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# STUDY OF THE DYNAMIC RESPONSE OF HELICOPTERS TO A LARGE AIRPLANE WAKE 

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#### Abstract

A numerical simulation of helicopter flight dynamics is performed in order to get the dynamic characteristics of helicopters which encounter a pair of trailing vortices of a preceeding large airplane, such as a jambo jet airplane. Two types of helicopter rotor, that is, articulated and hingeless types, are analyzed to make clear the effects of geometrical configuration of helicopter, rotor blade stiffness, and flight condition on the helicopter dynamic responses. The rotor aerodynamic forces which are fully coupled with the body motion with six-degrees of freedom are calculated by using the Local Momentum Theory (LMT) [1].

The time histories of the dynamic behavior of the helicopter as well as the blade motion are presented for various parameters such as the distance between helicopter and large airplane, the type of helicopter rotor, and the flight path angle with respect to the tip vortices of the large airplane.

The dynamic response of helicopter are generally moderate in comparison with those of airplane. The most severe response is given in vertical direction with almost 2 g load level, and the flight path follows the shape of the vertical gust. The change of the attitudes of the helicopter depend on the flight conditions when the helicopter just hits the vortex core.

\section*{1. INTRODUCTION}

When an aircraft penetrates a pair of rolled-up vortices generated by a large airplane, the aircraft is severely disturbed by the strong induced velocity surrounding and inside the vortex core in a fashion similar to that of a gust encounter [2].

Considerable analytic and experimental works have been done to predict the velocity field to the wake vortices and the dynamic


behavior of a fixed wing aircraft interacting with the wake vortices [3]-[6]. However, a very few works have been devoted to the possible problem of predicting the response of a rotary wing aircraft to the vortex encounter [7]-[10]. There works mostly related to the response of helicopter penetrating the vortex with the parallel flight along the vortex core. Then it is known that the response of rolling and yawing motion of helicopter specifically having a see-saw rotor is very mild when compared to a typical response of airplane to the vortex core [11].

There are many parameters which may give some influences on the dynamic behavior of the helicopter encountering the wake vortices of large airplane. They are mass ratio, $m_{H} / m_{A}$, span ratio $2 R / b_{A}$, speed ratio $U_{H} / U_{A}$, nondimensional separation distances $\mathrm{X}_{\mathrm{H}} / \mathrm{b}, \mathrm{y}^{\mathrm{A}} \mathrm{b}$ and $\mathrm{z}_{\mathrm{H}} / \mathrm{b} \mathrm{H}^{\prime}$ flight pass angle $\Psi_{W}$ and $\gamma$, hub or ${ }^{\text {bHade' sti }}$ fness $\omega / \Omega{ }^{\prime}$ afd other dynamic characteristics of the helicopter.

The sensitivity of the response to the different parameters and the effect of the simplified feedback system to alleviate the deviation from the trimmed flight on the time response of the disturbed helicopter have been partly investigated by the present authors [12],[13]. The purpose of this paper is to extend the anaiysis to further wide range of parameters such as an articulated rotor helicopter and a hingeless rotor helicopter flying in different flight path angles with respect to the vortex core.
2. GEOMETRY OF THE TRAILING VORTEX

The trailing vortex wake system generated by a conventional lifting wing of moderate sweep and aspect ratio is unstable and tends to roll-up to a pair of oppositely rotating trailing vortices, as shown an Figure 1. In this section, the model of a pair of trailing vortices generated by a large aircraft is described. Under the assumption that the flow is steady, axisymmetric, laminar and incompressible, and the Reynolds number of the main flow, Ux/v where $x$ is the axial distance, is large, the axial velocity $q_{x}$, radial velocity $q_{r}$, rotational velocity $q_{\theta}$ can be given by solving the Navfer-Stokes' equation as follows [13],[14]:

$$
\left.\begin{array}{l}
\Gamma=\Gamma_{0} \sqrt{1-\left(2 y / b_{A}\right)^{2}} \\
q_{x}=\left(D_{0} / 4 \pi \rho \nu e^{x}\right) \exp \left\{-\left(U_{A} r^{2} / 4 \nu e^{x}\right)\right\}=-q_{x}^{*} \exp \left\{-r / r^{*}\right\}^{2} \\
q_{r}=-\left(r D_{0} / 8 \pi \rho \nu e^{\left.x^{2}\right) \exp \left\{-\left(U_{A} r^{2} / 4 \nu e^{x}\right)\right\}=-q_{r}^{*} \exp \left\{-r / r^{*}\right\} 2}\right.  \tag{21}\\
q_{\theta}=\left(\Gamma_{0} / 2 \pi r\right) \exp \left\{1-\exp \left\{\left(U_{A} r^{2} / 4 \nu e^{x}\right)\right\}\right\}=q_{\theta}^{*}\left(r^{*} / r\right)\left\{\exp \left\{-r / r^{*}\right\} 2_{\}}\right.
\end{array}\right\}(,
$$

where

$$
\begin{aligned}
& \Gamma_{0}=\Gamma(y=0)=\left(4 / \pi \rho U_{A}\right)\left(L / b_{A}\right) \\
& q_{x}^{*}=D_{0} / 4 \pi \rho \nu e^{x} \\
& q_{r}^{*}=\left(r D_{0} / 2 \pi \rho U_{A} x\right) / r^{* 2} \\
& q_{\theta}^{*}=\left(\Gamma_{0} / 4 \pi x\right) \sqrt{U_{A}^{x / \nu}} e_{e}=\left(\Gamma_{0} / 4 \pi\right) \sqrt{U_{A} / \nu} e / \sqrt{x} \\
& r^{*}=2 x / \sqrt{U_{A}^{x / \nu}} e^{x}=\left(2 / \sqrt{U_{A}^{x / V}}\right) \sqrt{x} \\
& D_{0}=2 \pi \int_{0}^{\infty} \rho\left(U_{A}-u\right) u r d r \cong 2 \pi \int_{0}^{\rho} U_{A} u r d r
\end{aligned}
$$


