# TWELFTH EUROPEAN ROTORCRAFT FORUM

Paper No. 63

HELICOPTER INDIVIDUAL-BLADE-CONTROL RESEARCH AT MIT 1977-1985

Norman D. Ham

Massachusetts Institute of Technology

Cambridge, Massachusetts, U.S.A.

September 22 - 25, 1986

Garmisch-Partenkirchen Federal Republic of Germany

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Deutsche Gesellschaft für Luft- und Raumfahrt e. V. (DGLR) Godesberger Allee 70, D-5300 Bonn 2, F.R.G. Norman D. Ham

Director, VTOL Technology Laboratory Department of Aeronautics and Astronautics Massachusetts Institute of Technology Cambridge, Massachusetts 02139

# Abstract

A new, advanced system for active control of helicopters and its application to the solution of rotor aerodynamic and aeroelastic problems is described. Each blade is individually controlled in the rotating frame over a wide range of frequencies. Application of the system to gust alleviation, attitude stabilization, wibration alleviation, blade ing damping augmentation. stall flutter suppression, blade flapping stabilization, stall alleviation, and performance enhancement is outlined. The effectiveness of the system in achieving most of these applications is demonstrated by experimental results from wind tunnel tests of a model holicopter rotor with individual-bladecontrol. The feasibility of achieving many or all of the applications of individual-blade-control using the convestional belicopter sweak plate is demonstrated, and the necessary control laws are presented.

### 1. INTRODUCTION

A truly advanced helicoptor rotor must operate in a severe aerodynamic environment with high reliability and low maintenance requirements. This environment includes:

atmospheric turbulence (leading to impaired flying qualities.
 particularly in the case of hingeless rotor helicopters).

(2) retreating blade stall (leading to large torgional loads in blade structure and control system).

(3) blade-vortex interaction in transitional and map-of-the-earth flight (leading to mascoeptable higher harmonic blade bending stresses and belicopter wibration).

(4) blade-fuseiage interference (leading to unacceptable higher harmonic blade bending stresses and belicopter vibration).

(5) blade and rotor instabilities (leading to structural failure or Acas of control).

The application of feedback techniques make it possible to alloviate the effects described in items (1) to (5) above, while improving helicopter vibration and handling characteristics to most desired standards. The concept of Individual-Blade-Control (IBC), inspired by the work of N. Kretx, embodies the control of broadband electrohydraulic actuators attached to each blade or to the swash plate, using signals from annors mounted on the blades to supply appropriate control commands to the actuators [1-26]. Note that IBC involves not just control of each blade independently, but also a feedback loop for each blade in the rotating frame. In this manner it becomes possible to reduce the severe effects of atmospheric turbulence, retreating blade stall, blade-vortex interaction, blade-fuselage interformance and flying qualities. It is orident that the IBC system will be most offective if it is comprised of soveral sub-systems, each controlling a specific mode, e.g., the blade flapping mode, the first blade flatwise bending mode, the first blade ing mode, and the first blade torxion mode [1]. Each sub-system operates in its appropriate frequency band:

Consider the model equation of motion	
$mx + cx + kx = F(t) + \Delta F$	(1)
where the modal control force AF is	
AF = KARY - KRCK - Kpkz	(2)
Then substituting (2) into (1)	
$(1+K_A)ni + (1+K_B)ci + (1+K_B)i = F(t)$	
For the case $\mathbf{x}_{A} = \mathbf{x}_{B} = \mathbf{x}_{P} = \mathbf{x}$	
$m_X + c_X + k_X = [1/(1+X)] F(L)$	

and the model response is attenuated by the factor 1/(1+K) while the model damping and metural frequency are unchanged.

For model damping augmentation, only the rate feedback  $\Delta F$  =  $-K_{\rm pc} \dot{z}$  is required.

