

HEALTH STRUCTURE MONITORING FOR AIRCRAFT AND ROTORCRAFT THROUGH INVERSE FINITE ELEMENT METHOD (IFEM)

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ABSTRACT

Structural health monitoring (SHM) is an important task in system health management applications for aeronautic and space transportation vehicles, manned and unmanned. The rotorcraft are also extremely needed in various fields of interest, from military to civilian (search and rescue, environmental surveillance and monitoring, entertainment). This work presents an innovative structure design and control through an inverse finite element method-based, which compute the full-field displacements reconstruction of a three-dimensional shell/plate deformations from experimentally measured surface strains. The full-field displacements are useful for the preliminary design and inspections of the rotorcraft loads, caused by maneuvers or gusts. Goal of this paper was to validate the high accuracy predictions of deformations afforded due to the inverse finite element method (iFEM). Overall formulation was based on the minimization of a least-squares functional that uses and compares the strains extracted due to embedded sensors with the strains of linear, first order shear-deformation theory. The test article was a thin plate equipped with embedded sensors (strain gauge sensors) which permit to extract surface strains in real-time, used as input data for shape sensing. The plate was used to approximate a rotorcraft fuselage skin, in further work analyzed.

Keywords: Structural Health Monitoring, Rotorcraft/Aircraft Design; Finite Element Method; Inverse problem, Linear Deformation Theory.

1 INTRODUCTION

Advanced structural health monitoring is generally regarded as a vital technology for the next generation of aeronautical and space systems (Noor et al., 2000). Aim of the structural health monitoring (SHM) is to prevent and avoid fatal structural damages through the determination of stresses and deformations (i.e. displacements) of whole structure or a specific component. It is clear that external loads and boundary conditions should be previously identified.

The reconstruction of full-field structural displacements, i.e. shape sensing, and

external loads will be one of major area of interest for structural real-time researches and analysis. Future aircraft will be equipped with a health monitoring and actuation control systems; for example, giving a feedback in real time in case of morphed-wing configuration in an space/aircraft or in an unmanned aircraft system (UAS). To make easy such capabilities, the load carrying structural components will be aided through a network of strain gauge sensors (SG) or fiber optic sensors (FOS).

Aim of this paper was to develop a finite element-based methodology (FEM) relating an inverse formulation which employs measured surface strains to recover the applied loads, stresses, and displacements on an aerospace

vehicle in real time. The determination of loads, stresses, and displacements, using experimentally measured structural response (strains rosette or fiber optic sensors), were defined as an inverse FEM problem (iFEM). This methodology (iFEM) uses a least-squares variational principle, which is discretized by C^0 -continuous inverse triangular elements.

The mathematical concepts applied in this paper may be found in Tichonov et al., 1977 and Tarantola, 1987, however the main equations used will be proposed in the following sections. Considering small changes in the acquired data, Tikhonov and Arsenin, 1977 formulated a method to have an approximate solution.

Recently, Shkarayev et al., 2001, Bogert et al., 2003, and Tessler and Spangler 1983 and 2005, using different least-squares approaches, focused on the inverse problem of reconstructing the three-dimensional displacements in plate and shell aerospace structures from in-situ strain-sensor measurements. Recent advances in the design of structural health monitoring (SHM) for aerospace applications are also discussed in Tessler and Spangler 2004 and 2005.

The present work merges and compares a computational mechanics methodology with experimentally measured strain data from strain gauges (SGs), strain rosettes or fiber optic sensors (FOSS), in manner to determine the in-flight response characteristics of a rotorcraft fuselage skin panel. The sensors were embedded in the considered structure along specified patterns, in this case the wingspan, giving strain component measurements at specific locations. The iFEM takes advantage to strain measurements in manner to reconstruct the deformed shape of the plate, which was used to make easier the wing-box section. This methodology was also applicable, for example, to an aircraft landing gear structure in order to obtain stress and displacements induced by shocks during landing procedure. This will be addressed in further works. The methodology compare the displacements obtained through to the classical FEM, performed in MSC/NASTRAN software, and the iFem algorithm, using Matlab

environment. The wing box, as mentioned, will be reduced in an equivalent plate shells, considering the Mindlin plate approximation. The iFEM method do not provide the use of material property (e.g. Young or Poisson modulus) and loads. Details about the test article configuration and related experimental results are described. Conclusion and further works will be reported in the last section.

2 INVERSE FINITE ELEMENT METHOD (IFEM)

The iFEM was developed on triangular flat shell element, defined as iTRIA3 (Figure 1), where deformations were defined considering three components of the displacements vector $\mathbf{u} \{u, v, w, \theta_x, \theta_y\}^T$, in accordance to Mindlin theory (1951). This was defined in a three-dimensional Cartesian coordinate system (x, y, z) :

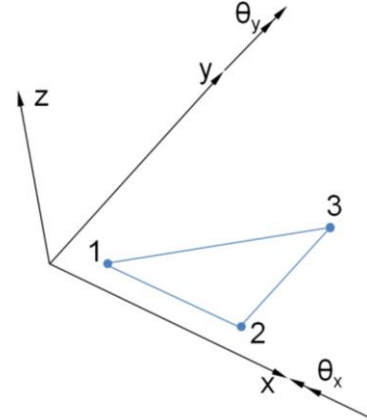


Figure 1. iTRIA3 inverse shell element, three nodes.

$$\begin{aligned}
 u_x(x, y, z) &= u + z\theta_y \\
 (1) \quad u_y(x, y, z) &= v + z\theta_x \\
 u_z(x, y, z) &= w
 \end{aligned}$$

The displacements along x and y axis, u and v defined in Eq. (1), will be considered at

the mid-plane and w will be the displacements, assumed constant, across the thickness range $z \in [-t, +t]$; considering the total shell thickness as $2t$. Instead, the rotations of the normal around x and y axes are respectively θ_x and θ_y .

