its place as a platform manufacturer, and in particular to ensure that the world beating BERP blade technology was retained, it was necessary to compromise. Agusta was very keen to undertake the transmission. The workshare discussions were to say the least lively, but it is a measure of the way in which the two companies were able to work that an acceptable plan was evolved.

In 1984, MOU 3 giving the full go-ahead for the design and development was signed, and manufacture of the pre-production aircraft commenced (nine in all, four in Italy and five in the UK). The first aircraft (PP-1) flew from Yeovil in October 1987, quickly followed by PP-2 in Italy in November; by 1990 eight aircraft were flying on the programme.

As early as 1988 it became apparent that some important aspects of the basic development such as performance, handling and stress data gathering would be best served by operating the appropriate aircraft from a single site. The fact that the main transmission items were produced and maintained in Italy, coupled with the climate and availability of high altitude test sites, resulted in PP-1 joining PP-2 at Cascina Costa, where a joint Westland and Agusta team worked together for two years.

It is generally accepted that one should avoid developing a new aircraft with a power-unit which is itself under development, in the case of the EH-101, the original specification called for three General Electric (1,720shp) CT-7 engines, so it was thought that this problem would not arise. However, half way through the programme it was decided that the UK military aircraft would have the new 2,100shp RTM-322. Plans were put in place to install the new engines in PP-4 and PP-5, and the additional installation lay-ups and integration work added to the already tight programme, other specification changes included

a late decision to include dunking sonar in the RN aircraft.

By 1990 much of the development programme was either complete or well in hand, and discussions were in place to decide upon a prime contractor for the Royal Navy's aircraft. It was a condition that the Prime Contractor must have sufficient financial resources to underwrite any shortfall in compliance, and even the combined resources of Agusta and Westland could not meet this condition. There followed a competitive process to decide the issue and after some protracted discussions the contract was awarded to IBM (subsequently Loral and finally Lockheed-Martin). The production order for 44 **Merlin** HM Mk1s was eventually placed in 1992.

Agusta had taken the lead in the development of the Utility (Transport) variant, with its rear-loading ramp, two of the pre-production aircraft (PP-7 and PP-9) were built to this standard. By the early 1990s Westland were working hard to cultivate interest from the RAF for Merlin (as it was now named) to satisfy a requirement for a medium lift, high performance helicopter. In late 1994 an order for 22 aircraft was placed. By this time Westland was part of the GKN group, whilst Agusta had been strengthened by becoming part of Finmeccanica. The result of this was that EHI could now successfully bid to become Prime Contractor.

Reliability and maintainability had always been an important part of the EH-101 specification, with severe cost penalties against any shortfall. An important part of the programme was the inclusion of maturity trials, which were undertaken during 1998-2000. Two aircraft (PP-8 and PP-9) were subjected to intensive flying, initially in Southern Italy and later in Northern Scotland. The two aircraft accumulated more than 2000 hours each.

The full civil potential of the EH101 has yet to be realised, a civil machine was delivered to Japan, and PP8 gained limited certification to demonstrate the very high standard of passenger comfort achievable in this new generation helicopter.

After a false start in Canada in 1993, the **Cormorant** was ordered to meet the tough Canadian Search and Rescue requirement. Production Cormorants were delivered direct from Italy by self-ferry across the Atlantic. Orders were also confirmed from Denmark and Portugal.

## 8. GKN-WESTLAND (1994 – 2001)

The International Engineering firm Guest, Keen & Nettlefold (GKN), had been a major holder in

Westland for some considerable time, with a GKN representative on the board of management. The company already had extensive interests in Agro-technical products, Automotive engineering and Defence vehicles. In March 1994, GKN succeeded in a full take-over for Westland Helicopters, to become part of the GKN group.

The move to GKN was well timed, negotiations were well in hand to supply the Merlin for the Royal Air Force as a medium transport, and the selection process was under way for an Attack helicopter for the Army, for which Westland had already joined with Boeing (McDonnell-Douglas) to build the AH-64 Apache modified to UK requirements.

With the commercial strength of GKN available, the new company, **GKN-Westland** was in a position to bid for the role of Prime Contractor for both aircraft. By 1996, deliveries of Merlin HM Mk1 for the Royal Navy were under way (44 aircraft), and contracts had been signed for the Merlin HC Mk3 for the Royal Air Force (22 aircraft).