The configuration considered in [1-14] amploys an individual actuator and multiple feedback loops to control cach blade. These actuators and feedback loops rotate with the blades and, therefore, a conventional swash plate is not required. However, some applications of individual-blade-control can be achieved by placing the actuators in the non-rotating system and controlling the blades through a conventional swash plate as described in Soction 9 and in [15, 17].

The following sections describe the design of a system controlling blade flapping, bending, lag, and torsion dynamics, and related testing of the system on a model rotor in the wind tunnel. The control imputs considered are blade pitch changes proportional to blade flapping and bending acceleration. velocity, and displacement, and lag and torsion velocity. It is then shown that helicopter gust alleviation, attitude stabilization, wibration alleviation, and IP lag damping augmentation can be achieved using the conventional helicopter swash plate for an N-bladed rotor where NN3. For NS3, all applications can be achieved.

### 2. GUST ALLEVIATION

References [2-4] describe the application of IBC to belicopter gust alleviation. The feedback blade pitch control was proportional to blade flapping acceleration and displacement, i.e.,

$$(\Theta - \mathbf{k}) (\frac{\mathbf{\beta}}{\alpha^2} + \beta)$$

A block diagram of the control system is shown in Figure (1).

This research was aponsored by the Ames Research Center, NASA, Moffett Field, Culifornia 94035. Special acknowledgeent is due to Robert M. McKillip, Jr., and Paul H. Bauer for their contributions at MIT.

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λq nevia forthod dotty decides to thitdes electron family for feedback pitch control given Moleconces [13, 15] present an analysis of the effect of the IBC system

$$\nabla \theta = -\mathbf{x}^{\mathbf{y}} \frac{\mathbf{u}_{\mathbf{x}}}{\mathbf{y}} - \mathbf{x}^{\mathbf{y}} \frac{\mathbf{u}_{\mathbf{x}}}{\mathbf{y}} - \mathbf{x}^{\mathbf{b}} \mathbf{u}$$

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$$B = K^{B} - (x_{1}^{H_{0}}) (x + \frac{1}{2} H_{0}^{2})$$

$$R = x[x + \frac{1}{2} K^{V} (x + \frac{1}{2} H_{0}^{2})] / \frac{1}{2} (x + \frac{1}{2} H_{0}^{2})$$

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.viilidate dostratio-signs famibotignoi tondency of the disk to follow the shaft is reduced, producing a perturbation adi t<sub>o</sub>ida anisoqqo inemon ninsutbures as souborg dhida qais Q<sub>I</sub>d- - dh noised mainer we want through the flaping velocity perison beatleb) perturbations the Let  $\rho_{1,0}$ . The Kg  $\rho/\Omega$  function opposes increases in the stitute  $\rho_{1,0}$ sbuitts daib of lancitudory is propertional to distants figure increases the required lag is increased, thus increasing the moment. Since the K, 5/22 feedback represents an effective increase in blade Juillor the sheits an amount ( $\Delta a = \Delta \beta_{1}$ ) to generate the necessary rolling retor disk with a longitudisk pitching valuelty  $\delta i_{\Delta_1}$  the rotor disk must imp The physical origin of these states is an follows. To precess the

Attenuetion of the response to pilot's control can be prevented by .olgas dismizs obsid ditw beitav od binos aniss initioni initioni test tant less faite pitching inition relevand shi of and noiserilidate flo reduce the rolling stabilization due to the

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blasing the feedback signals by a signal proportional to stick displacement.