and where $D_{0}$ and ${ }^{\nu} e$ are the profile drag and the "effective eddy viscosity" rather than the kinematic viscosity respectively. The value of $v_{e}$ is given by

$$
\begin{equation*}
\nu_{\mathrm{e}}=\nu+\mathrm{a} \Gamma_{0} \tag{4}
\end{equation*}
$$

where "a" is an empirical constant, whose ${ }_{3}$ precise ${ }_{4}$ value is very difficult to define but is in the range $10^{-3}$ to $10^{-4}$ such as $a=0.0002-0.002$. In this analysis, the trailing vortices are assumed to be frozen and disturbed by the blade motion.

## 3. MODEL ROTOR AND FLIGHT CONDITIONS

Two types of helicopter rotor are used in this paper, which are articulated and hingless rotors. The dimensions of these two rotors are shown in Table 1 . As the vortex generating aircraft, Boeing 747 jambo jet airplane is used and its dimensions are shown in Table 2. Any helicopter is assumed to penetrate one of a pair of traling vortex such as the rotor hub hits the center of the vortex core with angle $\Psi_{W}$ after started from an initial position ( $x_{0}, y_{0}, z_{0}$ ) behind the airplane in the ( $x, y, z$ ) coordinate as shown in Figure 1. Since both the airplane and the helicopter are moving forward with their own velocities, $U_{A}$ and $U_{H}$ respectively, the distance of the disturbed helicopter behind the airplane is more than xo when the rotor hub hits the center of the vortex core. The velocity components along a horizontal line passing through the core centers at the distance $x=10,000$ and $2,000 \mathrm{~m}$ are shown in Figures 2 (a), (b) respectively by using the above mentioned trailing vortex model.

The spatial CG position of the disturbed helicopter with
where $T_{1}, T_{2}$ are transformation matrices from the body coordinate ( $X_{B}, Y_{B}, Z_{B}$ ) ${ }^{2}$ of the helicopter to the initial body coordinate ( $X_{B_{0}}^{B}, Y_{B} 0, Z_{B, O}$ ), which is the body coordinate at time $t=0$ and frBin the ${ }^{0}$ ifitial body coordinate to the airplane coordinate respectively, shown in Appendix A. The relative position of the rotor hub with respect to the vortex core coordinate ( $x, y, z$ ), the origin of which is fixed to the respective wing tip, is givein by
where $\left(l_{R}, 0,0, h_{R}\right)^{T}$ is the hub position with respect to the body coordinate and $R_{ \pm}$denotes the left and right trailing vortices respectively.

Various flight conditions of the vortex genarating airplane and of the disturbed helicopter are given in Table 3.

## 4. EQUATIONS OF MOTION OF HELICOPTER

By referring to Figure 3, equations of motion of a helicopter with six-degrees of freedom can be given by [13].

$$
\left.\begin{array}{l}
m_{H}\left\{d u_{H} / d t+q w_{H}-r v_{H}\right\}=F_{X B} \\
m_{H}\left\{d v_{H} / d t+r u_{H}-p w_{H}\right\}=F_{Y B} \\
a_{H}\left\{d w_{H} / d t+p v_{H}-q u_{H}\right\}=F_{Z B} \\
I_{X} d p / d t-J_{X Z}\{d r / d t+p q\}-\left\{\left(I_{Z}-I_{Y}\right)\right\} q r=M_{X B} \\
I_{Y} d q / d t+J_{X Z}\left\{p^{2}-r^{2}\right\}+\left\{\left(I_{X}-I_{Z}\right) / I_{Y}\right\} r p=M_{Y B} \\
I_{Z} d r / d t-J_{X Z}\{d p / d t-q r\}-\left\{\left(I_{Y}-I_{X}\right)\right\} p q=M_{Z B}
\end{array}\right\}\left(\begin{array}{l}
7)
\end{array}\right\}\left(\begin{array}{ll}
8
\end{array}\right\}
$$

where the mass ( $m_{H}$ ), the moments of inertia ( $I X, I_{Y}, I_{Z}$ ) and the product of inertid ( $J_{X Z}$ ) are those related to the helicopter body
product of inertia ( $J_{X Z}$ ) are those related to the helicopter body which does not include the main rotor. In equations (7) and (8), the helicopter is assumed to have a body of symmetric configulation. The external forces ( $F_{Y B}$, FYB, $F_{Z B}$ ) and moments ( $M_{X B}, M_{Y B}, M_{Z B}$ ), are given from the mân rotbr thrbugh the hub, a call detailed expression of those forces and moments are given in Appendix $B$.
the The blade motion is considered to be the flapping motion and For the hingelessrotor, both the flapping and lead-las motions about eqivalent flapping and lead-lag hinges respectively are considered in this analysis as follows:

$$
\begin{align*}
& 1_{\beta} \beta+M_{\beta} \Omega^{2} \beta-R^{2} \int_{x_{\beta}}^{1} 1\left(x-x_{\beta}\right) d x+k_{\beta}\left(\beta-\bar{\beta}_{0}\right)=0.0  \tag{9}\\
& I_{\zeta} \zeta+k_{\zeta} \Omega \zeta+M_{\zeta} \Omega^{2} \zeta-R^{2} \int_{x_{\zeta}}^{1} d\left(x-x_{\zeta}\right) d x  \tag{10}\\
& +k_{\zeta}\left(\zeta-\bar{\zeta}_{0}\right)-2 R^{2} \int_{x_{\zeta}}^{\left(x-x_{\zeta}\right)\left(x-x_{\beta}\right) \Omega \beta \dot{\beta} d m=0.0}
\end{align*}
$$

The aerodynamic forces and moments at the rotor hub are calculated by the LMT in which the spanwise and azimuthwise steps are performed by $\Delta x=r / R=1 / 20$ and $\Delta \psi=10^{\circ}$ respectively. The induced velocity generated by airplane is considered to be a given gust velocity and is also disturbed by the blade motion of the helicopter [12], [13]. The blade motion and the body motion of the hellcopter are calculated by the Runge-Kutta method. The timewise increment of the computation is $2 \pi / 360 \Omega$ second.