The strain-displacement relations of linear elasticity theory, in xy plane (Noor 1974 and Zienkiewics 2000), by the subsequent system equations, were defined:

$$(2) \quad \begin{Bmatrix} \varepsilon_{xx} \\ \varepsilon_{yy} \\ \gamma_{xy} \end{Bmatrix} = \begin{Bmatrix} \varepsilon_{x0} \\ \varepsilon_{y0} \\ \gamma_{xy0} \end{Bmatrix} + z \begin{Bmatrix} \kappa_{x0} \\ \kappa_{y0} \\ \kappa_{xy0} \end{Bmatrix} \equiv e(u) + z\kappa(u)$$

Considering the five kinematic variables, equation above will be:

$$(3) \quad e(u) = \begin{Bmatrix} \varepsilon_{x0} \\ \varepsilon_{y0} \\ \gamma_{xy0} \end{Bmatrix} = \begin{bmatrix} \frac{\partial}{\partial x} & 0 & 0 & 0 & 0 \\ 0 & \frac{\partial}{\partial y} & 0 & 0 & 0 \\ \frac{\partial}{\partial y} & \frac{\partial}{\partial x} & 0 & 0 & 0 \end{bmatrix} \begin{Bmatrix} u \\ v \\ w \\ \theta_x \\ \theta_y \end{Bmatrix}$$

$$(4) \quad \kappa(u) = \begin{Bmatrix} \kappa_{x0} \\ \kappa_{y0} \\ \kappa_{xy0} \end{Bmatrix} = \begin{bmatrix} 0 & 0 & 0 & 0 & \frac{\partial}{\partial x} \\ 0 & 0 & 0 & \frac{\partial}{\partial y} & 0 \\ 0 & 0 & 0 & \frac{\partial}{\partial y} & \frac{\partial}{\partial x} \end{bmatrix} \begin{Bmatrix} u \\ v \\ w \\ \theta_x \\ \theta_y \end{Bmatrix}$$

Assuming that structure was instrumented with N strain sensors (e.g. strain gauge rosette or fiber-optic sensors), the strain were given by:

$$(5) \quad e_i^\varepsilon \equiv \begin{Bmatrix} \varepsilon_{x0}^\varepsilon \\ \varepsilon_{y0}^\varepsilon \\ \gamma_{xy0}^\varepsilon \end{Bmatrix}_i = \frac{1}{2} \left(\begin{Bmatrix} \varepsilon_{xx}^+ \\ \varepsilon_{yy}^+ \\ \gamma_{xy0}^+ \end{Bmatrix}_i + \begin{Bmatrix} \varepsilon_{xx}^- \\ \varepsilon_{yy}^- \\ \gamma_{xy0}^- \end{Bmatrix}_i \right)$$

$$\kappa_i^\varepsilon \equiv \begin{Bmatrix} \kappa_{x0}^\varepsilon \\ \kappa_{y0}^\varepsilon \\ \kappa_{xy0}^\varepsilon \end{Bmatrix}_i = \frac{1}{2t} \left(\begin{Bmatrix} \varepsilon_{xx}^+ \\ \varepsilon_{yy}^+ \\ \gamma_{xy0}^+ \end{Bmatrix}_i - \begin{Bmatrix} \varepsilon_{xx}^- \\ \varepsilon_{yy}^- \\ \gamma_{xy0}^- \end{Bmatrix}_i \right)$$

The subscript $i=1, N$ and superscript ε refer to the existence of an experimental error in strain measurements, thus in stretching of the middle surface ε and the bending

curvatures κ . Thus, superscript “+” or “-”, refers to SG position along the thickness, in detail “+” for on top SG positioning, vice versa for “-” sign (see Figure 2). The SG, in this

case, will be positioned in a *back-to-back* mode.

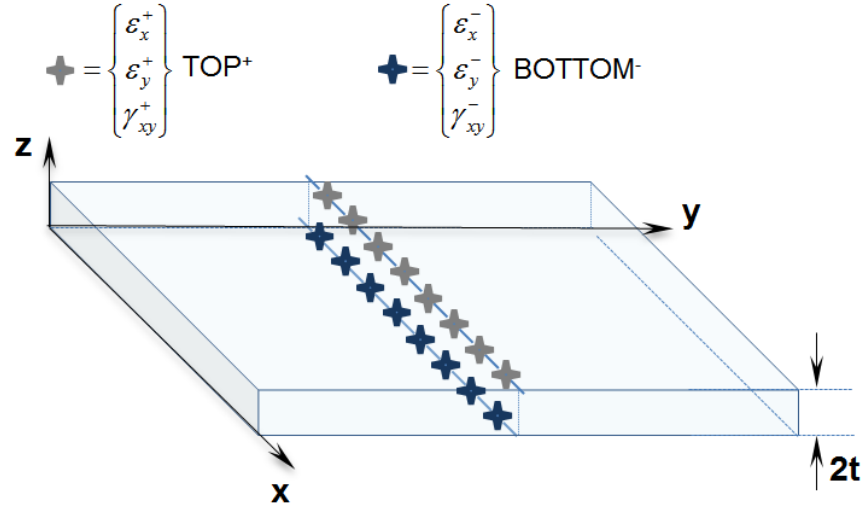


Figure 2. Strain gauges (SG) positioning.

Following Tessler and Spangler, 2004, the transverse shear strain $g(u)$ was given by:

$$(6) \quad g(u) \equiv \{\gamma_{xz}, \gamma_{yz}\}^T$$

$$g(u) \equiv \begin{Bmatrix} \gamma_{xz0} \\ \gamma_{yz0} \end{Bmatrix} = \begin{bmatrix} 0 & 0 & \frac{\partial}{\partial x} & 0 & 1 \\ 0 & 0 & \frac{\partial}{\partial y} & 1 & 0 \end{bmatrix} \begin{Bmatrix} u \\ v \\ w \\ \theta_x \\ \theta_y \end{Bmatrix}$$

In this paper shear effects were not considered.