\* AIRBATION ALLEVIATION

bigher hermonic vertical vibration will be correspondingly reduced [8, 9, 19]. turelega incorector. It the plade tlatwise response to controlich, the blade fistuize response to the impulsive loading due to bladevortex or blade-A Major source of bolicopter higher harmonic vertical vibration is the

.ebom gaiband asimisil flatming behaid off to control to effect increases in the effective inertia, damping, and stiffness volocity. Combinations of these signals are fed back to the blade pitch antened by accelerometers, and an integrator yields the flatwise beating prich angle of the blace whose flatwise bending acceleration and the place more eds alorinoo toromovies a thid evolute of (.sighting al alimit al about the of the bisds first clarific flatwise bending mode. (Control of the flapping Toranoo of igeneos OUI edi le noiraciige edi ditu suiged noiroes sid

eccelerometer placed at blade station x is given by as mort largie off . . show gaibest evised beating mode . The signal from an Consider the blade shown in Figure (7) to be responding in both the

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	where R = rotor radius
(†)	$\frac{1}{2} (x) + \frac{1}{2} (x)^{\frac{1}{2}} + \frac{1}{2} x + \frac{1}{2} (x)^{\frac{1}{2}} = \frac{1}{2} (x)^{\frac{1}{2}}$

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.0% erst gaiband shibit for the three quantities (p/0<sup>2</sup> + p), 1/0<sup>2</sup>, and 2. Integration of p/0<sup>2</sup> then corresponding to the three spanies stations. These equations can be solved three different spannise stations, equation (4) yields three equations It is evident that if three flatwise-oriented acceleromoters are monuted at

.berinper ai inemerane diruch a nedi If  $\beta/\Omega^2$  and  $\beta$  are required independently, or a binge offset is present.

The above technique provides all the information required to create the bonding feedback signals  $(\tilde{g} + \omega_g^2 g)$ ,  $\dot{g}$ , and if desired, the flapping feedback signals  $(\tilde{\beta} + \Omega^2 \beta)$  and/or  $\dot{\beta}$ .

The design of the control system is based on the root locus of the overall system, composed of a servometer controlling the pitch metion of the blade, which is equipped with three accelerometers to provide the required feedback signals as described above.

The combined accelerometer transfer functions are given by

$$A_{I}(s) = \frac{RO^{2}}{G} \left[ \left( \frac{s}{\Omega} \right)^{2} + \left( \frac{s}{\Omega} \right)^{2} \right]$$

and where

G = accoleration due to gravity The integrator transfer function is given by

$$I(z) = \frac{z}{\left(\frac{z}{3} + 1\right)^2}$$

 $A_2(x) = \frac{R0^2}{0} \left(\frac{x}{0}\right)^2$ 

Note the integrator low-frequency roll-off of 3 rad/sec to avoid the application of an infinite d.c. gain to any steady-state components in the accelerometer signal.

From the inner-loop block diagrem shown in Figure (8), the closed loop transfer function H(s) from  $s_D$  to g for  $\gamma = 8$ ,  $\Omega = 31.4$  rad/sec,  $\omega_g/\Omega = 3$ , and K = 3 is readily obtained [8, 9]. The corresponding inner-loop root locus is shown in Figure (9).

Then from the outer-loop block diagram in Figure (10), the final closed loop transfer function from  $g_D$  to g is obtianed. The corresponding outer-loop locus is shown in Figure (11).

Some preliminary test results are shown in Figure (12). It is seen that a reduction in bending response to 1/(1+K) = 0.25 of the original value, i.e., an attenuation of 75% without significant change in bending natural frequency can thus be obtained. The control system achieves the desired attenuation of flatwise bending response, and presumably its associated vertical inertial wibratory shear, as postulated above.

In practice, only certain barmonics of the vertical vibration due to blade bending can be transmitted to the funcings by an N-bladed rotor. These harmonics can be controlled using blade-mounted accelerometers as sensors and a conventional swash plate, as described in Section 9.

It should also be noted that suppression of blade flapping and flatwise bending responses and their corresponding in-plane Coriolis forces will tend to alleviate in-plane vibration as a beneficial by-product of vertical vibration elleviation.

### 5. LAG DAMPING ADGMENTATION

For Ing damping augmentation, a servomotor controls the pitch angle of the blade whose lag acceleration is sensed by two accelerometers, and an integrator yields the lag velocity which is fed back through a compensator to the blade pitch control [7, 10]. A blade flapping velocity is thus generated which in the presence of blade coming angle, results in an in-plane moment due to Coriolis forces which opposes lag motion and is proportional to Ing velocity (Figure 13).