The Attack Helicopter contract was awarded to GKN-Westland, to produce 67 **WAH-64D Apache** helicopters for the British Army. The UK version of the aircraft was to include the 'Longbow' radar, a comprehensive Defensive Aid installation, and avionics to UK requirements and modified to accept the RTM-322 engine. The Apache contract also included a long-term Training and Support programme.

The Lynx was also subject to a considerable amount of activity, several export customers were attracted to the proposal to provide a full rebuild with a life extension, in many cases this included upgrade to Super-Lynx standard. A programme to introduce the T-800 engine was satisfactorily completed and orders were received for new build Super-Lynx 300.

The Lynx fleet in the UK was aging, and a replacement aircraft was clearly going to become an urgent requirement. A proposal was made by GKN-Westland, to offer a complete comprehensive rebuild of the Lynx, which was to include a fully re-designed fuselage, common to both Army and Navy variants, T-800 engines, BERP-4 Blades and fully integrated avionics.

## 9. AGUSTAWESTLAND (2001 – 2005)

In February 2001, GKN agreed with the Italian firm Finmeccanica (the parent company of

Agusta) to form a new European based company, combining the helicopter resources of Agusta and Westland under the name AgustaWestland. Thus creating a large helicopter manufacturing group, which can compete in the global market.

Since that time, AgustaWestland have been successful in winning the competition to provide 23 **VH-71 (EH-101 VIP)** helicopters for the US Presidential fleet, The Prime Contractor for this activity is Lockheed-Martin.

#### **10. FINMECCANICA (2005 –**

The story completes its cycle, when in 2005, GKN sold their holding in AgustaWestland to Finmeccanica, with the result that the UK elements responsible for helicopter design and development are now essentially part of an Italian company.

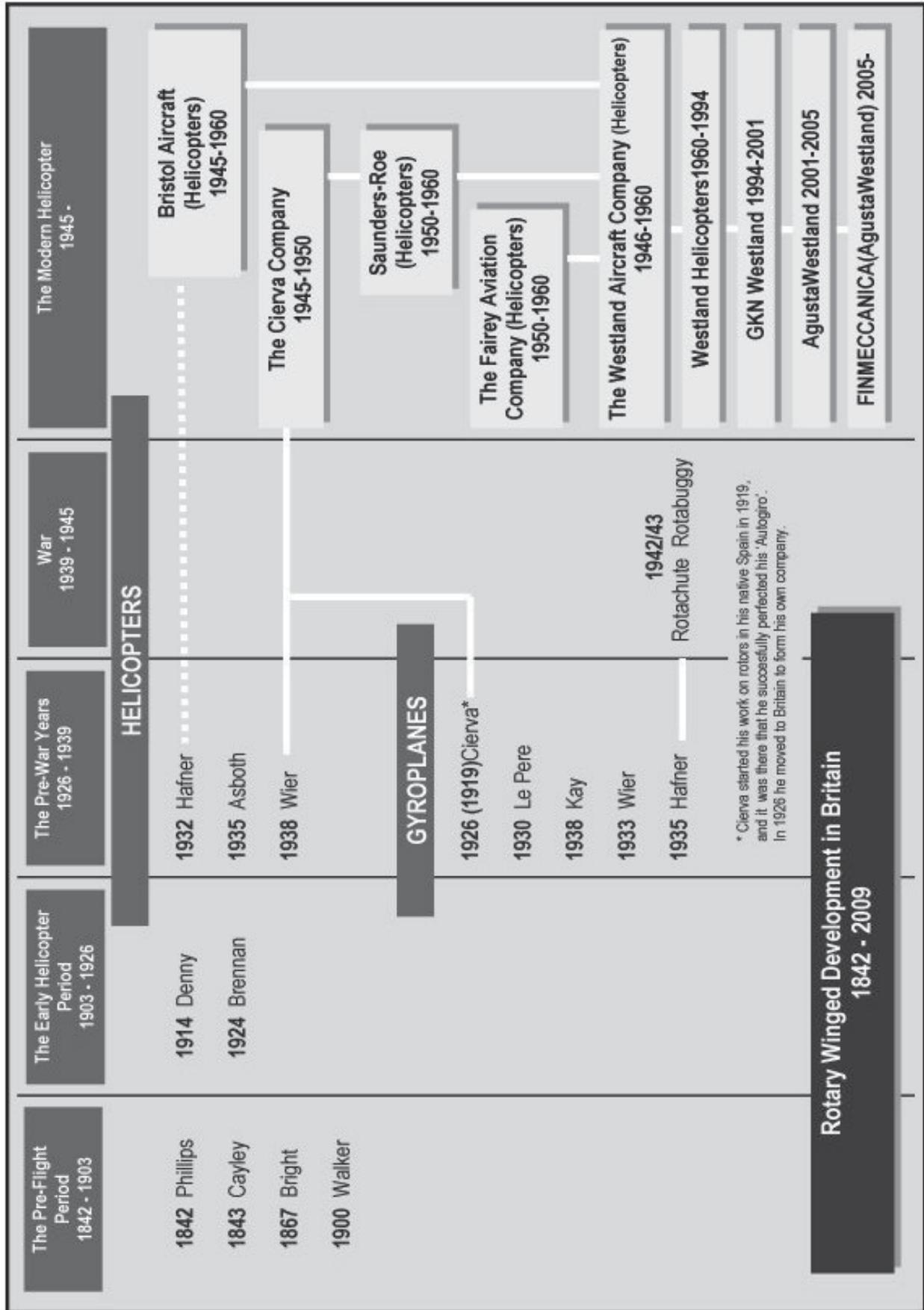
The name AgustaWestland has been retained, and the two companies (Agusta and Westland) have fused together well and there is a significant interchange of design and development work between the two sites.