## 5. SIMPLIFIED LOAD ALLEVIATION SYSTEM

When the helicopter penetrates a three-dimensional gust field, the thrust response is strongly affected by the vertical velocity [15]. To reduce the response, two simplified load alleviation systems are applied. One is the Flapping Suppression System (FSS) [16],[17] and the other is the Simplified Feedback System (SFS) such as the automatic stability equipment [18],[19].

The FSS is one of the active load alleviation system, in which the deviation of the flapping angle is fedback to the individual blade pitch in the form of

$$
\begin{equation*}
\theta_{i}=\theta_{01}+\theta_{1 S i} \sin \psi_{i}+\theta_{1 C i} \cos \psi_{i}+\Delta \theta_{i} \tag{11}
\end{equation*}
$$

$$
\Delta \theta_{i}=k_{\beta} \Delta \beta+k_{\dot{\beta}} \Delta \dot{\beta}+k_{\ddot{\beta}} \Delta \ddot{\beta}
$$

(i denotes the $i$-th blade)
In Reference 16, the reduction rate of the thrust deviation by the vertical gust became 50 to $70 \%$ by using an appropriate combination of feedback gains.

In the SFS, the deviations of the body motion, for example, linear acceleration, velocity, attitude deviations of the helicopter are fedback to the collective, longitudinal and lateral pitch controls. In this paper, the Attitude Hold System and the Velocity Hold System are applied to maintain the attitude and the flight velocity of the helicopter. The values fedback to the pitch angle of the blade are as follows:
collective pitch angle,
longitudinal cyclic pitch angle,

$$
\begin{aligned}
\Delta \theta_{1 S}= & G_{\Theta}\left(\Theta-\theta_{0}\right)+G_{\dot{\Theta}} \dot{\Theta} \\
& -G_{\Delta_{X}}\left(\bar{U}_{X}\right)-G_{\frac{U_{U}}{}} \dot{\bar{U}}_{X}\left(\dot{\bar{U}}_{X}\right)
\end{aligned}
$$

lateral cyclic pitch angle,

$$
\begin{aligned}
\Delta \theta_{1 C}= & -G_{\Phi}\left(\Phi-\Phi_{0}\right)-G_{\dot{\Phi}} \dot{\Phi} \\
& -G_{\Delta}^{\Delta \bar{U}_{\gamma}}\left(\bar{U}_{\gamma}\right)-G_{\Delta \dot{U}_{Y}}\left(\dot{\bar{U}}_{\gamma}\right)
\end{aligned}
$$

tail rotor collective pitch angle,

$$
\Delta \theta_{0 T}=-G_{\Psi}\left(\Psi-\Psi_{0}\right)-G_{\Psi} \dot{\Psi}
$$

where $G$, denotes the feedback gain and suffix ( 0 ) denotes the trimmed value. 2 The velocity and acceleration are nondimensionalized by $R \Omega$ and $R \Omega$ respectively. Each feedback gain is determined by the stability analysis by means of the root locus method. The block diagrams for each control system are shown in Figures 4 (a), (b), (c).

## 6. NUMERICAL SIMULATION

In this section, the results of the dynamic response of the helicopter are presented and discussed. In the numerical simulations, the dynamic behaviors of the helicopter were firstly calculated for various combinations of the helicopter control inputs. The dynamic behavior of the trimmed flight is considered to be a good reference to the disturbed flight of the helicopter. The responses of helicopter with a see-saw rotor was precisely discussed in References [12] and [13].

6-1 Response of helicopter with articulated rotor
In this section, let us consider the dynamic responses of the helicopter with articulated rotor penetrating the vortex wake of the large airplane. The detailed dimensions and flight conditions of this helicopter are given in Table 1 and 3 respectively. Compared with the helicoper with see-saw rotor, the rotor size and the body size are fairly small.

Before performing the calculation of the disturbed flight, the calculations of the dynamic response were examined in order to find the control inputs for the trimmed flight. The vibratory characteristics are reduced in comparison with those of the helicopter with see-saw rotor given in References [12] and [13] because of four blades instead of two.

Shown in Figures 5 (a), (b) and (c) are the time responses of this helicopter flying with the climbing angle of $10^{\circ}$ for the normal $\left(\Psi_{W}=90^{\circ}\right)$, the diagonal $\left(\Psi_{W=30^{\circ}}\right)$ and the parallel $\left(\Psi_{W}=0^{\circ}\right)$ penetrations respectively. The Figure 5 are not identical to those presented in reference [13]. In the present case, the helicopter is considered to fly under uncontrolled state either manually or automatically to compensate the yawing moment. Compared with the case of the see-saw rotor, the shape of the responses is appreciably different.