A series of wind tunnel tests of this system was ran utilizing white noise excitation of blads pitch. The results are shown in Figure (14) in terms of lsg acceleration magnitude and phase as a function of pitch excitation frequency for the rator at advance ratio 0.27. The response phase angles shown Figure (14) are conclusive in demonstrating an increase in lag damping due to the control system. The figure shows a rotation of the slope of the phase angle versus frequency curve at lag resonance, in the direction of increased lag damping, as  $K_R$  is increased. The increase in lag damping ratio due to the control system was determined to be 0.37 at advance ratio 0.27. This value is incremental to the open loop value of 0.37 due to bearing friction.

# 6. STALL FLUTTER SUPPRESSION

References (2-4) showed that appropriate feedback to a position control serve governing blade pitch motion could reduce undesirable blade motions due to low-frequency gust inputs. Similar methods were applied to alleviate the violent torsional motions associated with stall flutter. At high blade angles of attack and certain reduced frequencies, acrodynamic moment hystoresis causes a net input of energy to blade torsional motion, so that any small blade oscillation grows with time. Such a situation is typical of simple oscillating systems with angetive damping, stall flutter can be considered as a phenomenon caused by a variation in the effective damping of the blade in pitch. On the advancing side, the blade experiences strong positive damping at low angles of attack, but on the retreating side the effective damping can temporarily become negative, leading to the oscillations described above.

An effective stall flutter suppression system would eliminate this excursion into negative damping. One way to achieve this end is to provide pitch-rate feedback from the blade to the pitch control serve (Figure 15). The details of this concept, its implementation, and the results of experiments utilizing it are given in [5, 6].

Typical test results are shown in Figures (16 and 17) for an advance ratio of 0.33. Note that the stall flutter component is effectively suppressed with increasing feedback.

# 7. FLAPPING STABILIZATION AT HIGH ADVANCE BATIO

Since blade flap damping and restoring forces can be controlled using IBC techniques, the high-mdvance-ratio flapping instability of holicopter blades due to periodicity of these forces can be eliminated. The simplest method would be to increase the mean values of blade flap damping and restoring forces by feedback of blade flapping velocity and displacement to blade pitch control as discussed in Section 1. However, this approach would not reduce the large periodicity of these forces at high advance ratio. A more sophisticated control technique to control this periodicity is described below.

References [11, 16] describe the results of an investigation into methods of IBC controller design for linear periodic systems utilizing an extension of modern control methods. Trends present in the veloction of various cost functions are outlined, and closed-loop controller results are demonstrated for two cases: first, on an analog computer simulation of the rigid out-of-plane flapping dynamics of a single rotor blade and second, on a model helicopter rotor in the wind tunnel, both for various high levels of advance ratio. It is shown that model control using the IBC concept is possible over a large range of advance ratios with only a modest amount of computational power required.

Typical wind tunnel test results are shown in Figures (18) and (19) for open-and closed-loop cases at an advance ratio of 1.4. It is seen that periodic control of rotor blade flapping dynamics is feasible even for extreme flight conditions. References [11, 16] also contain an excellent discussion of the unique advantages of using blade-mounted accelerometers as sonsors in designing a blade modal control system.

# 8. STALL ALLEVIATION AND PERFORMANCE ENHANCEMENT

If rotor loading is increased in the fore and aft portions of the rotor disk and reduced in the interal portions, the loaded retreating blades will be operating at higher angles of yaw and bigher pitch reduced-frequencies than before, with corresponding benefits in rotor stall alleviation and rotor performance. Such a change in rotor loading can be obtained with the blade pitch time history shown in Figure (20). Though a completely arbitrary pitch schedule is possible with TDC, for ease of description a simple super-position of 1P, 2P, and 3P pitch is employed [23].