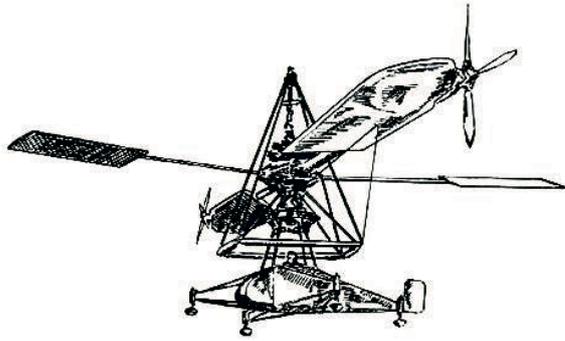
An order has been placed by the UK government for what was known as 'Future Lynx', calling for 62 aircraft designated **AW 159 Lynx Wildcat**

What was known as the EH-101, now carries the designation **AW-101** and work is well in hand to clear the aircraft to operate at higher All-up weight, and to incorporate technical improvements, including BERP 4 blades.

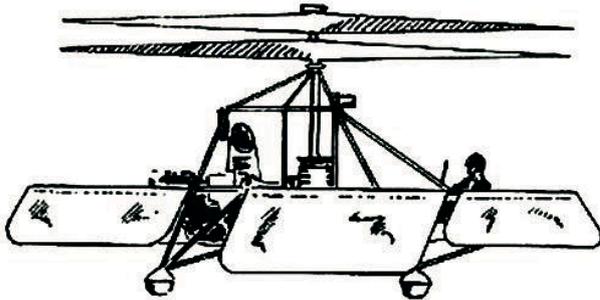
**In Conclusion:** It must be appreciated that the helicopter industry, worldwide is multinational, regardless of geographic location. Few major projects proceed without international collaboration.

The resources for helicopter design and manufacture sited in the UK retain their British identity and can only benefit from the strength of the support now available from their large, commercially strong parent company.