In the normal penetration, the thrust response of the rotor is very mild. Even though the helicopter flies with climbing angle of $10^{\circ}$, the helicopter seems to hit the second vortex core as shown in Figure 5 (a). This is because the helicopter excursions are very high and the attitude deviations from the trimmed values are appreciably large in comparison with the helicopter with seesaw rotor. The pitching ( $\Theta$ ) and yawing ( $\Psi$ ) angles of the body have very large amplitudes ( almost 10 degrees for pitching angle and $\pm 10$ degrees for yawing angles). However the rolling angle ( $\Phi$ ) changes a little (almost 3 degrees ).

In the diagonal penetration shown in Figure 5 (b), the tendnecy of the responses is similar to the case of the normal penetration. The responses is more mild than that of the normal penetrations to the vortex core. Since the elapsed time to penetrate the vortex core is longer than that of the normal penetration, the helicopter itself reacts very slowly to the gust velocity field. Therefore the body attitude, specifically in pitching and yawing angles, deviates very moderately with high amplitudes of the responses.

In the case of the parallel penetration shown in Figure 5
(c), the responses of the rotor hub are completely different from the other two cases. First of all, the thrust deviation is very little and others are similarly small. However, the yawing angle deviates very much from the trimmed values (almost 15 degrees in the yawing angle). This phenomena is almost same as that of the see-saw rotor's case [Ref.13]. Since the amplitude of the yawing angle of the body depends on the aerodynamic characteristics of the vertical wing, it must be paid attention to the aerodynamic chracteristics of the vertical wing operating in high angle of side slip in the analysis.

In all Figures, the spike of the response near the origin of time can be, seen. This came from the step response of the helicopter because the gust velocities near the time origin were considered to be finite.

6-2 Response of helicopter with hingeless rotor
In the case of the helicopter with hingeless rotor, elastic flatwise, chordwise, torsional deformation must be taken into account because the blades are attached to the rotor hub without mechanical hinge. In the present calculations, the equivalent flapping hinge and lead-lag hinge areintroduced in the manner of section 4. However the torsional deflection is not considered in this study. The detailed dimensions and flight conditions of this helicopter are shown in Tables 1 and 3.

It was found from the calculation of the trimmed flight that the vibratory characteristics is same as that of the helicopter with articulated rotor.

Shown in Figures 6 (a), (b) and (c) are the dynamic responses of the helicopter with hingeless rotor in climbing flight $\quad(\quad=$ $10^{\circ}$ ) for normal, diagonal and parallel penetrations to the vortex core respectively. The tendency of the dynamic responses is very similar to that of the helicopter with articulated rotor. In this case, the helicopter seems to hit the second vortex core generated by the left wing tip of the large airplane. This is resulted from the downward shift from the flight course. The horizontal and side forces greatly react to the gust velocity when the helicopter hit the vortex core. In the case of the helicopter with see-saw rotor, these forces showed change little.

In the normal penetration shown in Figure 6 (a), the attitude of the helicopter change a little except the yawing angle. Sicne the vortex core has very strong suction flow $\left(q_{x}\right)$, the yawing moment due to the vertical wing has a great value when the helicopter penetrates the vortex core. The vertical acceleration (or the thrust) at the rotor hub fluctuates from 0.59 to 1.79 during the penetration of the vortex core. The helicopter excursions showed that the vertical deviation is much lager than others.

In the diagonal penetration shown in Figure 6 (b), the dynamic responses of the helicopter are mild in comparison with the normal penetration.

In the case of the parallel penetration shown in Figure 6 (c), the attitudes of the helicopter show the great changes in rolling and yawing angles of the body (almost 25 degrees and $\pm 10$ degrees respectively). According to the change of rolling angle, the helicopter shows a great sideward excursion. At the same
time, the yawing angle of the body changes from negative to positive values.

6-3 Effect of the feedback system
Here let us consider two feedback systems, FSS and SFS, to alleviate the responses of a helicopter with see-saw rotor.

Shown in Figures 7 (a), (b) are the results for the equipped with these feedback systems. In Figure 7 (a), the feedback system is FSS and the input is added to the conventinal control input as equation (11). In this calculation, the values of $\mathrm{k}_{\beta}, \mathrm{k}_{\dot{\beta}}$ and $k_{\ddot{\beta}}$, were $-0.5,-1.0,0.0$ respectively. It is clear from the results that the effect of this feedbak system on the dynamic response is little. The flpping deviation slightly reduced. The roll angle and the lateral velocity of the disturbed helicopter body are slightly improved.

In Figure 7 (b), the dynamic behaviors of the disturbed helicopter installed with the SFS are shown. From this figure, the effect of this control system on the responses of the helicopter are predominant. In this calculation, the following feedback gains were used,

$$
\begin{aligned}
& \left.\mathrm{G}_{\Psi}, \mathrm{G}_{\dot{\Psi}}\right)=(-5.0,-1.5,-0.5,-0.5,-2.5,-1.2 \text {. } \\
& -0.2,-0.3,-0.6,-1.2,-0.5,-0.25) \text {. }
\end{aligned}
$$

Since the SFS system is composed of the attitude hold control and the velocity hold control, the reduction of the attitude and velocity deviation due to the trailing vortex is specifically predominant. Instead, the horizontal, lateral forces, $C_{H}$ and $C_{y}$ and the flapping angle deviation increase appreciably. The hub moments, $C_{\text {}}$ and $C_{m}$ are not effected by this control system. In the thrust respons界, the shape of the deviation is greatly changed in order to maintain the steady flight and its deviation is highly reduced.

## 7. CONCLUSIONS AND RECOMENDATION

The Local Momentum Theory has been extended to analyze the dynamic responses of the three types of helicopter which penetrate a pair of trailing vortices of a preceding airplane at the distance of $10,000 \mathrm{~m}$ from the airplane. The wake vortices are assumed to be a frozen gust but disturbed by the blade motion and the helicopter dynamics is allowed to have six-degrees of freedom. The simplified feedback system is applied to alleviate the vibratory deviation of the helicopter from the trimmed flight.