The inverse finite element method (iFEM) reconstructs the deformed structural shape due to a weighted least square functional Φ containing the strains acquired during data collection, e^ε , and $e(u)$ defined by Eq. (2). The functional to minimize, as stated in Tessler and Spangler 2004 and Gherlone et al. 2014, was:

$$(7) \quad \Phi_e(u) = \|e(u) - e^\varepsilon\|^2 + \|k(u) - k^\varepsilon\|^2 + \lambda \|g(u) - g^\varepsilon\|^2$$

Considering each iTRIA3 with a specific area A_e , the squared norms were the following:

$$(8) \quad \|e(u) - e^\varepsilon\|^2 \equiv \frac{1}{n} \int_{A_e} \sum_{i=1}^n [e(u)_i - e_i^\varepsilon]^2 dx dy$$

$$\|k(u) - k^\varepsilon\|^2 \equiv \frac{(2t)^2}{n} \int_{A_e} \sum_{i=1}^n [k(u)_i - k_i^\varepsilon]^2 dx dy$$

$$\|g(u) - g^\varepsilon\|^2 \equiv \frac{1}{n} \int_{A_e} \sum_{i=1}^n [g(u)_i - g_i^\varepsilon]^2 dx dy \quad \text{or} \quad \|g(u) - g^\varepsilon\|^2 \equiv \frac{1}{n} \int_{A_e} g(u)^2 dx dy$$

Where $n \geq 1$ was the number of strain gauge sensor locations in an iTRIA3 element domain, while $\lambda \geq 0$ (range of 10^{-5} - 10^{-8}) was a scalar penalty parameter, which provide the appropriate coupling among the bending and the transverse shear terms. Whereas, the $(\bullet)^\varepsilon$ quantities represent the continuous “experimental” SGs measures.

The shear deformation was not considered, if the second form of the transverse shear $g(\mathbf{u})$ norm was applied, referring to thin plate and shell structures Kirchoff Theory, 1850. Due to classical FEM (Zienkiewics), the displacements can be expressed with the C^0 -continuous shape functions (linear function in x and y) matrix $[\mathbf{N}]$. This was referred to the 2-D element (Figure 1), which is also called linear triangular element or constant strain triangle (CST).

$$(9) \quad \{u\} = [\mathbf{N}]\{u_e\}$$

The strain-displacement relationship was given by:

$$(10) \quad \{e(u)\} = [\mathbf{B}]\{u_e\}$$

$$(11) \quad [\mathbf{B}] = \partial[\mathbf{N}]$$

replacing Eq. (11) in Eq. (10):

$$(12) \quad \{e(u)\} = \partial[\mathbf{N}]\{u_e\}$$

where $[\mathbf{B}]$ matrix, for a three node element, has the following form:

$$(13) \quad [\mathbf{B}] = \frac{1}{2A_e} \begin{bmatrix} y_{23} & 0 & y_{31} & 0 & y_{12} & 0 \\ 0 & x_{32} & 0 & x_{13} & 0 & x_{21} \\ x_{32} & y_{23} & x_{13} & y_{31} & x_{21} & y_{12} \end{bmatrix}$$

$$(18) \quad \begin{aligned} \Phi^e(u) &= \frac{A_e}{n} \sum_{i=1}^n [\varepsilon_i^e - \bar{\varepsilon}_i^e]^2 = \frac{A_e}{n} \sum_{i=1}^n \left[[\mathbf{B}^e] \{u_e\} - \bar{\varepsilon}_i^e \right]^2 = \\ &= \frac{A_e}{n} \sum_{i=1}^n \left[[\mathbf{B}^e] \{u_e\} - \bar{\varepsilon}_i^e \right]^T \left[[\mathbf{B}^e] \{u_e\} - \bar{\varepsilon}_i^e \right] = \end{aligned}$$

considering the TRIA3 element area A_e as:

$$(14) \quad A_e = \frac{1}{2} \det \begin{bmatrix} 1 & x_1 & y_1 \\ 1 & x_2 & y_2 \\ 1 & x_3 & y_3 \end{bmatrix}$$

The notation $x_{ij}=x_i-x_j$ and $y_{ij}=y_i-y_j$ ($i, j= 1, 2, 3$). As stated in the introduction, the material and loads information were not required. But, if they were considered, it was possible to obtain the stiffness matrix $[\mathbf{K}]$ or the loads on the structure:

$$(15) \quad [\mathbf{K}] = \int_V [\mathbf{B}]^T [\mathbf{E}] [\mathbf{B}] dV = 2tA_e ([\mathbf{B}]^T [\mathbf{E}] [\mathbf{B}])$$

Finally, the element force matrix $\{F\}$ can also be readily computed:

$$(16) \quad [\mathbf{K}]\{u_e\} = \{F\}$$

Overall process was computationally efficient because the method, so far described, was based on linear equations (ref. Eq. (9)).

In order to obtain the displacements field, in this work the case of pure traction was considered, so the functional to minimize Eq.(7) will be:

$$\Phi_e(u) = \|e(u) - e^\varepsilon\|^2 \quad (17)$$

For whole structure, composed by n elements:

$$= \frac{A_e}{n} \left\{ \{u^e\}^T \left(\sum_{i=1}^n [B^e]^T [B^e] \right) \{u^e\} - 2 \{u^e\}^T \left(\sum_{i=1}^n [B^e]^T \bar{\varepsilon}_i^e \right) + \left(\sum_{i=1}^n (\bar{\varepsilon}_i^e)^2 \right) \right\}$$

Considering:

$$(19) \quad [A^e] = \frac{A_e}{n} \sum_{i=1}^n [B^e]^T [B^e]$$

$$(20) \quad \{\beta^e\} = \frac{A_e}{n} \sum_{i=1}^n [B^e]^T \bar{\varepsilon}_i^e$$

$$(21) \quad \gamma^e = \sum_{i=1}^n (\bar{\varepsilon}_i^e)^2$$

Where q was the displacement vector.

Replacing Eqs.(19),(20) and (21) in the

Eq.(18) and minimizing $\partial \Phi / \partial \{u^e\} = 0$:

$$(22) \quad [A^e] \{u^e\} = \{\beta^e\}$$

$$(23) \quad \{u^e\} = [A^e]^{-1} \{\beta^e\}$$

So the displacement field was extracted thanks to the Eq.(23).

As stated in Tessler and Spangler 2004 the boundary conditions were defined on the two parts of the shell boundary surrounding the mid-plane ($t=0$).

Next sections describe in detail the test article tested in the structures laboratory.

3 TEST ARTICLE

3.1 DIRECT FEM

To have an accurate numerical solution, and a comparison, the direct FEM was considered. The analysis was performed thanks to the MSC/NASTRAN environment. The direct FEM study was carried out considering three different types of mesh refinements, using NASTRAN triangular elements (TRIA3), for evaluating the displacements. The first one, a fine mesh composed by 1280 TRIA3 elements and 693

nodes; the second one, a intermediate mesh (NASTRAN automatic suggested discretization), consider 56 elements and 40 nodes, the third one, consider only 24 elements and 21 associated nodes. A preliminary comparison (Table 2) confirms the differences between fine, intermediate and coarse mesh (e.g. experimental) produce an error < 1%, on maximum bending (w_{MAX}) value. These results suggest the low-fidelity mesh can also be utilized for the inverse formulation due to iTRIA3 elements, remembering that iTRIA3 has the same kinematic interpolation functions of TRIA3 (Zienkiewics 2000).