Reference [12] considers only open-loop implementation of this pitch time bistory, subsequent applications may involve closed-loop variation of pitch amplitude and phase in secondance with some measure of blade stall onset such as the RMS value of blade lng acceleration.

The pitch time bistory shown in Figure (20) was tested on a model rotor in the wind tunnel. Application of 2P and 3P cyclic pitch eliminated high frequency blade lag accelerations believed to be associated with rotor blade stall. However, due to blade mechanical pitch limitations, substantial blade stall was not encountered, and therefore conclusive demonstration of the success of 2P and 3P cyclic pitch in alloviating more extreme rotor blade stall must await testing with increased model blade pitch capability.

Proliminary work has indicated that there are substantial performance increments to be obtained from the introduction of appropriate higher harmonic control to the belicopter rotor to reduce induced drag by re-distribution of blade loading. Since individual-blade-control is a generalization of higher harmonic control, similar benefits can be expected in this application.

Since it is possible to modify rotor loading distribution using HBC techniques as described above, it may be possible to reduce rotor noise signatures using these techniques.

9. HELICOPTER INDIVIDUAL-BLADE-CONTROL DS ING & CONVENTIONAL SWASH PLATE

Several important dynamic phenomena of the helicopter rotor occur at harmonics of rotor rotational speed:

- (1) Gust-induced flapping, both quasi-steady and at 1P
- (2) Shaft-motion-induced flapping, both quasi-steady and at 1P
- (3) Airload-induced vibration at NP and (N±1)P
- (4) Rotor fuselage air/ground resonance at JF
- (5) Tilt-rotor maneuvering loads at 1P

Sections 2, 3, and 4 have shown that individual-blade-control can alleviate items (1) to (3) above. Section 5 demonstrated that blade isg damping can be augmented using IRC to suppress items (4) and (5).

It is now shown that IBC can be implemented through a conventional swark plate to alleviate items (1) to (5) for N-bladed rotors:

The control requirement for the ath individual blade is

 $\Theta_{m} = -K_{A} \frac{\tilde{\beta}_{m}}{n^{2}} - K_{B} \frac{\tilde{\beta}_{m}}{n} - K_{P}\beta_{m} - K_{A} \frac{\tilde{s}_{m}}{n^{2}} - K_{R} \frac{\tilde{s}_{m}}{n} - K_{P}s_{m} - K_{m}$ 

The corresponding control requirement for the swash plate is  $\theta = \theta_0 + \theta_1 \cos \theta + \theta_2$ 

Using the mathematics of Johnson\*, P. 351, the control laws are

$$\theta_0 = \frac{1}{N} \prod_{m \ge 1}^N \theta_m = 0 \text{ unless } n = pN$$
  
$$\theta_1 = \frac{2}{N} \prod_{m \ge 1}^N \theta_m \cos \theta_m = 0 \text{ unless } n = pN \stackrel{+}{=} 1$$
  
$$\theta_1 = \frac{2}{N} \prod_{m \ge 1}^N \theta_m \sin \theta_m = 0 \text{ unless } n = pN \stackrel{+}{=} 1$$

 $\theta_2 = 0$  unless  $n = pN \pm N/2$  (Johnson\*, P. 348) where p = any integer

n = rotor harmonic number

The physical significance of the above equations is that IBC of an Nbladed rotor having a conventional awarh plate is possible for those IBC functions involving the zeroth (quasi-steady), first, pNth, and ( $pN^{\pm}1$ )th harmonics of rotor speed, e.g., gust alleviation (p=0), attitude stabilization (p=0), vibration alleviation (p=1), and suppression of air/ground resonance and tilt-rotor maneuvering loads (p=0).

Note that all harmonics and in general any arbitrary time history of control are achievable with a three-bladed rotor using a conventional awash plate.