The major results in this study are drawn as follows;
(1) The maximum mean-vertical-acceleration is less than $2 g$ at the distance of more than $2,000 \mathrm{~m}$ from the airplane. It is degenerated by reducing the flight path angle ( $\Psi_{W}$ ) from the normal penetration
(2) The vertical acceleration is severe in the normal penetration whereas the rolling and yawing excursions are predominant in the parallel penetration.
(3) In both the normal and diagonal penetrations, the attitude of the helicopter shows similar responses for two types of helicopter.
(4) In the parallel penetration, the rolling angle of the body attitude shows greatest amplitude for the helicopter with hingeless rotor.
(5) The dynamic responses of the helicopter penetrating the vortex wake of the large airplane strongly depends on the gust velocity field.
(6) For the simplified feedback system to alleviate the gust responses of the helicopter, the simplified feedback control system has great effect on the vibratory response reduction rather than the individual blade pitch control system.

In the present study, the calculations in the limited cases were performed. It is, however, necessary to calculate the responses of the various helicopters penetrating the trailing vortices in various flight conditions for much better understanding of this problem.

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## NOMENCLATURES

| $a$ | empirical constant of effective eddy viscosity |
| :--- | :--- |
| $b$ | number of blades |
| $b_{A}$ | wing span of aircraft |
| $C_{D}$ | drag coefficient of wing |
| $C_{H}$ | H-force coefficient |
| $C_{L}$ | lift coefficient |
| $C_{1}$ | rolling moment coefficient at rotor hub |
| $C_{M F, X B}$ | coefficient of fuselage moment |
| $C_{M F, Y B}$ | coefficinet of fuselage moment |
| $C_{M F, Z B}$ | coefficient of fuselage moment |
| $C_{m}$ | pitching moment coefficient at rotor hub |
| $C_{Q}$ | torque coefficient |
| $C_{T}$ | thrust coefficient |
| $C_{Y}$ | Y-force coefficient |
| $D_{O}$ | profile drag of aircraft |
| $\left(F_{X B}, F_{Y B}, F_{Z B}\right)$ | external forces given by eq. (7) |
| $g$ | acceleration of gravity |


| $\mathrm{h}_{\mathrm{H}}$ | position of horizontal wing |
| :---: | :---: |
| $h_{R}$ | hub height |
| $\mathrm{h}_{\mathrm{T}}$ | height of tail rotor |
| $h^{\prime}$ | height of vertical wing |
| ( $I_{X}, I_{y}, I_{z}$ ) | moments of inertia of the helicopter |
| ${ }_{1} \beta$ | moment of inertia of a blade about flapping hinge |
| $i_{s}$ | inclination of rotor shaft |
| ${ }^{\text {XZ }}$ | product of inertia |
| ${ }^{*} \beta$ | spring stiffness at flapping hinge |
| L | lift |
| $\mathrm{I}_{\mathrm{H}}$ | longitudinal position of horizontal wing |
| $I_{R}$ | hub position |
| ${ }^{1} \mathrm{~T}$ | longitudinal position of tail rotor |
| 1 | longitudinal position of vertical wing |
| ( $\mathrm{XXB}, \mathrm{MYB}, \mathrm{M}_{\mathrm{ZB}}$ ) | external moments given by eq.(8) |
| $M_{\beta}$ | mass moment of a blade about flapping hinge |
| $m_{A}$ | mass of aircraft |
| $\mathrm{m}_{\mathrm{H}}$ | mass of helicopter |
| \#1 $\beta$ | mass of blade |
| n | load factor |
| p | rolling angular velocity |
| q | pitching angular velocity |
| $\left(q_{x}, q_{y}, q_{z}\right)$ | longitudinal, radial and circumferential gust components shown in Fig. 1 |
| $\left(q_{x}^{*}, q_{y}^{*}, q_{z}^{*}\right)$ | longitudinal, radial and circumferential gust components at core center |
| R | rotor radius |
| $r$ | radial position or yawing angular velocity |
| $\mathrm{r}^{*}$ | core radius of tip vortex |
| S | rotor disc area |
| $S_{A}$ | wing area |
| $\mathrm{T}_{1}$ | transformation matrix given by Appendix A |
| $\mathrm{T}_{2}$ | transformation matrix given by Appendix A |
| $t$ | time |
| $U_{\text {A }}$ | flight speed of airplane |
| $\mathrm{UH}_{\mathrm{H}}$ | flight speed of helicopter |
| ${ }^{4}$ | longitudinal flow speed shown in Fig. 1 |
| $\mathrm{u}_{\mathrm{H}}$ | longitudinal flight speed of helicopter |
| $v$ | lateral flow speed in Fig. 1 |
| $\mathrm{V}_{\mathrm{H}}$ | lateral flight speed of helicopter |
| 0 | non-dimensinal weight $\square_{\text {m }} \mathrm{m}_{\mathrm{H}} \mathrm{g} / \rho \mathrm{S}(\mathrm{R} \Omega)^{2}$ |
| W | vertical flow speed shown in Fig. 1 |
| WH | vertical flight speed of helicopter |
| ${ }^{\text {CG }}$ | longitudinal position of the center of gravity of helicopter |
| ( $X, Y, Z$ ) | coordinate system fixed to airplane shown in Fig.l |
| $\left(X_{B}, Y_{B}, Z_{B}\right)$ | coordinate system fixed to helicopter shown in Fig. 1 |