Table 2. Comparison on maximum bending of different plate discretization.

Mesh Type	No. Elements	No. Nodes	Maximum bending (w) [mm]
Fine	1280	693	1.0864394E+02
Intermediate (NASTRAN auto)	56	40	1.0814259E+02
Coarse (experimental)	24	21	1.0816554E+02
			Error <1%

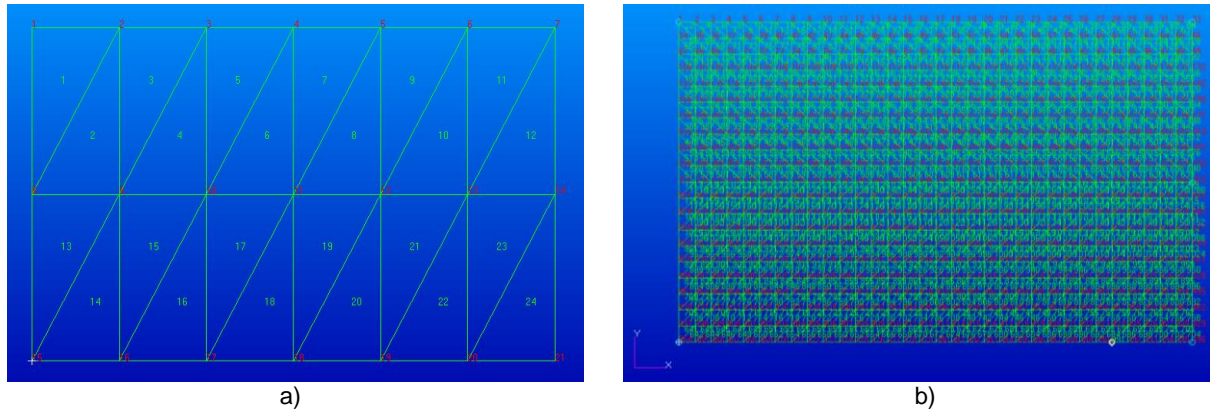


Figure 3. a) Coarse mesh (experimental) used for strain gauge positioning and mounting, b) fine mesh (used for comparing).

Therefore, the coarse mesh configuration (experimental) was selected, as reference, for SGs positioning on the test article, for its simplicity and higher computational efficiency. The instrumented test

article (Figure 4a) was an aluminum alloy plate (2024 T3) which measures 360 x 225 mm with a thickness of 2 mm. The test article was loaded as cantilever, clamped, on the test rig, by means 6 bolts at one side and vertically loaded on the other end (Figure 4).

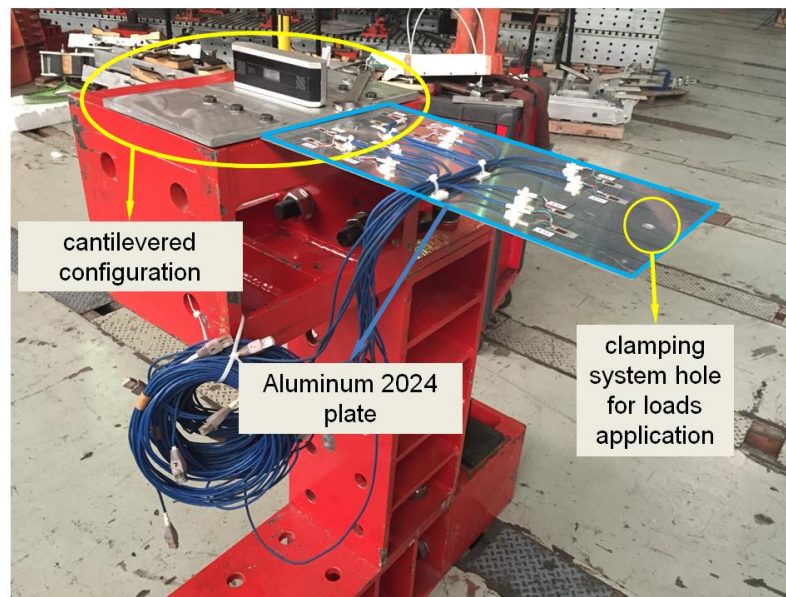


Figure 4. Test article, aluminum 2024 T3 and details of the test bench setup.

3.2 STRAIN GAUGES SETUP

For demonstrating the method estimation capability of structural displacements, strain gages were opportunely positioned on the test article.

According to the coarse mesh in Figure 4a, the positioning of the SG on top surface, was done. The SGs were centrally located with respect to the iTRIA3 element area (centroid). The iFEM model extracts displacements considering strains extracted during tests from strain gauge sensors, which were installed according to the scheme in Figure 6 and the Figure 4a (coarse mesh).