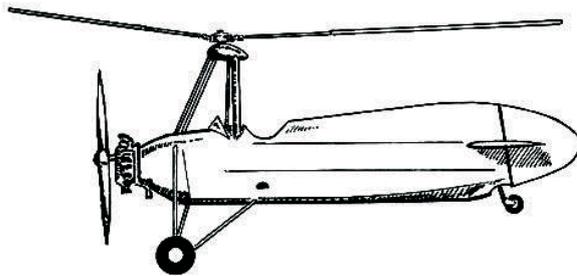




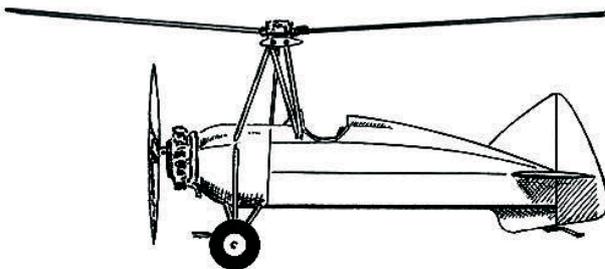
The Brennan Helicopter 1924



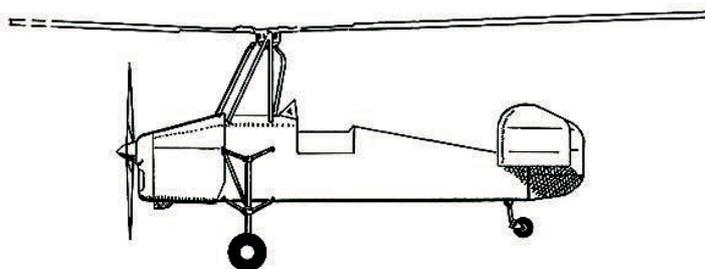
The Asboth AH.4 Helicopter 1930



The Hafner AR III Gyroplane 1935

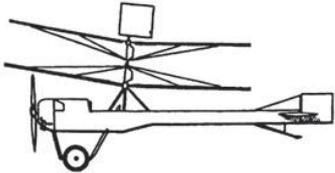
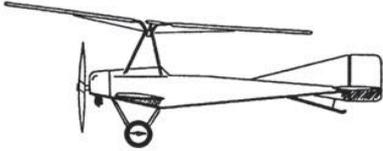
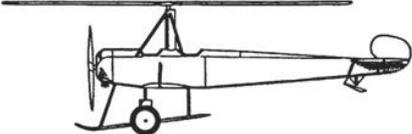
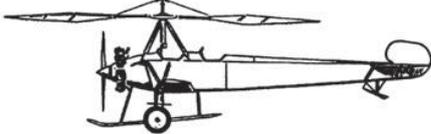
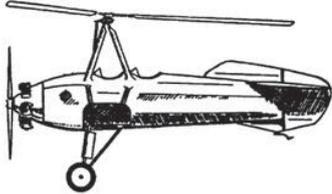
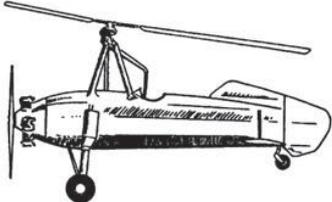
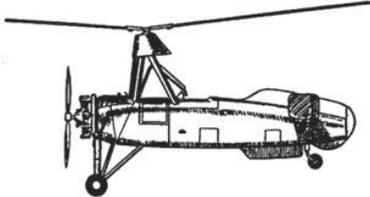


The Kay Gyroplane 1935

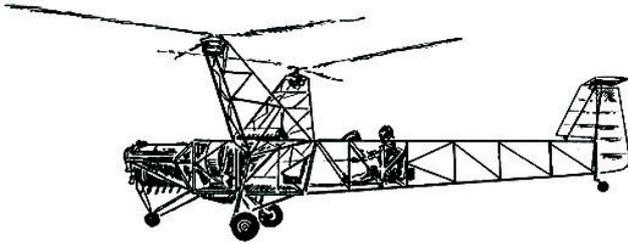


The Weir W-3 Gyroplane 1936

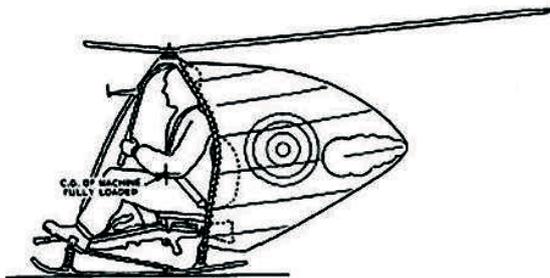
1. Early British rotorcraft. 1924 1936

<p><b>C-1 (1920)</b></p>		<p>Cierva's first (Unsuccessful) attempt using co-axial rotors</p>
<p><b>C-4 (1923)</b></p>		<p>Flapping hinges and lateral control by manually tilting the rotor. The first successful flight by a Gyroplane, carried out by Lt Gomez Spencer at Getafe in Spain, January 1923.</p>
<p><b>C-6 (1926)</b></p>		<p>Demonstrated to the Air Ministry in 1925, resulting in the formation of the Cierva Autogiro Company one year later.</p>
<p><b>C-8 (1927)</b></p>		<p>Drag hinges and friction dampers introduced. The C-8L completed tours of the British Isles and Europe covering several thousand miles</p>
<p><b>C-19 MkIV (1929)</b></p>		<p>The Mk IV still relied upon wings and conventional controls to supplement the cyclic controls. Direct drive for initial spin-up of the rotor introduced</p>
<p><b>C-19 MkV (1931)</b></p>		<p>Direct drive and cyclic controls</p>
<p><b>C-30 (1934)</b></p>		<p>Cyclic control, direct drive and 'Jump' take-off. The C-30 was produced in quantity in the UK, and under licence in France, Germany, Japan and Russia.</p>