The summations of individual blade sensor signals required to obtain the sweath plate collective and cyclic pitch components provide a filtering action such that only the desired harmonics OP, 1P, NP, and  $(N^{\pm}_{1})P$  remain after summation. i.e., no specific harmonic analysis is required. In addition, some smoothing of random noise in the signals may result.

Since all sensing is done in the blades, no transfer matrices from nonrotating to rotating system are required, therefore no updating of these matrices is required, and no non-linearity problems result from the linearization required to obtain the transfer matrices. Also, blade state measurements allow tighter vehicle control since rotor control can lead fuscings response: this lead should provide more effective gust alleviation and permit higher control authority without inducing rotor instabilities than would be possible without rotor state feedback.

The following equipment is required to implement IBC for gust alleviation and attitude stabilization of an N-bladed helicopter rotor;

- (1) two fintwise accelerometers per blade.
- (2) a means of transmitting signals from rotating to non-rotating system.

(3) swash plate actuator bandwidths up to disturbance frequency. The following equipment is required to implement IBC for wibration alleviation of an N-bladed helicopter rotor:

- (1) four flatwise accelerometers per blade.
  - (2) a means of transmitting signals from rotating to non-rotating system.
  - (3) swash plate actuator bandwidths up to (N+1)P.

The following equipment is required to implement IBC for suppression of air/sround resonance and tilt-rotor maneuvering loads of an N-bladed

helicopter rotor:

(1) two lagwise accelerometers per blads.

- (2) a means of transmitting signals from rotating to non-rotating system.
- (3) swash plate actuator bandwidths up to disturbance frequency.

\*Johnson, W., "Nelicopter Theory", Princeton U.P., 1980

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### 10. CONCLUSION

The preceding sections have demonstrated that the use of biade-mounted accelerometers as sensors makes possible the control of the flapping, flatwise bending, lag, and corsional modes of each blade individually. This control technique is applicable to belicopter rotor gost alleviation, attitude stabilization, vibration alleviation, lag damping augmentation, stall flutter suppression, blade flapping stabilization at high advance ratio, stall alleviation, and performance enchancement.

For rotors having three blades, any arbitrary pitch time history can be applied to each blade individually using the conventional awash plate. Rotors with more than three blades require individual actuators for each blade for some applications; other applications such as gust allowistion, attitude stabilization, wibration allevistics, and lag damping augmentation (for suppression of sir/ground resonance and tilt-rotor maneuvering loads) can be achieved using a conventional awash plate.

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FIG. 1 Gust Alleviation System Block Diagram

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F1G. 2 Effect of Feedback Gain on Flap Response to Gust ( $\mu = 0.2$ )











FIG. 6 Rotor Angle-of-Attack Stability Parameter Versus Advance Ratio

FIG. 5 Rotor Damping-in-Pitch Stability Parameter Versus Advance Ratio

FIG. 3 Effect of Feedback Gain on Flap Angle Response to Gust ( $\mu$  = 0.4)



FIG. 7 Blade Flatwise Inertia Forces



FIG. 9 Inner Loop Root Locus (Vibration System)



FIG. 11 Outer Loop Root Locus (Vibration System)







FIG. 10 Outer Loop Block Diagram (Vibration System)



Fig. 12 Open and Closed Loop Tip Accelerometer Response to White Noise Pitch Input in Hover



FIG. 13 Block Diagram of the System with Compensator





FIG. 14 Experimental Results,  $\mu$ =0.27,  $\Omega$ =37.7 rad/s. Pitch  $\theta$  to Accelerometer Difference Signal 1/2 (R-e)  $\ddot{\zeta}$ 



FIG. 15 Stall Flutter Suppression System Block Diagram



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FIG.16 Low Feedback Mechanical Spring Test,  $\Omega = 6.1$  Hz,  $\mu = 0.33$ 











FIG. 19 Experimental Rotor Flap Damping Coefficient (µ = 1.4)