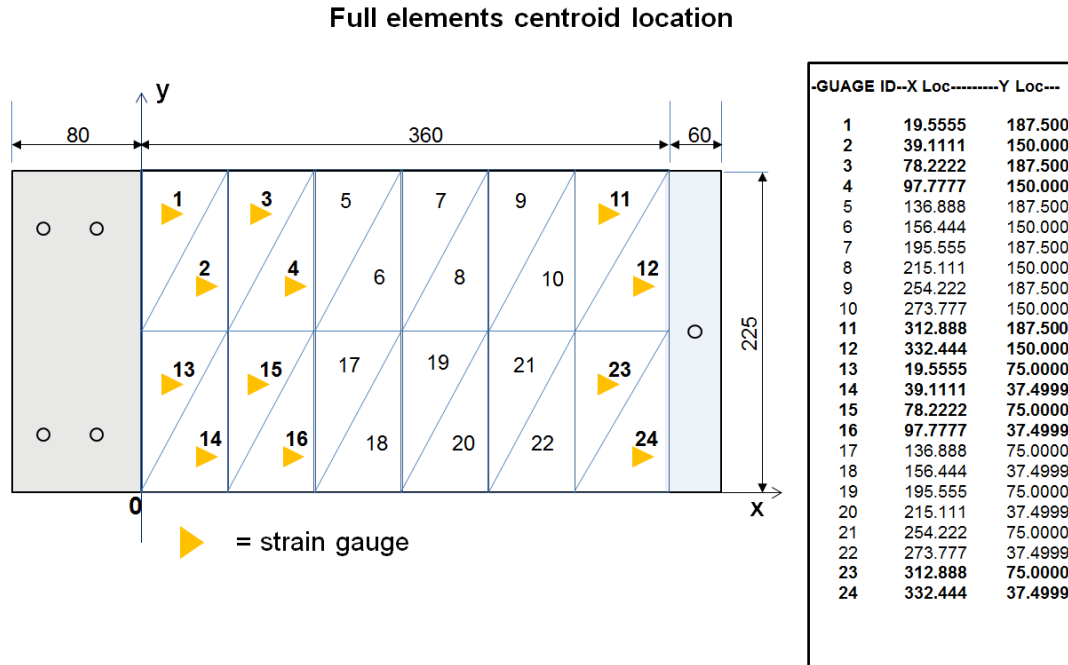


Figure 5. Scheme of the test article for strain gauge sensors positioning.

Not all elements were equipped with a SG sensor. They were positioned mainly near the clamp, where bending (strain-curvature) is max, vice versa the deflection will be close to zero. This latter assumption has been validated considering the w distribution between the

strain gauges positioned on overall elements of the plate (24 elements – Full SG), and the strain gauges position of the scheme in Figure 6 (12 elements-Partial SG). The Figures 8a and 8b show the two cases previously described:

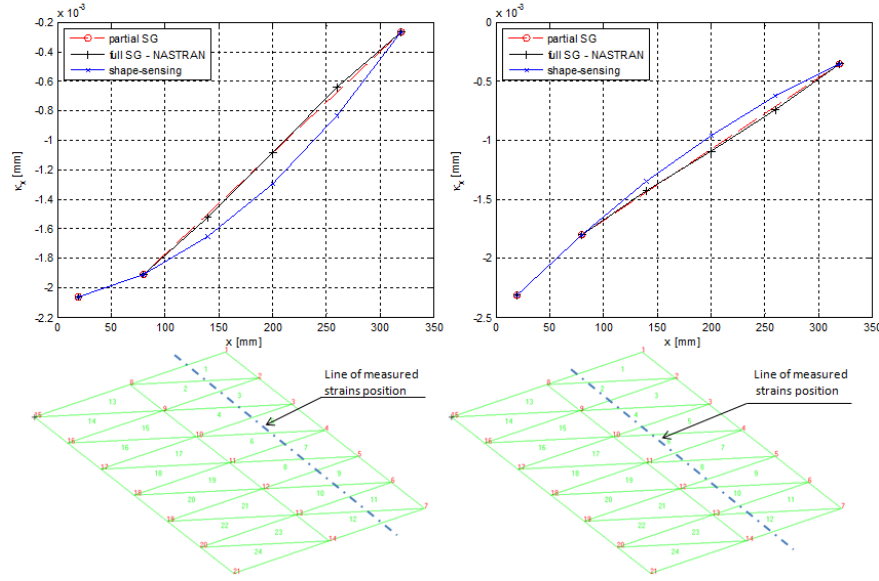


Figure 6. Strain interpolation due to a polynomial function (shape-sensing).

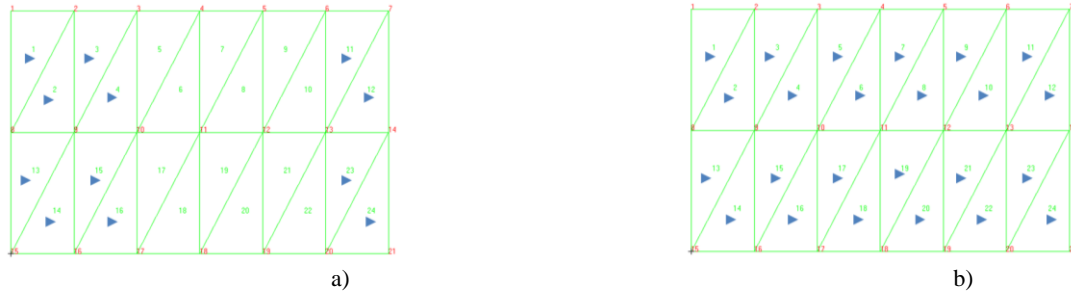


Figure 7. a) partial SG (adopted for experimental session), b) Full SG.

The strain gauge sensors were represented by blue triangles, in Figures 8a and 8b above. The error on z-displacement (Table 3) was less than 1%, therefore, it was possible to consider only 12 SGs and extract the missing elements strain considering a polynomial function (shape-sensing) obtained from the known strains. In this case it was considered a $p(x)$ of 2th order polynomial function (Kreyszig 1993) Eq.(24), for curvature reconstruction along the structure involved.

$$(24) \quad p(x) = ax^2 + bx + c$$

Table 3. Strain-displacement comparison full/partial strain gauges on plate.