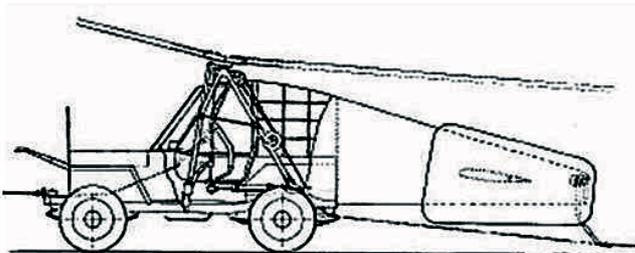
**2. The development of Cierva's Autogiros 1929-1936**



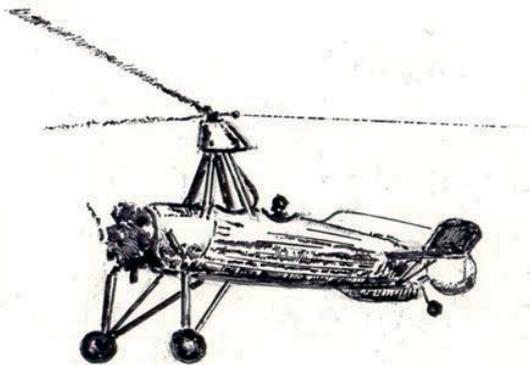
The Weir W.6, Helicopter 1939-1940



The Hafner Rotachute. 1940-1942  
'Not for the fainthearted'