| $\left(\mathrm{X}_{\text {CG }},{ }^{\text {r }}\right.$ CG, $\left.\mathrm{Z}_{\text {CG }}\right)$ | longitudinal,lateral and vertical position of helicopter center of gravity in (X,Y,Z) coordinate system |
| :---: | :---: |
| $\left(X_{R}, Y_{R}, Z_{R}\right)$ | coordinate system fixed to rotor shaft shown in Fig.l |
| ( $x, y, z$ ) | coordinate system fixed to wing tip shown in Fig.1 |
|  | nondimensional radial position $=r / R$, or horizontal distance |
| $\left(X_{C G}, \gamma_{C G}, z_{C G}\right)$ | longitudinal,lateral and vertical position of the center of gravity of helicopter in ( $x, y, z$ ) coordinate system |
| ${ }_{x}{ }_{\beta}$ | flapping hinge offset |
| $\bar{x}$ | spanwise position of blade center of gravity |
| v | spanwise position |
| $\alpha$ | angle of attack |
| $\beta$ | flapping angle |
| $\beta_{10}$ | longitudinal flapping angle |
| $\beta_{1 S}$ | lateral flapping angle |
| $\beta_{1}$ | flapping angle of No. 1 blade |
| $\beta_{0}$ | coning angle |
| $\bar{\beta} 0$ | preconing angle |
| $\Gamma$ | circulation |
| $\Gamma_{0}$ | circulation of aircraft at midspan |
| $r$ | flight path angle of helicopter |
| $\Delta$ | small increment |
| $\delta_{H}$ | setting angle of horizontal wing |
| $\eta$ | efficiency |
| $\Theta$ | pitching angle of helicopter body |
| $\Theta_{0}$ | initial setting angle of body frame |
| $\theta$ T | blade twist angle |
| $\mu$ | advance ratio |
| $\nu$ | kinematic viscosity |
| $v_{\mathrm{e}}$ | effective eddy viscosity |
| $\rho$ | air density |
| $\Phi$ | rolling angle of helicopter body |
| $\Phi_{0}$ | initial setting angle of body frame |
| $\Psi$ | yawing angle of helicopter body |
| $\Psi_{W}$ | flight path angle of helicopter with respect to wake |
| $\Psi_{0}$ | initial setting angle of body frame |
| $\psi$ | azimuth angle |
| $\Omega$ | rotor rotational speed |
| $\omega$ | natural flapping-frequency |
| ()$_{\text {F }}$ | quantity concerning fuselage |
| ( ) H | quantity concerning horizontal wing or concerning helicopter |
| ( ) ${ }_{\text {T }}$ | quantity concerning tail rotor |
| ( ) $)_{V}$ | quantity concerning vertical wing |
| ( ${ }^{\text {• }}$ | time derivation |

Appendix A. The transformation matrices, $T_{1}$ and $T_{2}$
The transformation matrices $T_{1}$ and $T_{2}$ in section 2 are given by [13]

and where ( $\Psi_{\circ}, \Theta_{0}, \Phi_{\circ}$ ) are the inertial setting angles of the body coordinate with respect to the ( $X, Y, Z$ ) coordinate.

Appendix B. External forces and moments
External forces ( $F_{X B}, F_{Y B}, F_{Z B}$ ) and moments ( $M_{X B}, M_{Y B}, M_{Z B}$ ) acting on the helicopter body are expressed as follows [13]:

$$
\begin{align*}
& F_{X B}=\rho S(R \Omega)^{2}\left[C_{T} \sin i_{S}-C_{H} \operatorname{cosi}_{S}{ }^{-} \eta_{T} C_{H T}+C_{L F} \sin \alpha_{F}+C_{L H} \sin \alpha_{H}+C_{L V} \sin \alpha_{V}\right. \\
& \left.-_{D F} \cos \alpha_{F}-C_{D H} \cos \alpha_{H}-C_{D V} \cos \alpha_{V}-{ }^{-} \sin \Theta\right] \\
& -b m_{\beta}\left[u+q w-r v-R \Omega^{2}\left\{\bar{x} \beta_{0}+\left(h_{R} / R\right)\right\}\left(q / \Omega^{2}\right)\right] \tag{B-1}
\end{align*}
$$