No. strain	w_{max} [mm]
24	108.2405
16	109.0840

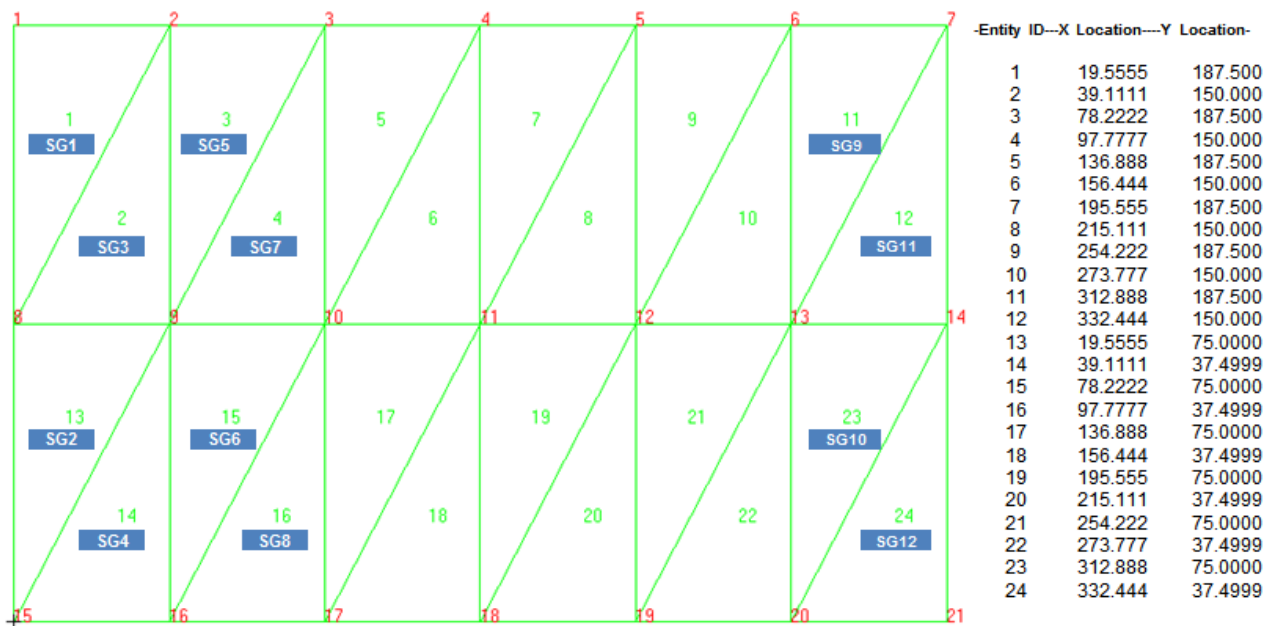
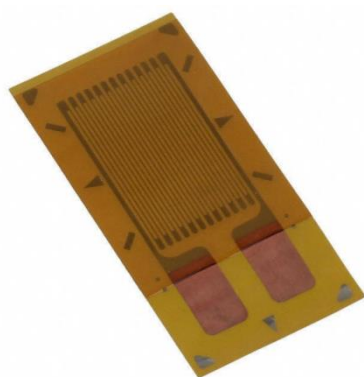


Figure 8. Test article top view with SGs ID, mapping and locations.

The SGs were installed in the Airframe Laboratory of Leonardo Company, Figures 10b, 11a and 11b show the plate instrumentation, during various stages. The SGs utilized were CEA-13-250UW-350 (Figure

10a), universal general-purpose strain gauges with a strain range of 5%, gauge factor of 2.130, transverse sensitivity of 0.2, gauge resistance of 350 Ω and a temperature range from -75° to 175°C (-100° to 350°F) [15].



a)



b)

Figure 9. a) Strain gauge CEA-13-250UW-350. b) Structure cleanup with partial SG mounting.

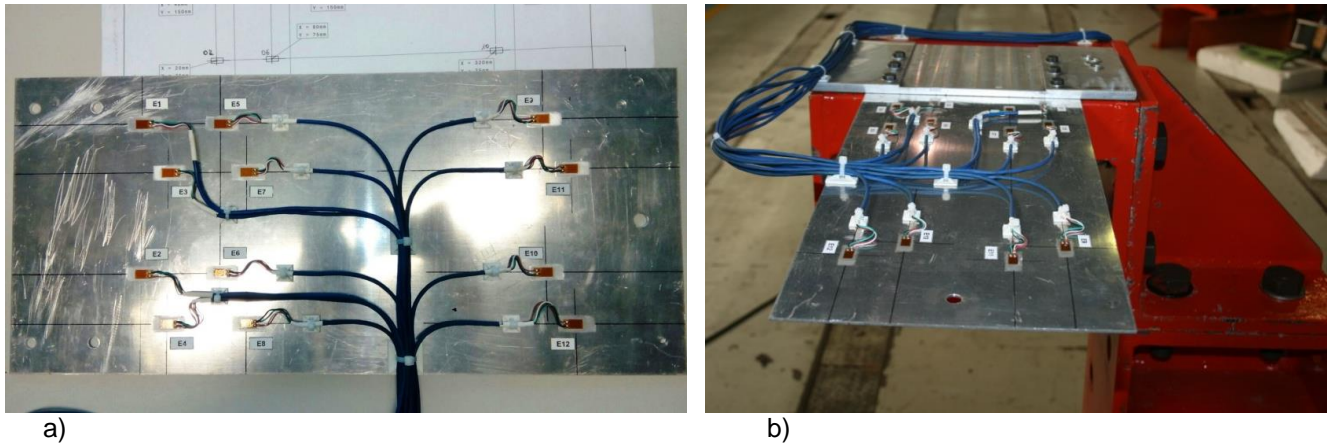


Figure 10. a) Test article fully SG-equipped. b) test article mounted on the test bench.

4 EXPERIMENTAL RESULTS – FEM VS. IFEM

The experimental sessions were performed in the Airframe Laboratory of Leonardo Company in order to verify the effectiveness of

the iFEM method. Various step of loads on the free end (tip) of the test article were considered and, in the same time, the strain measurements were acquired considering the equations considered in the section 2, the Figure 11 resume how the displacements field were extracted:

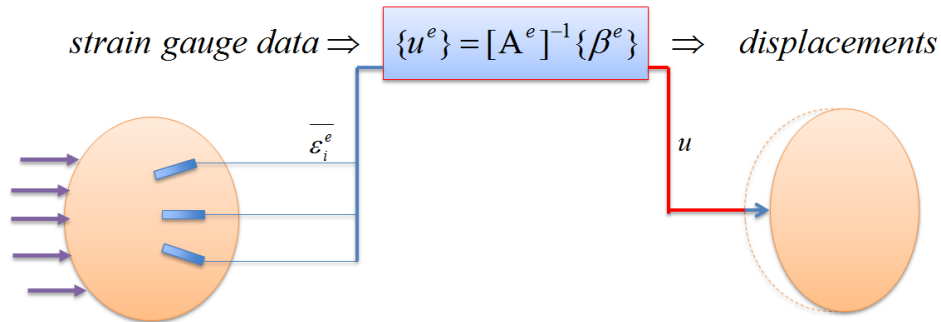


Figure 11. Displacements field extraction thanks to the iFEM.

The first condition consider the effects of the test article under its own weight, strain data were stored (Figure 13a).