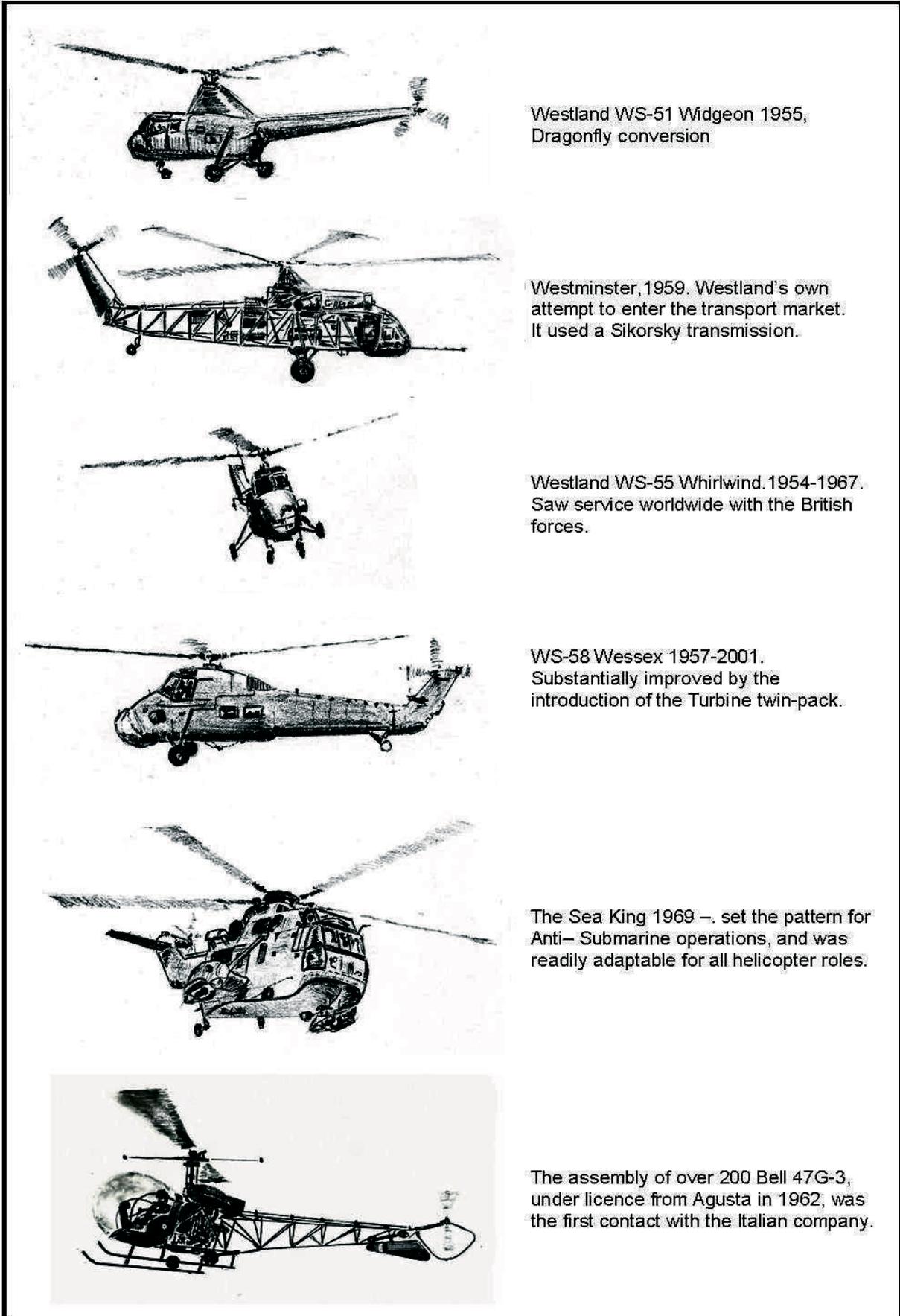


The Rotabuggy,  
a logical progression 1942-1944



Throughout the war, an autogiro unit  
operated, tasked with the calibration  
of the radar system. 1939-1945

**3. Rotorcraft activity in the UK during World War 2, was very limited. 1939-1945**



Westland WS-51 Widgeon 1955, Dragonfly conversion

Westminster, 1959. Westland's own attempt to enter the transport market. It used a Sikorsky transmission.

Westland WS-55 Whirlwind. 1954-1967. Saw service worldwide with the British forces.

WS-58 Wessex 1957-2001. Substantially improved by the introduction of the Turbine twin-pack.

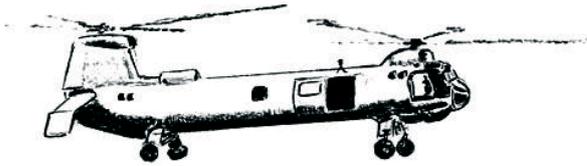
The Sea King 1969 – set the pattern for Anti-Submarine operations, and was readily adaptable for all helicopter roles.

The assembly of over 200 Bell 47G-3, under licence from Agusta in 1962, was the first contact with the Italian company.

**4. Westland License build activities 1948-2009**



Cierva/Saunders-Roe Skeeter 1948 was the first helicopter operated by the British Army.



Bristol Type 192 Belvedere 1958, gave the RAF its first capable heavy-lift helicopter.



The Fairey Rotodyne 1957. 'Technology before its time'. Tip-jet drive, innovative and fast. The promise of the Rotodyne remains unfulfilled half a century later.



Both aircraft were derived from the Saunders-Roe P-531 1958 and the development was completed by Westland. The Scout, for the army in 1963, and the Wasp for small ship operations for the Royal Navy 1964.



Gyroplanes have been part of the rotorcraft scene since the late 50s. One of the champions of the genre being Ken Wallis.

## 5. Westland License build activities and Gyroplanes 1948-2009



The WG13 Lynx 1971, had a semi-rigid rotor, and developed into a fast and highly manoeuvrable helicopter.



The Naval version set a new standard for small ship operations.



The Super Lynx, incorporated new engines, advanced technology blades and a comprehensive avionics fit.



The Gazelle was part of the Anglo-French Helicopter deal in 1970, which resulted in production of Lynx, Puma and Gazelle by Westland.



The Westland 30 (1980) was an attempt to enter the civil market with Lynx technology. Its limited success was at the heart of 'The Westland Affair'.



The AW-101 Merlin, designed and developed with the Italian firm Agusta symbolizes the future of the British helicopter industry into the 21st century.

## 6. Westland Helicopters and International Collaboration 1970-2009