$$
\begin{align*}
& F_{Y B}=\rho S(R \Omega)^{2}\left[C_{Y}+\eta_{T} C_{T T}-C_{Y F}-C_{L V} \cos \alpha_{V}-C_{D V} \sin \alpha V_{V}+W \sin \Phi \cos \Theta\right] \\
& -b m_{\beta}\left[v+r u-p w+R \Omega^{2}\left\{\overline{x \beta} 0_{0}+\left(h_{R} / R\right)\right\}\left(p / \Omega^{2}\right)\right]  \tag{B-2}\\
& F_{Z B}=\rho S(R \Omega)^{2}\left[-C_{T} \cos i_{S}{ }^{-} C_{L F} \cos \alpha_{F}-C_{L H} \cos \alpha_{H}+C_{D F} \sin \alpha_{F}+C_{D H} \sin \alpha_{H}\right. \\
& +C_{D V} \cos \alpha_{V}+[\cos \Phi \cos \theta] \\
& -b w_{\beta}\left[w+p v-q u+R \Omega^{2}\left(I_{R} / R\right)\left(q / \Omega^{2}\right)\right]  \tag{B-3}\\
& M_{X B}=\rho S(R \Omega)^{2} R\left[-C_{1} \cos i_{S}-C_{Q} \sin i_{S}+C_{Y}\left(h_{R} / R\right)+\eta T_{T T}\left(h_{T} / R\right)+C_{M F, X B}\right. \\
& \left.-\left(C_{L V} \cos \alpha_{V}+C_{D V} \sin \alpha_{V}\right)\left(I_{V} / R\right)\right] \\
& +b w_{\beta} h_{R}\left[-(v+r u-p w)-R \Omega^{2}\left\{\bar{x} \beta{ }_{0}+\left(h_{R} / R\right)\right\}\left(p / \Omega^{2}\right)\right] \\
& \left.+\operatorname{bm}_{\beta}(R \Omega)^{2}\left\{(1 / 2) x_{\beta} \overline{x(p / \Omega}{ }^{2}\right)\right\}  \tag{B-4}\\
& M_{Y B}=\rho S(R \Omega)^{2} R\left[C_{m} \cos _{S}+\left(C_{H} \cos ^{S}{ }_{S} \mathrm{C}_{T} \sin i_{S}\right)\left(h_{R} / R\right)\right. \\
& -\left(C_{T} \cos i_{S}+C_{H} \sin i_{S}\right)\left(I_{R} / R\right) \\
& +\eta_{T}\left\{\mathrm{C}_{Q T}+\mathrm{C}_{H T} \cos \alpha_{F}\left(\mathrm{~h}_{\mathrm{T}} / \mathrm{R}\right)-\mathrm{C}_{\mathrm{HT}} \cos \alpha_{F}\left(\mathrm{I}_{T} / \mathrm{R}\right)\right\} \\
& +C_{M F, Y B}-\left(C_{L H} \cos \alpha_{H}+C_{D H} \sin \alpha_{H}\right)\left(I_{H} / R\right) \\
& +\left(C_{D H} \cos \alpha_{H}-C_{L H} \sin \alpha_{H}\right)\left(I_{H} / R\right) \\
& \left.{ }^{-} C_{D V} \sin \alpha_{V}\left(I_{V} / R\right)+C_{D V} \cos \alpha_{V}\left(h_{V} / R\right)\right] \\
& +b m_{\beta} h_{R}\left[(u+q w-r v)-R \Omega^{2}\left\{\overline{x \beta} \beta_{0}+\left(h_{R} / R\right)\right\}\left(q / \Omega^{2}\right)\right] \\
& \left.+\operatorname{bim}_{\beta}(R \Omega)^{2}\left\{(1 / 2) x_{\beta} \overline{x(q / \Omega} \Omega^{2}\right)\right\} \\
& \left.-\left.b m_{\beta}\right|_{R}\left[(w+p v-q u)+R \Omega^{2}\left(I_{R} / R\right)\right\}\left(q / \Omega^{2}\right)\right] \tag{B-5}
\end{align*}
$$

$$
\begin{align*}
M_{Z B}= & \rho S(R \Omega)^{2} R\left[C_{Q} \cos i_{S}-C_{I} \operatorname{sini} S_{S}-C_{Y}\left(I_{R} / R\right)-\eta_{T} C_{T T}\left(I_{T} / R\right)+C_{M F}, Z B\right. \\
& \left.+\left(C_{L V} \cos \alpha_{V}+C_{D V} \sin \alpha_{V}\right)\left(I_{V} / R\right)\right] \\
& -b m_{\beta} I_{R}\left[-(v+r u-p w)-R \Omega^{2}\left\{\bar{x} \beta_{0}+\left(h_{R} / R\right)\right\}\left(p / \Omega^{2}\right)\right] \\
& +b m_{\beta}(R \Omega)^{2}\left[\bar{x}^{2}\left\{-\left(r / \Omega^{2}\right)-(1 / 2) \beta_{1 S}\left(q / \Omega^{2}\right)+(1 / 2) \beta_{1 C}\left(q / \Omega^{2}\right)\right\}\right] \tag{B-6}
\end{align*}
$$

where nondimensional rotor forces and moments ( $\mathrm{C}_{T}, \mathrm{C}_{\mathrm{H}}, \mathrm{C}_{Y}, \mathrm{C}_{0}, \mathrm{Cl}, \mathrm{Cm}$ ) are those including the inertial components (caused by the blade motion) as well as the aerodynamic components.