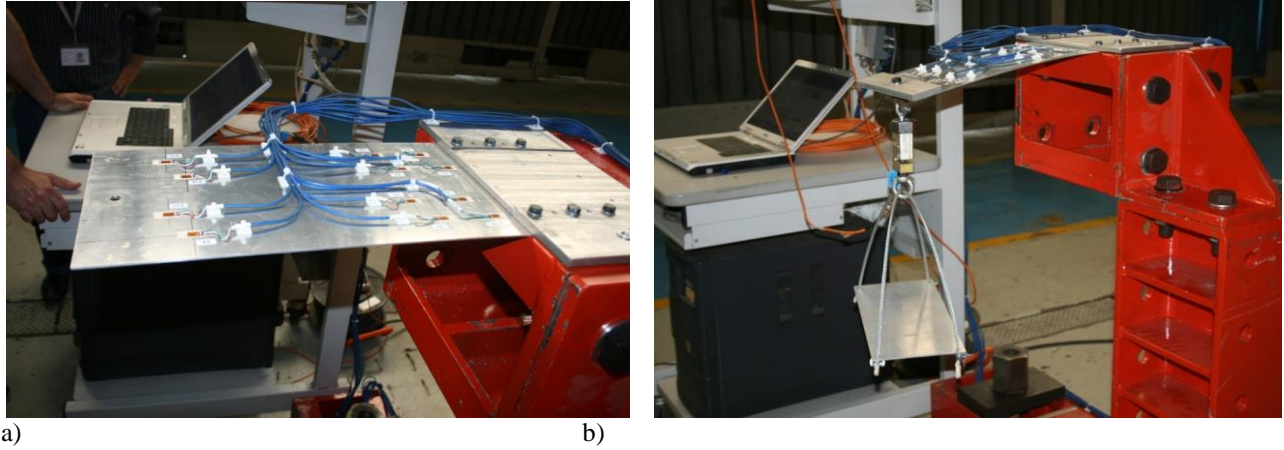


Figure 12. a) Initial plate configuration, b) clamping system and container for weights.

The static loads were applied by means an aluminum basket (Figure 13b) which was able to contain the weights for each load step case. Table 4 shows the load case number, oriented like gravitational acceleration (g), and the measured deflection during test.

Table 4. Load cases on plate tip.

Load Case [N]	Direction
10	downward
20	downward
30	downward
40	downward
50	downward

The deflection w was obtained by integrating the rotations (ref. Eq. (4)) measured during the tests.

The LC (load case) data, from a load cell were measured. Thus, it was possible to insert strain data measurements in the iFEM algorithm, extracting the z -displacements and comparing them with the FEM predicted z -displacements. Firstly a shape-sensing analysis was required,

in manner to extract the missing strain data, where SG were not present.

The Figure 13 shows the known strain gauge data (black stars), in terms of curvature κ_x , the polynomial functions (red triangles), useful for strain interpolation (shape-sensing), and the comparison with NASTRAN strain data (blue circles). This, for each array of SGs from SG1 to SG12 (ref. Figure 9).

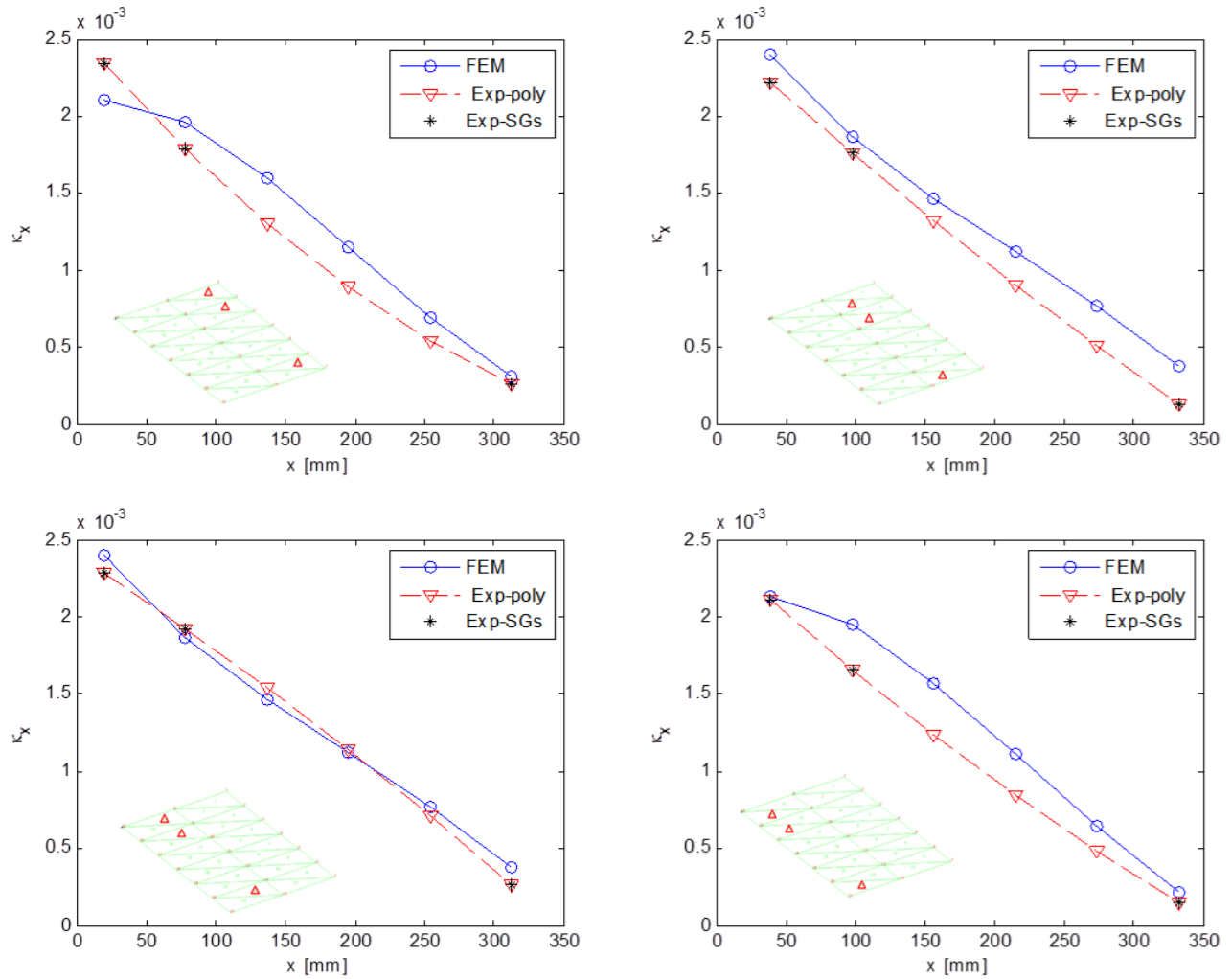


Figure 13. Shape sensing for 50 N step load and FEM (NASTRAN) comparison at various plate station.