Table 1. Dimensions of the two types of helicopter

| 1 teus |  |  | Articulated | Hingeless |
| :---: | :---: | :---: | :---: | :---: |
| Gross eass | 0 | (kg) | 1,089 | 2,850 |
| Moment of inertia of body | $\mathrm{I}_{1}$ | (kg $\mathrm{m}^{2}$ ) | 431 | 2,380 |
| Howent of inertiz of body | Ir | ( $\mathrm{kgaz}^{2}$ ) | 1,186 | 7,314 |
| Mowent of inertiz of body | 12 | ( $\mathrm{kgm}^{2}$ ) | 911 | 5.560 |
| Hinge stiffness | $k \beta$ | ( $\mathrm{Ka} / \mathrm{rad}$ ) | 0 | 149.0 |
|  | k | ( $\mathrm{M} / \mathrm{/rad}$ ) | 0 | 816.0 |
| For Main Rotor |  |  |  |  |
| Rotor radius | R | (1) | 4.0 | 5.5 |
| Nuaber of blades | $b$ |  | 4 | 4 |
| Blase chord | c | ( $)^{\text {a }}$ | 0.178 | 0.32 |
| Blade tuist | $\theta$, | (deg) | -9.14 | -8.0 |
| Rotor rotational speed | 2 | ( $\mathrm{rad} / \mathrm{s}$ ) | 50.7 | 40.15 |
| Blade mass | * | (kg) | 16.9 | 31.95 |
| Mosent of inertiz of blade | $1 \beta$ | (kgar ${ }^{\text {2 }}$ | 70.6 | 212.66 |
| Inclination of rotor shaft | is | (deg) | 3.0 | 5.0 |
| Hinge offset | $\times \beta$ |  | 0.035 | 0.129 |
|  | ¢ $\zeta$ |  | 0.0 | 0.145 |
| Lock nuaber | $r$ |  | 4.40 | 9.63 |
| Solidity | $\sigma$ |  | 0.0543 | 0.074 |
| Preconing angle | $\beta$. | (deg) | 0.0 | 2.5 |
| For Tail Rotor |  |  |  |  |
| Rotor radius |  | (a) | 0.65 | 0.95 |
| Nuaber of blades | br |  | 2 | 2 |
| ${ }^{\text {Blade chord }}$ |  | (a) | 0.122 | 0.18 |
| Blade twist | $\theta_{\text {ti }}$ | (deg) | -8.0 | 0.0 |
| Rotor rotational speed | 81 | (rad/s) | 327.0 | 227.2 |
| ${ }^{\text {Blade eass }}$ | ar | (kg) | 1.2 | 0.94 |
| Hosent of inertia of blade | $1 \beta$, | (kg ${ }^{\text {² }}$ ) | 0.147 | 0.28 |
| $\delta 3$ angle | $\delta^{1}$ | (deg) | 30.0 | 45.0 |
| Lock nurber | $r{ }^{\text {r }}$ |  | 1.03 | 3.63 |
| Solidity | $\sigma 1$ |  | 0.12 | 0.12 |
| For Horizontal ving |  |  |  |  |
| Vins arez | S | ( $\mathrm{a}^{2}$ ) | 0.714 | 1.0 |
| Span | br | (a) | 1.703 | 2.5 |
| Chord |  | (a) | 0.418 | 0.4 |
| Aspect ratio | ${ }_{\text {ARH}}$ |  | 4.08 | 6.25 |
| Efficiency | $7{ }_{H}$ |  | 0.7 | 0.7 |
| For Vertical Uing |  |  |  |  |
| Ving area |  |  | 0.522 |  |
| Span |  | (a) | 1.985 | 1.28 |
| Chord | cu |  | 0.268 | 1.75 |
| Aspect ratio | AR |  | 7.4 | 5.73 |
| efficiency | Tu |  | 0.8 | 0.8 |

Table 2. Dimensions of a preceding airplane

| Items |  | Dimensions |
| :--- | :--- | :--- |
|  |  |  |
| Wing span | $b_{\Omega}$ | $(\mathrm{m})$ |
| Wing area | $S_{\Omega}$ | $\left(\mathrm{m}^{2}\right)$ |
| Flight speed | $U_{\curvearrowleft}$ | $(\mathrm{m} / \mathrm{s})$ |
| Mass | $m_{a}$ | $(\mathrm{~kg})$ |

Table 3. Flight conditions of the vortex generating airplane and the disturbed helicopter

| Dimensions Figs. | now | 2R/bo | $\mathrm{UH}_{\mathrm{H}} \mathrm{US}_{3}$ | ( $\mathrm{x}_{0} / \mathrm{ba}_{a}, y_{0} / \mathrm{ba}_{a}, z_{0} / \mathrm{b}_{a}$ ) | $\Psi_{u}(\mathrm{deg})$ | $r$ (deg) | $\delta_{H}(\mathrm{deg})$ | $\omega / \Omega$ | Flight |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5-(a) | 0.00516 | 0.134 | 0.322 | (168.0, 0.758, -0.147) | 90.0 | 10.0 | 2.0 | 1.03 | Climb |
| (b) | 0.00516 | 0.134 | 0.322 | (168.0, 0.338, -0.133) | 30.0 | 10.0 | 2.0 | 1.03 | Climb |
| (c) | 0.00516 | 0.134 | 0.322 | (168.0, 0.0, -0.134) | 0.0 | 10.0 | 2.0 | 1.03 | Climb |
| 6-(a) | 0.0135 | 0.184 | 0.435 | (168.0, 0.925, -0.188) | 90.0 | 10.0 | -1.5 | 1.15 | Climb |
| (b) | $0.0135$ | 0.184 | 0.435 | (168.0, 0.422, -0.174) | 30.0 | 10.0 | -1.5 | 1.15 | Clisb |
| (c) | 0.0135 | 0.184 | 0.435 | (168.0, 0.0, -0.200) | 0.0 | 10.0 | -1.5 |  | Climb |
| 7-(a) | 0.0142 | 0.225 | 0.482 | (168.0, 0.677, -0.03) | 90.0 | 0.0 | -3.5 | 1.0 | Level |
| (b) | 0.0142 | 0.225 | 0.482 | (168.0, 0.677, -0.03) | 90.0 | 0.0 | -3.5 | 1.0 | Level |



Figure 1 Geometrical relation among a vortex generating alrplane, its tralling vortices and a disturbed hellcopter.


Figure 2 Gust profile In the alrplane wake (Along a horizontal line passing through the core centers).


Figure 3 Forces and moments acting on the helicopter.

(a) Pitch control system

(c) Yaw control system

(b) Roll control system

(d) Height control system

Figure 4. Block diagrams for the control system

(a) Norzal penetration
(b) Diagonal penetration

(c) Parallel penetration

Figure 5. Time variations of forces, moments and excursions of helicopter with articulated rotor in normal, diagonal and parallel penetrations in steady climbing flights.


(a) Normal penetration
(b) Diagonal penetration

(c) Parallel penetration

Figure 6. Time variations of forces, moments and excursions of helicopter with hingeless rotor in normal, diagonal and parallel penetrations in steady clinbing flights.


Figure 7. Time variation of forces, moments and excursions of helicopter with see-saw rotor in level flight with simplified feedback system.