The differences between the data acquired from SGs and the predicted from direct FEM were depicted in the Figure 13, confirming that the strains values were quite similar. The last

step was to insert SGs data in iFEM algorithm and extract the plate z-displacements. The results were depicted in the Figure 14:

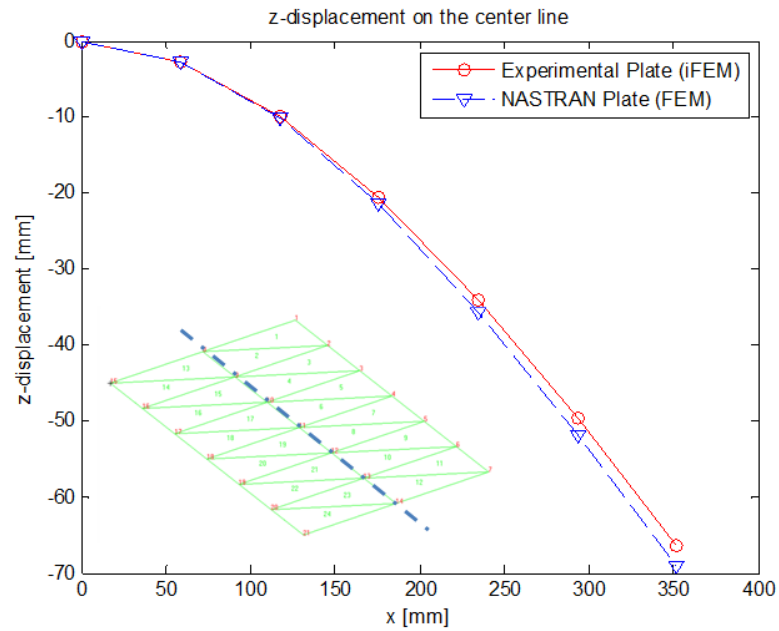


Figure 14. z-displacements on the center line comparison, direct (FEM) vs. inverse (iFEM).

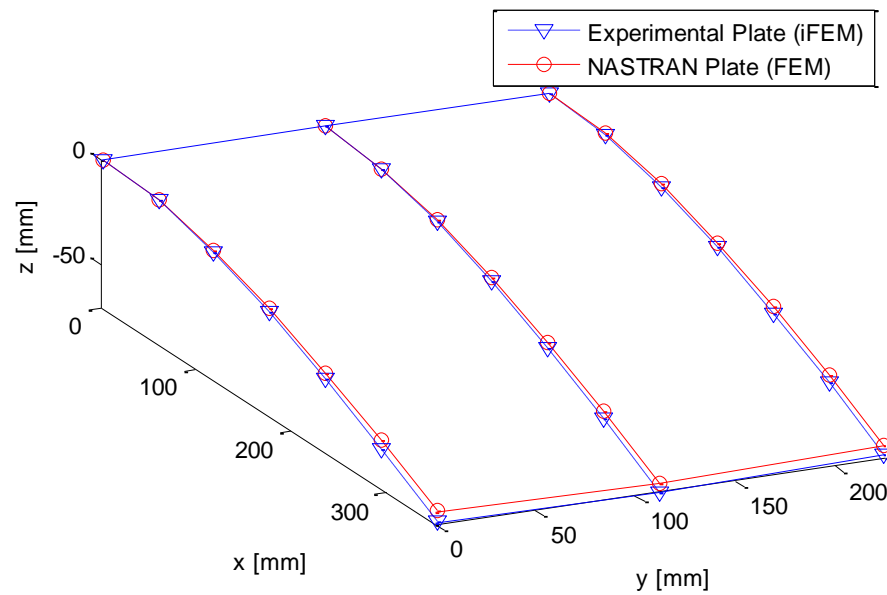


Figure 15. Overall plate z-displacements comparison, direct (FEM) vs. inverse (iFEM).

Considering the maximum z-displacement, considerations on the error was done, comparing the direct method with the inverse

method. The Table 6 shows the maximum z-displacement and the error.

Table 6. FEM vs. iFEM error estimation.

Load-step [N]	Max z- displacement [mm]		Error [%]
(Load cell read)	FEM	iFEM	
20.91	-26.4442	-26.3962	0.18151
31.54	-40.0942	-39.8877	0.51504
41.96	-53.0655	-52.8295	0.44473
52.54	-65.3954	-66.4467	1.607605
63.28	-77.7033	-77.3323	1.47746
73.45	-92.8899	-89.0562	4.12714
84.50	-106.8645	-101.6750	4.85615

An error of about 4% on this type of analysis was acceptable.

5 CONCLUSIONS AND FURTHER WORKS

The full-field reconstruction of three-dimensional displacements from real-time strain measurements (i.e. *shape-sensing*), for an aluminum skin panel, has been validated, confirming a maximum error of about 4% between the direct FEM and iFEM on maximum deflection. This work, as previous (Papa et al., 2017), was fundamental and it has important implications for the aircraft design and monitoring of structural integrity.

As mentioned in the introduction, the iFEM has been applied to the shape-sensing of an aluminum 2024 plate for which experimental measurements were obtained in the Leonardo Company Airframe Structures Laboratory. A Mesh size sensibility and SG distribution have been analyzed in order to have a good accuracy of the predicted shape. Good correlations have been obtained through an equivalent plate configuration, of the skin fuselage, with a distribution of few strain gauge sensors on top surface of the skin.

Further works will point toward the opportunity of monitoring a full wing box configuration, landing gear structure during drop-tests, and also apply the iFEM in presence of torsion/combined loads, through

the possibility of instrumenting the external and internal surfaces. Aims will be always focused on the structure health monitoring (SHM) for the airframe design and performance information systems.

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